

# Financial & Investment Roundtable

As of February 9, 2017



March 12–15, 2017 ™

THE WESTIN SAVANNAH HARBOR GOLF RESORT & SPA Savannah, GA

# **GENERAL INFORMATION**

# **CONFERENCE REGISTRATION & BADGES**

Registration Fees	Early Bird	
Date of registration	Before 2/8/17	2/8/17
ACLI Member Company	\$1,095	\$1,195
Non-member	\$1,800	\$1,900
Spouse/Guest*	\$275	\$275

# SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Monday Lunch and Dinner as well as receptions nightly.

\* ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION — NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

# **REGISTRATION & BADGE INFORMATION**

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

#### **Registration Hours (Tentative)**

Sunday, March 12	4:00 pm - 5:30 pm
Monday, March 13	7:00 am - 5:00 pm
Tuesday, March 14	7:00 am - 11:15 am
Wednesday March 15	7:30 am - 10:45 am

# **BADGE CORRECTIONS**

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424 or email <a href="mailto:genevaBarber@acli.com">GenevaBarber@acli.com</a>.

# MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to <a href="mailto:GenevaBarber@acli.com">GenevaBarber@acli.com</a>.

- Refund requests must be received no later than Wednesday, February 15. No refunds will be issued after February 15.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees will be refunded less \$50 administrative fee.
- Substitutions are welcome and should be emailed to <u>GenevaBarber@acli.com</u>.

# HOTEL INFORMATION

The Westin Savannah Harbor Golf Resort & Spa 1 Resort Drive Savannah, GA, 31421



Reserve by phone: 1-800-228-3000

Reference ACLI Financial & Investment Roundtable when

calling for reservations.

To reserve online: click here

Room accommodations have been reserved for meeting participants. By reserving your room at the Westin Savannah Harbor Golf Resort & Spa, you are helping ACLI fulfill our contractual obligations.

Rate: single/double \$228 USD per night plus applicable taxes (All rooms are subject to applicable state and local taxes).

Resort Fee: The resort charge has been reduced to \$15 per night plus taxes for the ACLI group. Fee includes: internet, self-parking, tool free calls, resort shuttle transportation, fitness club access including workout room, steam room & sauna. golf storage, use of putting greens & driving range (including use of complimentary clubs) access to private beach at The Westin Resort on Hilton Head Island.

Cutoff date for ACLI room rate is February 8, 2017, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate. In order to confirm your room reservation, a first night's deposit is required.

Hotel check-in: 4:00 pm Hotel check-out: 12:00 pm

**Hotel room cancellations:** The hotel must receive your cancellation 3 days prior to check-in date. If reservation is cancelled after the 3 days, guests are charged first and last night's room and tax.

**Early Departure Fee:** A fee of \$228 will apply if an attendee checks out prior to the confirmed check-out date.

# **PROGRAM UPDATES**

For more information, visit our website: <a href="https://www.acli.com/Events/Pages/FIR2017">https://www.acli.com/Events/Pages/FIR2017</a>

# AIRPORT/GROUND TRANSPORTATION

#### AIRPORT

The nearest airport is the Savannah/Hilton Head International Airport. (SAV)

#### HOTEL SHUTTLE

Accommodations to the airport are available daily via the Mercedes Airport Shuttle at the conclusion of your stay.\* Schedule your transportation early by <u>submitting this form</u>, or call 912.201.2000 and ask for the Airport Shuttle.

- \$25/individual
- \$15/each additional person traveling together \*Service currently available one-way only.

# **PARKING**

The Westin Savannah Harbor Golf, Resort, & Spa, offers valet parking for \$23.00 per vehicle, per day. Uncovered self-parking is also available for all guests and is included in the resort charge.

#### **WEATHER**

The weather in Georgia varies from a low of 67 degrees to a high of 74 degrees. Before visiting, we recommend that guests check the local listings to determine the weather conditions.

# WHAT TO WEAR

Resort casual attire for all functions of the conference is appropriate. Resort casual means men may wear – casual slacks, collared shirts, sweaters. Women may wear casual slacks, sweaters, blouses, dresses, or skirts.

# **DINING**

#### Agua Star

Daily 6:30 AM - 2:00 PM and 5:30 PM - 10:00 PM Aqua Star's selections combine the freshest seafood and first-class steaks with coastal elements for a refreshing combination sure to delight. Featuring beautiful views of the Savannah River.

# The Champions Grille & Legends Bar

Daily 7:00 AM - 7:00 PM

Located at The Club at Savannah Harbor. The relaxed atmosphere of Champions Grill is the perfect place to enjoy a light afternoon meal after a round of golf or tennis, or post-spa visit. Open for continental breakfast and lunch daily.

# Midnight Sun Bourbon and Chocolate Lounge

Monday - Thursday: 5:00PM - 12:00 AM; Friday - Saturday 5:00 PM - 1:00 AM

The Midnight Sun Lounge offers a relaxing atmosphere to enjoy a light meal in between meetings, reflect on the day over a delicious cocktail, or cool down with a summer specialty. Light fare served daily.

#### Escape Pool Bar & Grill

Monday - Sunday 11:00 AM - 7:00 PM Refreshing cocktails and juicy grilled burgers served poolside. Enjoy beautiful views of Historic River Street from the relaxed Resort setting of The Westin Savannah

Harbor.

#### Aqua Fuego

Monday - Sunday 11:30 AM - 2:00 PM and 5:30 PM - 10:00 PM

Aqua Fuego where "Water Meets Fire", features a handpicked boutique wine selection offering weekly favorites and the rarest varieties of champagnes and bubblies in Savannah. Bask in the panoramic views of the Savannah River and River Street as you enjoy original champagne cocktails & boutique wines.

# Starbucks Café

Located in the lobby

Starbucks Café at Midnight Sun, located in hotel lobby, proudly serves Starbucks coffee as well as pastries, fresh fruit, cereal, and bagels daily.

# **SPA**

# The Heavenly Spa by Westin

The Heavenly Spa by Westin provides an authentic, tranquil environment so you can find relaxation at one of the best Savannah spas during your stay at The Westin Savannah Harbor Golf Resort & Spa. The Heavenly Spa by Westin employs only licensed therapists, and has been named a "Top Resort Spa" for two years running by Conde Nast Traveler Magazine.

Call for an appointment at (912) 201-2250 or book online by visiting:

https://wshgrs1421.na.book4time.com/onlinebooking/SpaMenu.aspx

# **OPTIONAL ACTIVITIES**

# Tuesday, March 14, 2017 Golf Tournament

Time: 1:00 PM Shotgun
The Club at Savannah Harbor
Tournament Fee: \$200 (includes
greens fee and boxed lunch)
Club Rentals: \$60 (Callaway XR)

Shoe Rentals: \$16

The Club at Savannah Harbor offers unparalleled views of historic downtown Savannah while it gently winds its way through tidal wetlands. The Championship golf course, designed by golf legends Sam Snead and Bob Cupp, was rated as one of the "Top 10 places to play in the United States" by Golf & Travel Magazine. For more information on the Club at Savannah Harbor, please click <a href="here">here</a>.

# **OPTIONAL ACTIVITIES (continued)**

Tuesday, March 14, 2017

The Historic Savannah Experience with

Lunch at the Olde Pink House

Time: 12:15 PM **Duration:** 5 hours

**Cost**: \$250 (Includes lunch at Olde Pink House, guided tour, and transportation)



This Savannah experience begins with lunch at the Olde Pink House. It's one of Savannah's most popular restaurants, offering new southern cuisine in a sophisticated, yet casual setting. The building is a fine example of colonial architecture, one of the few buildings to survive the fire of 1796 and is the site of many secret meetings which helped to secure the independence of the 13 colonies from England.

The experience continues with a trolley ride through historic Savannah, home to stately Southern architecture and distinctive park-like squares, touring one of Savannah's Historic House Museums offering a look into the lives of some of the city's wealthy cotton merchants. The tour continues with a visit to The Cathedral of St. John the Baptist (based on availability) which is compared to some of the most beautiful churches in Europe.

# SPOUSE/GUEST PROGRAM

The Spouse/Guest program fee is \$275 and includes the following events: daily breakfast, Monday Lunch and Dinner as well as receptions nightly. Please visit our website for the Spouse/Guest Program Agenda.

# ADDITIONAL ACTIVITY DETAILS

Monday, March 13, 2017
A Savannah Masterpiece
Time: 8:30-11:30 am
Cost: \$25 (Includes class with local artist, supplies,

and light snacks/beverages)



Take home a unique creation from your trip to Savannah, your one of kind painting! Enjoy step-by-step instructions with an experienced local artist that will take you through the process of painlessly painting an artful creation before you know it! You will be provided with paint, canvas, brushes and lots of encouragement from the artist. Each participant will paint the same subject so there is no pressure to be instantly creative. At the end, you will have a one of a kind canvas to take home or give as a gift. Shipping of the finished painting can be arranged with the hotel at an additional cost. **Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.**