



# 2024 ACLI EVENTS

January 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JAN

## REINSURERS EXECUTIVE ROUNDTABLE (RERT)

SIZE: 50-75 ATTENDEES

JANUARY 15-17, 2024

PALM BEACH, FL

AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only

This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

## EXECUTIVE ROUNDTABLE (ERT)

SIZE: 150-200 ATTENDEES

JANUARY 17-19, 2024

PALM BEACH, FL

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

February 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	1	2

FEB

## MEDICAL SECTION ANNUAL MEETING

SIZE: 50-75 ATTENDEES

FEBRUARY 3-5, 2024

THE OMNI AMELIA ISLAND, AMELIA ISLAND, FL

AUDIENCE: Life insurance company medical directors, underwriters and other interested parties

The Medical Section Annual Meeting is jointly sponsored by the University of Arizona and the American Council of Life Insurers (ACLI). This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint Providership of University of Arizona School of Medicine and the ACLI.

February 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	1	2

FEB

## REFOCUS

SIZE: 800- 1,000 ATTENDEES

FEBRUARY 25- 28, 2024

THE COSMOPOLITAN OF LAS VEGAS, LAS VEGAS, NV

AUDIENCE: CEO/Senior-level life insurance/reinsurance executives

ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

March 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

MAR

## DEI CONFERENCE: EXPANDING OPPORTUNITY IN INSURANCE

SIZE: 250-300 ATTENDEES

MARCH 6-8, 2024

BROOKLYN BRIDGE MARRIOTT, BROOKLYN, NY

AUDIENCE: Mid-to senior-level insurance executives who serve in a variety of roles including legal, legislative, human resources, financial operations, sales, communications and marketing.

Join us for the annual Diversity, Equity, & Inclusion (DEI) Conference, co-hosted by the American Council of Life Insurers (ACLI), the American Property Casualty Insurance Association (APCIA) and the Life Insurance Council of New York (LICONY). This industry-wide event brings together hundreds of insurance thought leaders from across the country to discuss the current state of diversity, equity, and inclusion in the industry and tactical way insurers can move forward on the issue.

April 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

APR

## FINANCIAL & INVESTMENT ROUNDTABLE

SIZE: 130-150 ATTENDEES

APRIL 7-10, 2024

THE CLOISTER AT SEA ISLAND, SEA ISLAND, GEORGIA

AUDIENCE: CFO/CIO/Senior-level finance and investment executives

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

April 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

APR

## LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 375-425 ATTENDEES

APRIL 15-17, 2024

SAN ANTONIO MARRIOTT RIVERCENTER, SAN ANTONIO, TEXAS

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation. This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

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28	29	30	1	2	3	4

APR

## FORUM 500 CEO LEADERSHIP RETREAT

SIZE: 50-75 ATTENDEES

APRIL 21-23, 2024

THE RITZ- CARLTON SARASOTA, SARASOTA, FLORIDA

AUDIENCE: ACLI Forum 500 member company senior officers\*

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. \*Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

June 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

JUN

## BOARD OF DIRECTORS AND SELECTED COMMITTEES

JUNE 12-14, 2024— 101 CONSTITUTION AVE NW, WASHINGTON D.C.

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

Designed to give CEOs an opportunity to hear from key Congressional and Administration leaders and experience being a lobbyist for a day. Get first-hand perspectives from federal policymakers and Members of the House and Senate on industry issues including taxes, retirement security, and regulation.

### Rising Leader Program:

JUNE 11, 2024

As we hit the halfway point in the Rising Leader program journey, join us in Washington, DC for a fly-in focused on leadership and advocacy training. Hear our senior staff provide a mid-year update on advocacy efforts at the state and federal level as well as ACLI involvement with the National Association of Insurance Commissioners (NAIC). This session will touch on the successes and losses and what that means for your company moving forward. Gain insights from our second installment of training with leadership coach Anne Collier.

INVITATION ONLY

July 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

JULY

## COMPLIANCE & LEGAL SECTIONS ANNUAL MEETING

SIZE: 150-200 ATTENDEES

JULY 22-24, 2024

FORT LAUDERDALE MARRIOTT HARBOR BEACH RESORT & SPA, FORT LAUDERDALE, FL

AUDIENCE: General Counsel/Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

September 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

SEPT

## ACLI ANNUAL CONFERENCE

SIZE: 400-450 ATTENDEES

SEPTEMBER 25-27, 2024

SWISSOTEL, CHICAGO, IL

AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

November 2024

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

NOV

## SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

SIZE: 150-200 ATTENDEES

NOVEMBER 10-13, 2024

THE RITZ CARLTON BACARA, SANTA BARBARA, CALIFORNIA

AUDIENCE: Senior and mid-level investment professionals

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features a set of members-only discussion group. Program sessions are eligible for CPE credits.