



SENIOR INVESTMENT MANAGERS SEMINAR 2024

NOVEMBER 10-13, 2024 THE RITZ-CARLTON BACARA, SANTA BARBARA, CA



GENERAL INFORMATION

Conference Registration & Badge Information

Registration Fees	Early Rate	Regular Rate
Date of registration	Before 9/13/24	After 9/13/24
ACLI Member Company	\$1,325	\$1,525
Non-member	\$2,375	\$2,575
Spouse/Guest*	\$315	\$315

Spouse/Guest Program

Spouse/Guest program fee includes daily breakfast, Monday lunch, Tuesday dinner, as well as receptions nightly.

** ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION — NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.*

Badge Information

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours (Times subject to change)

Sunday, November 10	4:00 PM – 5:30 PM
Monday, November 11	7:00 AM – 5:15 PM
Tuesday, November 12	7:15 AM- 11:30 AM
Wednesday, November 13	7:30 AM - 10:00 AM

Badge Corrections

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge). If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acli.com.

Meeting Cancellations/Refunds

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acli.com.

- Refund requests must be received no later than **Friday, October 4**. No refunds will be issued after **October 4**.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees are refunded less \$50 administrative fee. No refunds will be issued after **October 18**.
- Substitutions are welcome but should be emailed to GenevaBarber@acli.com.

HOTEL INFORMATION

The Ritz-Carlton Bacara, Santa Barbara
8301 Hollister Avenue
Santa Barbara, CA 93117

Room Reservation Details:

A group rate for hotel rooms has been reserved for meeting participants. To confirm your room reservation, a deposit equal to one night's room stay is required. **Rate:** Single/double \$365 per night plus local/sales taxes and a resort fee of \$35 per day.

No phone reservations. Guests must use passkey link provided in email.

Cut-off date for ACLI room rate is September 13, 2024, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.
Hotel check-in: 4:00 PM - Hotel check-out: 11:00 AM

Hotel room cancellation policy: You may cancel your reservation for no charge up until 7 days before arrival. Please note that hotel will assess a fee of one-night's room/tax charge to your credit card on file if you must cancel after this deadline.

The Ritz-Carlton Bacara, Santa Barbara

For information on restaurants, spa, golf, and more, visit [The Ritz-Carlton Bacara, Santa Barbara website](#).

SIMS PROGRAM INFORMATION

Program Updates: For more information, visit our [website](#).

Spouse/Guest Program: Fee is \$315 and includes daily breakfast, Monday lunch, Tuesday dinner, and nightly receptions.

Airport / Ground Transportation: The Ritz-Carlton Bacara, Santa Barbara is located 7.1 miles from the Santa Barbara Municipal Airport (SBA) and 110.0 miles from the Los Angeles International Airport (LAX).

November Weather

Average High: 70 F, Average Low: 50 F

What to Wear: Business casual attire for all functions is appropriate.

OPTIONAL ACTIVITY- TUESDAY, NOVEMBER 12, 2024

GOLF TOURNAMENT

Time: 1:00 PM Shotgun

Location: Sandpiper Golf Club

Cost: \$225/person (includes: green/cart fees, driving range, box lunch, and 3 drink tickets.)

Club rentals: \$85 Club rentals

Join your colleagues for a fantastic afternoon of networking and a memorable golf experience at Sandpiper. With breathtaking ocean views, Sandpiper provides a combination of challenge and beauty at the edge of the Pacific Ocean.



OPTIONAL ACTIVITY - TUESDAY, NOVEMBER 12, 2024

VINEYARD TOUR AND WINE TASTING

Time: 2:00 PM – 5:00 PM

Location: Vega Vinyard & Farm

Cost: \$200/person (includes: transportation, tasting and tip)

Enjoy an afternoon at Vega Vineyard & Farm located in the picturesque Santa Ynez Valley. Experience wine country hospitality and an al fresco wine tasting surrounded by fabulous view and vines.

