



FINANCIAL & INVESTMENT ROUNDTABLE 2024

APRIL 7-10, 2024 THE CLOISTER AT SEA ISLAND, SEA ISLAND, GA



GENERAL INFORMATION

| Registration Fees | Early Rate | Regular Rate |
|----------------------|---------------|--------------|
| Date of registration | Before 2/9/24 | After 2/9/24 |
| ACLI Member Company | \$1,325 | \$1,525 |
| Non-member | \$2,250 | \$2,450 |
| Spouse/Guest* | \$315 | \$315 |

SPOUSE/GUEST

Spouse/Guest fee includes daily breakfast, Monday lunch, Tuesday dinner as well as receptions nightly.

* ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION — NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours (Tentative)

| | |
|---------------------|-----------------|
| Sunday, April 7 | 4:00–5:30 PM |
| Monday, April 8 | 7:00 AM–3:45 PM |
| Tuesday, April 9 | 7:00–11:30 AM |
| Wednesday, April 10 | 7:30– 9:00 AM |

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.)

If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acli.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acli.com.

- Refund requests must be received no later than **Feb. 16**. No refunds will be issued after **Feb. 16**.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees will be refunded less \$50 administrative fee. No refunds are issued after **March 22**.
- Substitutions are welcome and should be emailed to GenevaBarber@acli.com.

HOTEL INFORMATION

The Cloister at Sea Island
100 Cloister Drive
Sea Island, GA 31561



Rate: Single/double \$525.00 per night plus applicable taxes and resort fee of \$32/night. All rooms are subject to state, local, lodging taxes and a Sea Island Infrastructure fee.

Cutoff date for ACLI room rate is March 8, 2024, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.

Hotel check-in: 4:00 PM - Hotel check-out: 12:00 PM

Hotel room cancellations: Reservations can be canceled up to 24 hours prior to arrival without penalty. If complete cancellation takes place within 24 hours of the scheduled arrival a cancellation fee equal to one (1) night's room revenue will be charged.

PARKING

Valet parking is available to all overnight guests. Self-parking is available to overnight guests staying at The Lodge, in The Beach Club or Cloister Ocean Residences.

THE CLOISTER AT SEA ISLAND HOTEL INFORMATION

For information on restaurants, spa, golf, and more, visit the Sea Island Hotel Website.

AIRPORT/GROUND TRANSPORTATION

The Cloister at Sea Island is located 70 miles from the Jacksonville, FL airport (JAX) and 83 miles from the Savannah, Georgia airport (SAV).

PROGRAM UPDATES: For more information, visit our website: [Financial Investment Roundtable 2024 \(acli.com\)](http://Financial Investment Roundtable 2024 (acli.com))

WEATHER: The weather in Sea Island ranges from low 80s to low 70s degrees during early April.

WHAT TO WEAR: Resort casual attire for all functions is appropriate.

SPOUSE/GUEST REGISTRATION

The spouse/guest fee is \$315 and includes daily breakfast, Monday lunch, Tuesday dinner, and nightly receptions. **In addition to the events** included in the spouse/guest program registration fee, the following optional activity can be added for an additional cost. Details are outlined below.

OPTIONAL EVENTS - TUESDAY, APRIL 9, 2024

GOLF TOURNAMENT

Time: 1:00 PM Shotgun Start

Location: Seaside Course

Cost: \$400 per person (includes greens fee, forecaddie fee and gratuity, box lunch, and unlimited practice range use)

Club rentals: \$80 per set



Seaside is an ocean-side links course that combines its beautiful natural setting with a golf course that is both challenging and fun. The beautifully manicured fairways and greens are bordered by sweeping dunes mixed with native grasses, wildflowers, and bunkers. And the wind creates a different golf experience daily. Sea Island's most dramatic layout, Seaside is routinely ranked among the top 100 courses in the United States.