

2023 ACLI EVENTS

January 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|-----------|----------|--------|----------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
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| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | 31 | | | | |

JAN

REINSURERS EXECUTIVE ROUNDTABLE (RERT)

SIZE: 50-75 ATTENDEES

JANUARY 9-11, 2023

BOCA RATON, FL

AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only

This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

EXECUTIVE ROUNDTABLE (ERT)

SIZE: 150-200 ATTENDEES

JANUARY 11-13, 2023

BOCA RATON, FL

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

February 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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FEB

MEDICAL SECTION ANNUAL MEETING

SIZE: 50-75 ATTENDEES

FEBRUARY 11-14, 2023

LOEWS VENTANA CANYON RESORT, TUSCON, AZ

AUDIENCE: Life insurance company medical directors, underwriters and other interested parties

The Medical Section Annual Meeting is jointly sponsored by the University of Arizona and the American Council of Life Insurers (ACLI). This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint providership of University of Arizona School of Medicine and the ACLI.

March 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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MAR

REFOCUS

SIZE: 700-800 ATTENDEES

FEBRUARY 26- MARCH 1, 2023

THE COSMOPOLITAN OF LAS VEGAS, LAS VEGAS, NV

AUDIENCE: CEO/Senior-level life insurance/reinsurance executives

ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

April 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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APR

DEI CONFERENCE: EXPANDING OPPORTUNITY IN INSURANCE

SIZE: 250-300 ATTENDEES

APRIL 2-4, 2023

OMNI SHOREHAM HOTEL, WASHINGTON, DC

AUDIENCE: Mid-to senior-level insurance executives who serve in a variety of roles including legal, legislative, human resources, financial operations, sales, communications and marketing

Join us for the annual Diversity, Equity, & Inclusion (DEI) Conference, co-hosted by the American Council of Life Insurers (ACLI), the American Property Casualty Insurance Association (APCIA), and the Life Insurance Council of New York (LICONY). This industry-wide event brings together hundreds of insurance thought leaders from across the country to discuss the current state of diversity, equity, and inclusion in the industry and tactical ways insurers can move forward on the issue.

April 2023

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APR

FINANCIAL & INVESTMENT ROUNDTABLE

SIZE: 130-150 ATTENDEES

APRIL 16-19, 2023

FAIRMONT GRAND DEL MAR, SAN DIEGO, CALIFORNIA

AUDIENCE: CFO/CIO/Senior-level finance and investment executives

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

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April 2023

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APR

LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 375-425 ATTENDEES

APRIL 24-26, 2023

THE GRAND AMERICA HOTEL, SALT LAKE CITY, UTAH

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation. This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

May 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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MAY

FORUM 500 CEO LEADERSHIP RETREAT

SIZE: 50-75 ATTENDEES

MAY 3-5, 2023

WASHINGTON, DC

AUDIENCE: ACLI Forum 500 member company senior officers*

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. *Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

May 2023

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| 28 | 29 | 30 | 31 | | | |

MAY

MAY BOARD MEETING & CEO STEERING COMMITTEE MEETINGS

EARLY TO MID MAY 2023- STANDING COMMITTEE MEETINGS

MAY 25, 2023- VIRTUAL MEETING

AUDIENCE: ACLI member company CEOs—nontransferable invitation only

INVITATION ONLY

July 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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JULY

COMPLIANCE & LEGAL SECTIONS ANNUAL MEETING

SIZE: 150-200 ATTENDEES

JULY 17-19, 2023

ARIA RESORT & CASINO, LAS VEGAS, NEVADA

AUDIENCE: General Counsel/Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

September 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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SEPT

ACLI ANNUAL CONFERENCE

SIZE: 400-450 ATTENDEES

SEPTEMBER 27-29, 2023

JW MARRIOTT, WASHINGTON, DC

AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

November 2023

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
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NOV

SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

SIZE: 150-200 ATTENDEES

NOVEMBER 5-8, 2023

THE RITZ CARLTON NAPLES, TIBURÓN, NAPLES, FLORIDA

AUDIENCE: Senior and mid-level investment professionals

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features two sets of members-only discussion groups. Program sessions are eligible for CPE credits.