



Financial & Investment Roundtable

As of January 10, 2018

March 18–21, 2018

THE CLOISTER AT SEA ISLAND
Sea Island, GA

GENERAL INFORMATION

CONFERENCE REGISTRATION & BADGES

Registration Fees	Early Bird	
Date of registration	Before 1/26/18	1/26/18
ACLI Member Company	\$1,095	\$1,195
Non-member	\$1,895	\$1,995
Spouse/Guest*	\$275	\$275

SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Monday lunch, Tuesday dinner as well as receptions nightly.

* ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION – NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours (Tentative)

Sunday, March 18	4:00–5:30 PM
Monday, March 19	7:00 AM–5:00 PM
Tuesday, March 20	7:00–11:15 AM
Wednesday, March 21	7:30–10:45 AM

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acl.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acl.com.

- Refund requests must be received no later than **Tuesday, Feb. 20**. No refunds will be issued after Feb. 20.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees will be refunded less \$50 administrative fee. No refunds will be issued after Feb. 20.
- Substitutions are welcome and should be emailed to GenevaBarber@acl.com.

HOTEL INFORMATION

The Cloister
100 Cloister Drive
Sea Island, GA 31561
Phone: (800)-SEA-ISLAND
Reservation Center: (855) 412-6049



Reservations: (855) 412-6049

By phone only:

Reference ACLI Financial & Investment Roundtable when calling to secure the group rate.

Room Reservations:

A group rate for room accommodations has been reserved for meeting participants. By reserving your room at The Cloister, you are helping ACLI fulfill our contractual obligations. In order to confirm your room reservation, you need to provide a deposit equal to one night's room stay.

Rate: Single/double \$363/per night plus applicable taxes.

(All rooms are subject to \$25 resort fee plus 6% state & 5% room tax. Resort fee includes: 24-hr. parking, access to the Beach Club, spa, fitness center, business center, wireless internet in guest rooms, and turn down service nightly.)

Cutoff date for ACLI room rate is Tuesday, February 20, 2018, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.

Hotel check-in: 4:00 PM

Hotel check-out: 12:00 PM

Hotel room cancellations: A deposit equal to one (1) night's room charge will be required per reservation. Individual deposits are refundable until **Tuesday, January 30, 2018**. Cancellations received after this date will result in forfeiture of deposit.

PROGRAM UPDATES

For more information, visit our website:

<https://www.acli.com/Events/All-Events/FIR-2018>

AIRPORT/GROUND TRANSPORTATION

- Private transportation available. For reservations, [click here](#) or call 877-624-0069
- Equidistant location between Savannah, Georgia; and Jacksonville, Florida.
- Hotel is located 18 miles (30 minutes) from Brunswick Golden Isles Airport (BQK), serviced by [ASA/The Delta Connection](#). The hotel is 70 miles (75 minutes) from the Jacksonville, FL airport (JAX) and 83 miles (90 minutes) from the Savannah, Georgia airport (SAV).
- Only minutes from the private [McKinnon St. Simons Island Airport](#).

PARKING

Free overnight parking is offered to all attendees staying at the hotel.

WEATHER

The weather in Sea Island averages 70 degrees during the day and low 50's at night in mid-March.

WHAT TO WEAR

Resort casual attire for all functions is appropriate. Resort casual means men may wear – casual slacks, collared shirts, sweaters (jacket optional). Women may wear casual slacks, sweaters, blouses, dresses or skirts. (See Resort Public Spaces dress code)

OPTIONAL ACTIVITIES

Monday, March 19, 2018

WILDLIFE AND HISTORY BIKE TOUR

Time: 8:45-10:45 am

Cost: \$115 (Includes: guided bike tour, bikes, light snacks & beverages)



Join a naturalist for a biking tour of Sea Island. Enjoy the marsh and beach views while discovering its wildlife, homes, and history. Tour stops at a few different locations as you bike north on the island.

First stop: beautiful saltmarsh overlook, where we discuss the importance of several different plants, birds, and other wildlife. **Second stop:** the beach where we discuss the important aspects of Georgia's coastline, the sea turtle nesting work we do, and several other things regarding the plant and wildlife biology of the beach ecosystem. Guests will discover the first four homes ever built on Sea Island, the most eclectic, modern home on Sea Island as well as the oldest, most beautiful magnolia tree. We are naturalists, after all!

Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.

Tuesday, March 20, 2018

SALT MARSH DOLPHIN TOUR

Time: 12:15-1:45PM

Cost: \$150 per person (Includes guided tour, boxed lunch & transportation)



Enjoy a tour of Sea Island homes with marsh and beach views, education on native flora and fauna, and Sea Island's history as a barrier island along Georgia's coastline. An up-close look at the unique ecosystem of the barrier islands' marshes and the treasures they hold. See oyster beds, live shrimp, shore birds, and aquatic species.

Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.

Tuesday, March 20, 2018

GOLF TOURNAMENT

Time: 1:00 PM Shotgun Start

Location: Seaside Course

Cost: \$300 per person (includes greens fee, forecaddie fee and gratuity, box lunch, and unlimited practice range use)

Club rentals: \$75 per set



Seaside is an ocean-side links course that combines its beautiful natural setting with a golf course that is both challenging and fun. The beautifully manicured fairways and greens are bordered by sweeping dunes mixed with native grasses, wildflowers, and bunkers. And the wind creates a different golf experience daily. Sea Island's most dramatic layout, Seaside is routinely ranked among the top 100 courses in the United States.

SPOUSE/GUEST PROGRAM

The Spouse/Guest program fee is \$275 and includes the following events: daily breakfast, Monday lunch, Tuesday dinner as well as receptions nightly. Please visit our [website](#) for the Spouse/Guest Program Agenda.

HOTEL DINING

Georgian Room - Fine-dining Forbes Five-Star restaurant serving dinner with a focus on "new southern" cuisine. Coat, collared shirt, and slacks required for gentlemen. Reservations required.

Tuesday – Saturday 6:00 – 9:30 pm

Tavola – Simple, rustic Italian cuisine and an extensive wine selection. Enjoy house-cured prosciutto, homemade pasta and mozzarella and interact with the chef as he tosses dough through the air at the open pizza kitchen. Gentlemen should wear collared shirts.

Thursday – Tuesday 5:30 – 10:00 pm

River Bar - Sip and savor at Sea Island's French riverfront brasserie. A collared shirt is required after 5:30pm.

Monday - Saturday 11:00 am - 11:00 pm

Sunday 11:00 am - 11:00 pm

Southern Tide — Sea Island's only beachfront restaurant, serving Georgia's coastal cuisine. While featuring fresh and local seafood embellished with a strong southern influence, Southern Tide also showcases farm-to-table menu items from Sea Island's own farm, Broadfield.

Monday - Sunday 11:30 am - 9:30 pm

Colt & Allison - Located at The Lodge, it is a Southern-inspired steakhouse that offers a charming and intimate setting for dinner with the glow of a wood-burning fireplace and panoramic views of Plantation Course's 18th hole. Featuring incomparable cuts of USDA prime beef, Colt and Allison offers local seafood. Attire for gentlemen is a coat with a collared shirt and slacks.

Wednesday - Monday 5:30 - 9:30 pm

In-Room Dining

Monday - Sunday 24 hours a day

SPA/SALON

The Spa at Sea Island

The moment you set foot into The Spa at Sea Island, it's like stepping into your happy place. In a space that brings the outside in. Towering palms above, smooth stones below, and the gentle trickle of water all around set a peaceful mood. And yet, you've never felt more awake. A place to focus on creating a better you. We recommend appointments be booked at least two weeks in advance of service. Call for an appointment at 855-572-4975 or book online by visiting:

<https://www.seaisland.com/spa-fitness/spa/>

The Salon at Sea Island

Walk stronger, stand taller, and put a perfectly polished foot forward. Freshen up your look or change it all together. Touch up your color or try something new. All of these beach and pool days are begging for fancy feet. So treat your toes and enjoy a pedicure or a manicure ... or both! Enhance your natural beauty with an expert makeup application. Call for an appointment at 855-572-4975

Monday - Saturday 9:00 am - 6:00 pm

Sunday 11:00 am - 5:00 pm