



Financial & Investment Roundtable

March 15–18, 2015

WALDORF ASTORIA
Orlando, FL

REGISTRATION

RETURN TO:

American Council of Life Insurers
Conference Development
101 Constitution Ave, NW, Suite 700
Washington, DC 20001
Telephone: (202) 624–2424 **Fax:** (202) 624–2425

Mr. Mrs. Ms. Other

Full Name _____ Name on badge _____

Position/title _____

Company _____

Corporate address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

Spouse/Guest name _____ Name on badge _____ E-mail _____

Home address _____ City _____ State _____ Zip _____

Primary person to be notified in case of an emergency

Name _____ Relationship _____ Phone _____

CONFERENCE FEES

	Before Feb 6	After Feb 6
Full conference attendee		
<input type="checkbox"/> ACLI member company	\$1,095	\$1,195
<input type="checkbox"/> Non-member	\$1,800	\$1,999
<input type="checkbox"/> Spouse/Guest*	\$300	

Total Registration Fee \$ _____

- CIO Attendee CFO Attendee
- First-time attendee at ACLI Financial and Investment Roundtable
- Discussion Groups (**members only**) Small Company Medium Company Large Company
- Willing to serve as a discussion leader (members only)
- How did you hear about the conference? ACLI Website Email Other

SPECIAL SERVICES

Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary.

OPTIONAL ACTIVITIES AND SESSIONS

Day	Activity or session	No. of registrants	No. of guests
Sunday, March 15			
5:30 PM	Reception	_____	_____
Monday, March 16			
7:00 AM	Breakfast	_____	_____
8:00 AM	Welcome, Opening Remarks & State of the Industry	_____	_____
9:00 AM	General Session - A CEO's Perspective	_____	_____
10:00 AM	General Session - Regulatory Mission Federal Reserve	_____	_____
11:00 AM	Concurrent sessions (choose one)	_____	_____
	CIO: Finding Alpha in a Divergent World	_____	_____
	CFO: Capital Standards: How will current proposals impact bus.	_____	_____
12:00 PM	Speaker Luncheon – Investing in a Low Return World	_____	_____
1:30 PM	General Session - Risk Management	_____	_____
2:45 PM	General Session – 2015 Global Outlook	_____	_____
3:45 PM	General Session – Opportunities in Commercial Real Estate	_____	_____
4:45 PM	Discussion Groups (CIO & CFO Members Only)	_____	_____
7:00 PM	Reception	_____	_____
7:30 PM	Dinner Event	_____	_____
Tuesday, March 17			
7:00 AM	Breakfast	_____	_____
7:45 AM	General Session – Fed Policy – Where Are We Going?	_____	_____
8:45 AM	General Session – Coping with Crises and Asset Bubbles	_____	_____
9:45 AM	General Session – Navigating Successfully as a CFO & CIO	_____	_____
11:15 AM	General Session – “Humpty Dumpty”	_____	_____
12:30 PM	Golf at Waldorf Astoria (shotgun style) (\$250 per person; includes greens fees, transportation, forecaddie fee & box lunch)	_____	_____
	Handicap _____ _____ Left or right hand (\$85 optional club rental)	_____	_____
12:30 PM	House of Blues Lunch & Disney's Animal Kingdom Tour (\$215)	_____	_____
6:30 PM	Reception	_____	_____
Wednesday, March 18			
8:00 AM	Networking Breakfast	_____	_____
9:00 AM	General Session – Credit Cycle & Implications	_____	_____
10:15 AM	General Session - Views on Changing Domestic & Int'l Ins.	_____	_____

FEE SUMMARY

Activity	Details	Cost Per person	Participants	Total
Tues. Mar. 17	Golf at Waldorf Astoria Golf Club	\$ 250	_____	_____
	Golf Club Rental	\$ 85	_____	_____
	House of Blues Lunch and Disney's Animal kingdom	\$ 215_	_____	_____
Subtotal	Optional activities and sessions			\$ _____
Subtotal	Registration (bring total from first page)			\$ _____
Total	Amount due (registration plus optional items)			\$ _____

Total Amount due (registration plus optional items) \$ _____

METHOD OF PAYMENT

- Charges may appear as American Council of Life Insurers or ACLI on statement

Visa MasterCard American Express Diners Club Discover

Name on card _____ Signature _____

Card number _____ Expires _____

Check enclosed \$ _____ *USD

HOUSING

ACLI has reserved a block of rooms at Waldorf Astoria Orlando, Orlando, FL. Make reservations by calling (888) 353-2009, please refer to the ACLI Financial and Investment Roundtable or online at www.acli.com. The group rate is **\$249 per night** (single/double) plus applicable taxes. The deadline to make hotel reservations is February 6, 2015 or after the room block is filled, whichever comes first. Hotel cancellations must be received 5 days prior to check-in.

CANCELLATIONS/REFUNDS

Conference cancellations received before February 17, 2015, will be refunded, less a \$175 administrative/cancellation fee. Spouse/Guest cancellation will be refunded, less a \$25 administrative/cancellation fee. Optional activity cancellations (sports/tours) received before February 17, 2015, will be refunded less a \$25 administrative fee. All cancellations and requests for refunds must be submitted in writing to acliconference@acli.com. No refunds will be issued after February 17, 2015. For inquiries, or more information regarding administrative policies such as complaint and refund, contact ACLI registration at (202) 624-2424.