

# 2026 ACLI EVENTS

## JANUARY

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

### REINSURERS EXECUTIVE ROUNDTABLE (RERT)

SIZE: 50-75 ATTENDEES

JANUARY 5-7, 2026  
THE BOCA RATON, BOCA RATON, FL

AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only

This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

### EXECUTIVE ROUNDTABLE (ERT)

SIZE: 150-200 ATTENDEES

JANUARY 7-9, 2026  
THE BOCA RATON, BOCA RATON, FL

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

## FEBRUARY

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

### REFOCUS

SIZE: 1,000-1,300 ATTENDEES

FEBRUARY 15-18, 2026  
FONTAINEBLEAU, LAS VEGAS, NV

AUDIENCE: Chief Executive Officers, and senior-level life insurance, reinsurance, finance and investment executives

ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

### ACLI MEDICAL CONFERENCE

SIZE: 50-75 ATTENDEES

2026

LOCATION: TBA

AUDIENCE: Life insurance company medical directors, underwriters and other interested parties

### LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 450-550 ATTENDEES

2026

LOCATION: TBA

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation.

This event is hosted jointly by ACLI, LIMRA, LOMA, and the Society of Actuaries (SOA).

## APRIL

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

### FINANCIAL & INVESTMENT ROUNDTABLE (FIR)

SIZE: 130-150 ATTENDEES

APRIL 19-22, 2026  
ARIZONA BILTMORE, PHOENIX, AZ

AUDIENCE: Chief Financial Officers, Chief Investment Officers, and Senior-level finance and investment executives

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

### RISING LEADER PROGRAM

2026

ACLI OFFICE, WASHINGTON, DC

AUDIENCE: ACLI Rising Leader Class of 2026

Join us in Washington, DC to hear important updates on the challenges and opportunities facing life insurers on a state and federal level and gain insights through leadership training. Registration is complimentary for members of the ACLI Rising Leader Program.

INVITATION ONLY

# 2026 ACLI EVENTS

## MAY

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

### FORUM 500 CEO LEADERSHIP RETREAT

**SIZE: 50-75 ATTENDEES**

May 11-12, 2026

THE RITZ-CARLTON NEW ORLEANS, LA

**AUDIENCE: ACLI Forum 500 member company senior officers\***

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. \*Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

## JUNE

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

### ACLI BOARD OF DIRECTORS AND SELECTED COMMITTEES

JUNE 10-11, 2026

ACLI OFFICE, WASHINGTON, DC

**AUDIENCE: ACLI member company CEOs—nontransferable invitation only**

Designed to give CEOs an opportunity to hear from key Congressional and Administration leaders and experience being a lobbyist for a day. Get first-hand perspectives from federal policymakers and Members of the House and Senate on industry issues including taxes, retirement security, and regulation.

INVITATION ONLY

## JULY

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

### ACLI COMPLIANCE & LEGAL CONFERENCE

**SIZE: 150-200 ATTENDEES**

2026

LOCATION: TBA

**AUDIENCE: General Counsel, Chief Legal Officers, Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry**

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

## OCTOBER

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

### ACLI ANNUAL CONFERENCE

**SIZE: 450-500 ATTENDEES**

OCTOBER 14-16, 2026

SIGNIA BY HILTON ORLANDO BONNET CREEK, ORLANDO, FL

**AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing**

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

## NOVEMBER

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

### SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

**SIZE: 150-200 ATTENDEES**

NOVEMBER 8-10, 2026

EDEN ROC MIAMI BEACH HOTEL, MIAMI, FL

**AUDIENCE: Chief Investment officers, senior and mid-level investment professionals**

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features a set of members-only discussion group. Program sessions are eligible for CPE credits.