

Financial & Investment Roundtable



March 15–18, 2015

WALDORF ASTORIA
Orlando, FL

GENERAL INFORMATION

REGISTRATION & BADGE INFORMATION

Early-Bird registration rate is available until Friday, February 13, 2015.

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Fees

Date of registration	Before 2/06/15	After 2/06/15
ACLI Member Company	\$1,095	\$1,195
Non-member	\$1,800	\$1,999

Registration Hours (Tentative)

Sunday, March 15	4:00 pm – 5:30 pm
Monday, March 16	7:00 am – 5:00 pm
Tuesday, March 17	7:00 am – 12:00 pm
Wednesday March 18	8:00 am – 11:15 am

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where a nickname has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by fax: 202-624-2425 or email: acliconferences@acli.com.

- Refund requests must be received no later than **Tuesday, February 17**. No refunds will be issued after February 17.
- Fees are refunded less \$175 administrative fee.
- Guest/spouse fees are refunded less \$25 administrative fee.
- Substitutions are welcome, and should be faxed to 202-624-2425 or emailed to GenevaBarber@acli.com.

PROGRAM UPDATES

For more information, visit our website:
<https://www.acli.com/Events/Pages/FIR2015.aspx>

HOTEL INFORMATION

Waldorf Astoria Orlando
14200 Bonnet Creek Resort Lane
Orlando, FL 32821
Phone: (407) 597-5500



Reserve by phone:

888-353-2009

Reference **ACLI Financial & Investment Roundtable** when calling for reservations.

To reserve online: [click here](#)

Room accommodations have been reserved for meeting participants. By reserving your room at the Waldorf Astoria, you are helping ACLI fulfill our contractual obligations, ultimately reducing the overall cost.

Rate: single/double \$249 USD per night (note: all rooms are subject to 6.5% Florida sales tax and 12.5% hotel occupancy tax).

*Resort Fee is \$25.00 per person/per a day plus applicable tax (includes wireless Internet service, free local and toll free calls, access to spa and fitness center, discounts at spa, and turndown service nightly.)

Cutoff date for hotel room rate is February 13 or once the ACLI room block is filled (whichever comes first). In order to confirm your room reservation you need to provide a first night's deposit. Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.

Hotel check-in: 4:00 pm
Hotel check-out: 11:00 am

Hotel room cancellations: The hotel must receive your cancellation 5 days prior to check-in date.

TRANSPORTATION

PARKING

The Waldorf Astoria Orlando offers valet parking only. Current prices are as follows:
Overnight Valet \$26.00 plus applicable taxes.
Day Valet \$18.00 plus applicable taxes.
Self-park: \$18.00 per day and overnight.

AIRPORT

The nearest airport is the Orlando International Airport located 21 miles from the Waldorf Astoria Orlando Hotel.

Orlando International Airport

- Sedan—1-2 guests (\$82)
- Limo—1-2 guests (\$228)
- SUV—3-5 guests (\$103)
- Taxi—1-3 guests (\$60-\$70)
- Shared ride shuttle (additional stops before arrival to the resort)—\$22-\$36

WEATHER

Depending on the season, the weather at the Waldorf Astoria Orlando varies from a low of 45 degrees to a high of 90 degrees. Before visiting the Waldorf Astoria Orlando, we recommend that guests check the local listings to determine the weather conditions.

WHAT TO WEAR

Resort casual attire for all functions of the conference is appropriate. Resort casual means men may wear – casual slacks, collared shirts, sweaters (jacket required in some restaurants). Women may wear casual slacks, sweaters, blouses, dresses or skirts.

DINING & ENTERTAINMENT

Bull & Bear Steakhouse – exudes club-like warmth, compliments of its handsome furnishings and impeccable services modeled after the legendary original in New York City. This elegant restaurant overlooks the golf course and offers hearty portions of classic, American fare.

Monday – Sunday 6:00 pm– 10:00 pm

Peacock Alley – is centrally located in the heart of the Waldorf Astoria Orlando lobby, overlooking its magnificent hand-crafted clock. With a nod to our stunning landmark restaurant of the same name in New York, Peacock Alley features an irresistible menu of small-plate inspired cuisine and a menu of specialty drinks.

Sunday – Thursday 11:00 am – 11:00 pm
Friday – Saturday 11:00 am – 12:00 am

Oscar's— Oscar's tantalizes the palate with contemporary cuisine in an elegantly casual setting. The menu includes some of the best comforting, contemporary American dishes and re-interpretations of dishes such as Eggs Benedict, a hallmark of the original Waldorf Astoria in New York. Delicious appetizers, wines by the glass, and a selection of craft and micro-brewery beers are served in the bar.

Monday – Friday 7:00 am – 11:30 am
Saturday – Sunday 7:00 am – 12:00 pm

Sir Harry's Lounge – imbued with the distinctive ambiance of a private club, Sir Harry's Lounge is an excellent place to meet. Comfortable chairs in intimate groupings invite guests to engage in lively conversation while enjoying a generous beverage. Enjoy a Manhattan; originally invented at The Waldorf Astoria in New York.

Open Seasonally

In-Room Dining

Monday – Sunday 24 hours a day
Room service gratuity is 22% and is posted automatically on all checks. There is also a delivery fee of \$3.00 per order.

SPA

The Waldorf Astoria® Spa is a full service retreat offering luxurious therapies, soothing environments, and a unique client-centric approach to well-being. From the essence of the experience to the perfect union of aesthetic expertise and results oriented know-how, each treatment is treated as a unique and personal occasion and guests embark on a journey toward rejuvenation. With world renowned treatments designed for beautification of the face, hair, and body, the Waldorf Astoria® Spa transforms each visit into a luxurious and personal escape.

10% off spa services included with resort fee.

ACTIVITIES TUESDAY, MARCH 17

Golf Tournament: 1:00 PM Shotgun

Waldorf Astoria Golf Club

Cost: \$250 (includes greens fee, forecaddie fee, box lunch, and transportation)

Club rentals: \$85 (Rental clubs are Nike and 2 sleeves of Nike golf balls included.)



Designed with a five-tee system for all playing abilities, yet quite challenging, the **Waldorf Astoria Golf Club** provides a truly exceptional setting for Orlando golf. The course is open to the public seven days a week. For more information and reservations please visit the website www.waldorfastoriaorlando.com/golf/ or call 407-597-3738.

Facilities

- 18-hole course designed by Rees Jones
- 7108 yards with a Par 72, Slope 139, and 74.6 rating from its Professional Tees

House of Blues Lunch and Disney's Animal Kingdom-Backstage Safari Tour

Time: Leaves hotel at 11:30 AM

Cost: \$215 (includes lunch, tour, and transportation)



Home to the largest publicly displayed collection of American folk art, House of Blues located in Downtown Disney West Side is a traditional haven where great blues, original folk art and distinctive Southern-inspired cuisines peacefully co-exist. The *Voodoo Veranda* and *Room's* lakefront back area has a unique Bayou flair and offers a scene view of Lake Buena Vista. After lunch, take a journey to find out what happens behind-the-scenes at Walt Disney World's Animal Kingdom! During this in-depth program, you will learn about conversation, animal care, and behavioral studies. Highlights include visits to a backstage animal housing area and a special ride on Kilimanjaro Safaris.

SPOUSE/GUEST PROGRAM

Full spouse/guest program is available on our website at <https://www.acli.com/Events/Pages/FIR2015.aspx>

SPOUSE/GUEST ACTIVITIES MONDAY, MARCH 16

Winter Park Cultural Tour

9:45 AM – 3:45 PM

Cost Included

Meet in the lobby of the Waldorf Astoria



Experience Winter Park's charm and true beauty beginning the day with a twelve mile scenic boat tour cruising through bordering lakes and canals where views of the area's most prestigious homes may be viewed.

Guests return from boat tour and walk to Chez Vincent restaurant, French cuisine at its finest, located in the artsy Hannibal Square enjoying a delicious lunch.

The day concludes with strolls and shopping along Park Avenue. Winter Park's shopping offers boutiques, sidewalk cafes, renowned art collections and more.

AGENDA:

9:45 AM	Bus departure
11:00 AM	Scenic boat tour
12:15 PM	Lunch at Chez Vincent
1:30 PM	Shopping along Park Avenue
3:45 PM	Return transfer to Waldorf Astoria

OPTIONAL ACTIVITIES

Disney World Discount Tickets

Tickets offer **pre- and post-arrival savings of 10%** on Full-Multi-Day (2 days or longer) and are *not available for purchase* at our Theme Park Ticket Windows. Tickets are available for purchase at the following website: <http://www.mydisneymeetings.com/acli2015/>

All of Meeting & Convention tickets include FastPasses which can be secured up to 30 days prior to your theme park visit date. Tickets and include a complimentary bonus visit to an additional Disney Experience at any one of the following:

- *Disney's Typhoon Lagoon* Water Park
- *Disney's Blizzard Beach* Water Park
- *DisneyQuest®* Indoor Interactive Theme Park
- ESPN Wide World of Sports Complex
- *Disney's Winter Summerland* or *Disney's Fantasia Gardens Miniature Golf* Courses (before 4 p.m.)
- A round of golf at *Disney's Oak Trail* Golf Course

Complimentary Transportation to Disney Theme Parks

Waldorf Astoria Orlando located near *Walt Disney World*[®] Resort, offers complimentary transportation to all Disney Theme Parks, via motorcoach transportation, provided between Waldorf Astoria Orlando, *Walt Disney World*[®] Theme Parks and *Downtown Disney*[®] Area. Pick-up is conveniently located at the porte-cochere. The daily transportation schedule is available at the front desk, through the Concierge or by [clicking here](#).