ACLI FINANCIAL AND INVESTMENT ROUNDTABLE 2015

After completion of this conference, upon request, you will receive a Certificate of Attendance from the ACLI. This official certificate can be used to obtain CPE credits from your State Board of Accountancy.

Complete this form and leave with the ACLI registration desk if you want a certificate forwarded to you:

NAME:____

TITLE:____

COMPANY:____

ADDRESS:____

CITY:____

STATE AND ZIP:_______________________________________

PHONE:____________________ FAX:_____________________

E-MAIL:____

I attended the following General Sessions:

- ☐ Monday 8:00 AM General Session: A CEO's Perspective
- ☐ Monday 9:00 AM General Session: State of the Industry
- ☐ Monday 10:00 AM General Session—Capital Standards: How Will Current Proposal Impact our Business
- ☐ Monday 11:00 AM General Session: In a Divergent World, Readiness Rules
- ☐ Monday 12:00 PM General Session: Investing in a Low Return World
- ☐ Monday 1:30 PM General Session: Risk Management, CyberSecurity and the Impact on your Company
- ☐ Monday 2:45 PM General Session: US Economic and Financial Market Review
- ☐ Monday 3:45 PM General Session: Opportunities in Commercial Real Estate Across the Capital Structure & Securitized Markets
- ☐ Tuesday 8:00 AM General Session: Fed Policy – What's Next?
- ☐ Tuesday 9:00 AM General Session: Coping with Currency Crises and Asset Bubbles
- ☐ Tuesday 10:00 AM General Session: Navigating Successfully as a CFO & CIO in Challenging Times
- ☐ Tuesday 11:15 AM General Session: "Humpty Dumpty"
- ☐ Wednesday 8:00 AM General Session: Enterprise Risk Management in the US Life Insurance Industry
- ☐ Wednesday 9:00 AM General Session: Credit Cycle & Implications
- ☐ Wednesday 10:15 AM General Session: Views on a Changing Domestic and International Insurance Landscape

American Council of Life Insurers is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417.
NASBA phone number: 615-880-4200 Web site: www.nasba.org

Program Level: Intermediate – this program will build on basic skills in order to relate fundamental principles and skills to practical situations and extend them to a broader range of applications. This level is for participants with exposure to the subjects.

Learning Objectives: After attending this program, participants should be able to better analyze financial markets, identify various investment strategies and their impact on profitability; compare innovative market approaches; assess the macro-economic outlook and how it will impact the domestic and global economy; contrast and understand the impact of current regulatory changes for the insurance industry; differentiate the rationale behind trends; learn about the new and competing contracts under IFRS & U.S. GAAP.

Program Prerequisites/Advance Preparation: No advanced prerequisites or preparation is required.

Instructional Method: All presentations are group-live with instructor in room with participants.

Recommended CPE Credits: For CIO Segment: 14 Hours Management Field of Study and 0 Hours Accounting Field of Study
For the CFO Segment: 14 Hours Management Field of Study and 1 Hour Accounting Field of Study
. Sponsored learning activities are measured by program length, with one 50-minute period equal to one CPE credit. One-half CPE credit increments (equal to 25 minutes) are permitted after the first credit has been earned in a given learning activity. Please note that not all state boards have adopted this rule. Some participants may not be able to use one-half credit increments.

Registration Requirements: Pre-register with ACLI. A copy of the registration form is available at www.acli.com\ACLI\Events. For further information or to register, you may contact ACLI at 800-589-2254.