

# 2025 ACLI EVENTS

## January

Su	Mo	Tu	We	Th	Fr	Sa
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5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

JAN

### REINSURERS EXECUTIVE ROUNDTABLE (RERT)

SIZE: 50-75 ATTENDEES

JANUARY 6-8, 2025

THE RITZ-CARLTON, NAPLES, FL

AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only

This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

### EXECUTIVE ROUNDTABLE (ERT)

SIZE: 150-200 ATTENDEES

JANUARY 8-10, 2025

THE RITZ-CARLTON, NAPLES, FL

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

## February

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FEB

### MEDICAL SECTION ANNUAL MEETING

SIZE: 50-75 ATTENDEES

FEBRUARY 2025

NEW ORLEANS, LA

AUDIENCE: Life insurance company medical directors, underwriters and other interested parties

The Medical Section Annual Meeting 2025 will be jointly sponsored by the Tulane University School of Medicine and the American Council of Life Insurers (ACLI). This activity will be planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint providership of the Tulane University School of Medicine and the ACLI.

## February

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FEB

### REFOCUS

SIZE: 800- 1,000 ATTENDEES

FEBRUARY 23-26, 2025

FONTAINEBLEAU, LAS VEGAS, NV

AUDIENCE: CEO/Senior-level life insurance/reinsurance executives

ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

## March

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MAR

### DEI CONFERENCE: EXPANDING OPPORTUNITY IN INSURANCE

SIZE: 250-300 ATTENDEES

SPRING 2025

AUDIENCE: Mid-to senior-level insurance executives who serve in a variety of roles including legal, legislative, human resources, financial operations, sales, communications and marketing.

Join us for the annual Diversity, Equity, & Inclusion (DEI) Conference, co-hosted by the American Council of Life Insurers (ACLI) and the American Property Casualty Insurance Association (APCIA). This industry-wide event brings together hundreds of insurance thought leaders from across the country to discuss the current state of diversity, equity, and inclusion in the industry and tactical way insurers can move forward on the issue.

## April

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APR

### FINANCIAL & INVESTMENT ROUNDTABLE

SIZE: 130-150 ATTENDEES

APRIL 13-16, 2025

THE RITZ-CARLTON AMELIA ISLAND, AMELIA ISLAND, FLORIDA

AUDIENCE: CFO/CIO/Senior-level finance and investment executives

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

## April

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APR

### LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 450-550 ATTENDEES

APRIL 2025

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation. This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

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APR

### FORUM 500 CEO LEADERSHIP RETREAT

**SIZE: 50-75 ATTENDEES**

SPRING 2025

WASHINGTON, DC

**AUDIENCE: ACLI Forum 500 member company senior officers\***

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. \*Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

## June

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JUN

### RISING LEADER PROGRAM

JUNE 10, 2025

ACLI OFFICE, WASHINGTON, DC

**AUDIENCE: ACLI Rising Leader Class of 2025**

Join us in Washington, D.C. for a day-long seminar for you with networking, impactful training on leadership skills, and hear important updates on the challenges and opportunities facing life insurers on a state and federal level.

### ACLI BOARD OF DIRECTORS AND SELECTED COMMITTEES

JUNE 11-13, 2025,

ACLI OFFICE, WASHINGTON, DC

**AUDIENCE: ACLI member company CEOs—nontransferable invitation only**

Designed to give CEOs an opportunity to hear from key Congressional and Administration leaders and experience being a lobbyist for a day. Get first-hand perspectives from federal policymakers and Members of the House and Senate on industry issues including taxes, retirement security, and regulation.

INVITATION ONLY

## July

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JULY

### COMPLIANCE & LEGAL SECTIONS ANNUAL MEETING

**SIZE: 150-200 ATTENDEES**

JULY 14-16, 2025

JW MARRIOTT NEW ORLEANS, NEW ORLEANS, LA

**AUDIENCE: General Counsel, Chief Legal Officers, Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry**

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

## October

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OCT

### ACLI ANNUAL CONFERENCE

**SIZE: 400-450 ATTENDEES**

OCTOBER 15-17, 2025

RENAISSANCE NASHVILLE HOTEL, NASHVILLE, TN

**AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing**

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

## November

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NOV

### SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

**SIZE: 150-200 ATTENDEES**

NOVEMBER 9-12, 2025

THE BREAKERS, PALM BEACH, FL

**AUDIENCE: Senior and mid-level investment professionals**

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features a set of members-only discussion group. Program sessions are eligible for CPE credits.