

BUILDING FINANCIAL SECURITY IN MONTANA



FINANCIAL SECURITY FOR EVERY STAGE OF LIFE

Life insurers pay out **\$619 million** each year in life insurance and annuity benefits to Montana families. That's **\$1.7 million every day**.

In Montana, **365,000** individual life insurance policies were in force in 2023, averaging **\$182,000** in death benefit protection.

Here's how our products support employers and their workers and protect residents in Montana:



- **Life insurance** safeguards families
- **Retirement savings and personal pensions** provides critical income in retirement
- **Long-term care and disability income insurance** provides income when work is no longer possible
- **Supplemental benefits** fills gaps and covers what health plans don't
- **Paid leave** provides income during time off to care for family

View more ways
life insurers invest
in Montana



ECONOMIC INVESTMENT INTO MONTANA

The life insurance industry provides good jobs and long-term investment capital that spurs economic growth. In Montana, the life insurance industry:



- Generates **6,100** jobs
- Invests **\$18 billion** in Montana's economy, including in commercial, residential and agricultural mortgages, stocks, bonds and more

COMPANIES IN MONTANA

Montana's life insurers protect families, businesses and communities:



- **419** licensed to do business in Montana
- **2** domiciled in Montana

IMPACT ACROSS AMERICA

Life insurers deliver protection and certainty to middle-income Americans. In fact, the median household income among annuity owners is \$76,000. The life insurance industry:

- Protects **90 million** American families
- Generates **2.8 million** jobs
- Invests **\$8 trillion** in the U.S. economy