

# Senior Investment Managers Seminar 2018

NOVEMBER 4-7 | The Ritz-Carlton, New Orleans, LA



## GENERAL INFORMATION

### CONFERENCE REGISTRATION & BADGES –

| Registration Fees    | Early Bird     |               |
|----------------------|----------------|---------------|
| Date of registration | Before 9/21/18 | After 9/21/18 |
| ACLI Member Company  | \$1,095        | \$1,295       |
| Non-member           | \$1,695        | \$1,895       |
| Spouse/Guest*        | \$275          | \$275         |

### SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Monday Lunch, Tuesday Dinner, and nightly receptions.

\* ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION – NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

### REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

### Registration Hours

|                       |                    |
|-----------------------|--------------------|
| Sunday, November 4    | 4:00 pm – 5:30 pm  |
| Monday, November 5    | 7:00 am – 5:45 pm  |
| Tuesday, November 6   | 7:00 am – 11:15 pm |
| Wednesday, November 7 | 7:30 am – 9:00 am  |

### BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge. If corrections are necessary, please notify ACLI at (202) 624-2424 or email [GenevaBarber@acli.com](mailto:GenevaBarber@acli.com).

### MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to [GenevaBarber@acli.com](mailto:GenevaBarber@acli.com).

- Refund requests must be received no later than **Wednesday, October 3**. No refunds will be issued after October 3.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees are refunded less \$50 administrative fee. No refunds will be issued after October 15.
- Substitutions are welcome but should be emailed to [GenevaBarber@acli.com](mailto:GenevaBarber@acli.com).

### HOTEL INFORMATION

The Ritz-Carlton, New Orleans  
921 Canal Street  
New Orleans, LA 70112  
Phone: (504) 524-1331



Reserve by phone: (800)-826-8987

Group Name: ACLI Senior Investment Managers Seminar

Reserve online [Click here](#)

Special group codes when reserving online:

VPAVPAA (Deluxe King Accommodations - \$239)

VPAVPAB (Deluxe Double Accommodations - \$239)

Room accommodations and rates have been reserved for meeting participants. By reserving your room at the Ritz-Carlton, you are helping ACLI fulfill our contractual obligations. **Single/double \$239 USD per night** (note: all rooms are subject to 13% state & local taxes plus a \$2.00 room occupancy fee), as well as a New Orleans Convention & Visitors Bureau assessment of 1.75%, per room, per night.

**Cutoff date for ACLI room rate is Friday, October 5** or once the ACLI room block is filled (whichever comes first). In order to confirm your room reservation, you need to provide a first night's deposit. Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate. **Hotel check-in: 4:00 pm - Hotel check-out: 12:00 pm**

**Hotel room cancellations:** The hotel must receive your cancellation 3 days before your scheduled arrival to avoid the cancellation penalty of one night's room and tax fee.

**PARKING:** Valet parking fee: \$46 daily. Daily parking 15 minutes-6 hours: \$21, 6-12 hours: \$25, 12 or more hours: \$46. Parking fees subject to tax

**AIRPORT / GROUND TRANSPORTATION:** The hotel is a 15-20-minute drive from the Louis Armstrong New Orleans International Airport (MSY) with a flat taxi fare of \$43.

**WHAT TO WEAR:** Business casual attire for all functions is appropriate. Business casual means men may wear – casual slacks, collared shirts, sweaters (jacket optional). Women may wear casual slacks, sweaters, blouses, dresses or skirts.

**PROGRAM UPDATES:** For more information, visit our website: <https://www.acli.com/Events/All-Events/SIMS-2018>

### NOVEMBER WEATHER

Average High: 71 F / 22 C - Average Low: 55 F / 11 C

**SPOUSE/GUEST PROGRAM:** Spouse/Guest program fee is \$275 and includes daily breakfast, Monday lunch, Tuesday dinner, and nightly receptions. Please visit our website for the spouse/guest program agenda. **In addition to the events** included in the spouse/guest program registration fee, the following optional activity can be added for an additional cost. Details are outlined below.

**MONDAY, NOVEMBER 5**

**FRENCH QUARTER ANTIQUE WALKING TOUR**

**Time:** 8:45 -11:45 AM

**Cost:** \$135 per person (includes: tour guide, bottled water, carriage ride, beignets and coffee at Café Du Monde)

New Orleans is a port city rich with antiques. Its unique personality is a blend of many cultures and naturally, wide selections of antiques have been amassed over the centuries. You will be escorted from the hotel to world famous



Royal Street where the antiquing tour will begin. Special stops have been arranged in establishments specializing in estate jewelry where a gemologist will enlighten you on the finer points of antique jewelry. View Civil War relics, furniture from 16<sup>th</sup>-17<sup>th</sup> century and fine art paintings by the likes of Norman Rockwell, Claude Monet and more. After strolling through the French Quarter, you'll rest at the World-Famous Café Du Monde and enjoy beignets & Café Au Lait. The tour will end with a traditional carriage ride back to the hotel.

*\*Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.*

**OPTIONAL EVENT - NOVEMBER 6**

**GOLF TOURNAMENT**

**Location:** English Turn Golf & Country Club

**Time:** 1:00 PM Shotgun Start

**Cost:** \$250 per person (includes greens fee, golf cart, tees, box lunch, transportation and unlimited practice range use)

**Club rentals:** \$60 per set (includes 2 sleeves of golf balls)

**Shoe rental:** \$10 plus tax

**Attire:** collared shirt, no metal spike golf shoes allowed.

In a city internationally known for its authenticity, magnificent architecture and outstanding fare, **English Turn Golf and Country Club** is an unmatched example of a luxurious environment with superb recreational facilities. This



semi-private championship 18-hole golf course was personally designed and supervised by legendary golfer and golf course designer, Jack Nicklaus. The course is designed to provide as exquisite a visual experience as it is a great golfing experience.

**OPTIONAL EVENT - NOVEMBER 6**

**ALTERNATIVE ACTIVITY – A HISTORY WALKING TOUR**

**Time:** 2:00 -4:30PM

**Cost:** \$110 per person (Includes: guided tour, sample drinks, & sample Gumbo)

**Tour length:** 2.5 hours

Enjoy the stories of New Orleans while drinking the cocktails that put it on the map! Experience the French Quarter's most famous landmarks while you hear about the people who gave the city its rich character and sip



on the drinks that carry their stories. You will be immersed in the history of New Orleans and the South by way of famous cocktails and their ingredients. Each drink sampled plays an integral role in telling the story of the city and the region. Notable stops along the way include the Pharmacy Museum, Jackson Square, St. Louis Cathedral, and the Port of New Orleans. A delicious Gumbo stop at the world-famous Antoine's Restaurant wraps up the tour.

**HOTEL INFORMATION**

**SPA:**

Experienced therapists perform more than 100 treatments, including indigenous therapies such as the Voodoo Ritual and Southern Ceremony. Recognized by prestigious travel magazines, the New Orleans day spa features 22 treatment rooms, a café, fitness center and boutique. ACLI attendees receive 10% spa discount. **Spa and Salon Hours of Operation:**

Sunday-Thursday: 9:00 AM - 6:00 PM

Friday and Saturday: 9:00 AM - 7:00 PM

**DINING & ENTERTAINMENT:**

**Davenport Lounge** is named in honor of the hotel's headline entertainer, Jeremy Davenport. During the day, the lounge offers a refined setting for Afternoon Tea, while at night, guests can order a classic cocktail and nibble on delicacies from the Lounge's revamped menu. It is conveniently located on the third-floor lobby level of The Ritz-Carlton.

Monday – Saturday 11:00 AM – 1:00 AM

Sunday 11:00 AM – 12:00 PM

*Reservations are required and can be made by calling (504) 670-2828.*

**M Bistro's** menu is an indigenous approach to the preparation of the finest meats, seafood and produce from farmers in Louisiana, Texas, Mississippi and Alabama. Fresh, organic, seasonal, local and farm to table, that is M bistro. Special reservations are available for one of three semi-private cheaters' booths and our private wine room. Dinner reservations are recommended, and jackets are not required.

Breakfast 6:00 AM – 11:00 AM

Lunch 11:00 AM – 2:00 PM

Dinner 5:30 PM 10:00 PM

*Dinner reservations are recommended by calling (504) 670-2828.*