

Financial & Investment Roundtable 2019

MARCH 20–23 | San Antonio Marriott Riverwalk
San Antonio, TX



American Council of Life Insurers

GENERAL INFORMATION

CONFERENCE REGISTRATION & BADGES

Registration Fees	Early Bird	
Date of registration	Before 12/21/18	1/21/19
ACLI Member Company	\$1,095	\$1,195
Non-member	\$2,095	\$2,095
Spouse/Guest*	\$295	\$295

SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Thursday lunch, Friday dinner as well as receptions nightly.

* ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION – NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours (Tentative)

Wednesday, March 20	4:00–5:30 PM
Thursday, March 21	7:00 AM–5:00 PM
Friday, March 22	7:30–11:30 AM
Saturday, March 23	7:30–10:40 AM

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acl.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acl.com.

- Refund requests must be received no later than **Wednesday, Feb. 20**. No refunds will be issued after **Feb. 20**.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees will be refunded less \$50 administrative fee. No refunds are issued after **Wednesday, Feb. 20**.
- Substitutions are welcome and should be emailed to GenevaBarber@acl.com.

HOTEL INFORMATION

San Antonio Marriott
Riverwalk
889 East Market Street
San Antonio, TX 78205



Reservations by phone: Call 1-877-662-3056 and reference **ACLI Financial & Investment Roundtable** to secure the group rate.

Reservations online: Please [click here](#)

Room Reservations:

A group rate for room accommodations has been reserved for meeting participants. To confirm your room reservation, a deposit equal to one night's room stay is required

Rate: Single/double \$229/per night plus applicable taxes. All rooms are subject to 16.75% tax. This is inclusive of city, county, and state occupancy tax.

Cutoff date for ACLI room rate is Monday, February 18, 2019, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.

Hotel check-in: 4:00 PM - Hotel check-out: 12:00 PM

Hotel room cancellations: A deposit equal to one (1) night's room charge will be required per reservation. Individual deposits are refundable until **Monday, January 28, 2019**. Cancellations received after this date will result in forfeiture of deposit.

AIRPORT/GROUND TRANSPORTATION

San Antonio Marriott Riverwalk is located 9 miles south of **San Antonio International Airport (SAT)** and ½ mile from the **Amtrak station**.

PARKING

The Marriott Riverwalk is valet only at the following rates:

0-2 hours: \$20.00 plus tax

2-6 hours: \$32.00 plus tax

Over 6 hours: \$43.00 Plus Tax

Overnight Valet: \$43.00 Plus Tax

Parking rates are subject to change

PROGRAM UPDATES: For more information, visit our website: <https://www.acli.com/Events/All-Events/FIR-2019>

WEATHER: The weather in San Antonio averages 75 degrees during the day and low 53 at night in mid-March.

WHAT TO WEAR: Resort casual attire for all functions is appropriate. Resort casual means men may wear – casual slacks, collared shirts, sweaters (jacket optional). Women may wear casual slacks, sweaters, blouses, dresses or skirts.

SPOUSE/GUEST PROGRAM fee is \$295 and includes daily breakfast, Thursday lunch, Friday dinner, and nightly receptions. **In addition to the events** included in the spouse/guest program registration fee, the following optional activity can be added for an additional cost. Details are outlined below.

THURSDAY, MARCH 21

CITY TOUR OF DOWNTOWN SAN ANTONIO

Time: 8:30 -11:30 AM

Cost: \$135 per person (Inclusive of guide, admissions, tax, gratuity and transportation)

Enjoy a guided tour of downtown San Antonio, with frequent stops to stretch your legs, shop, or just soak in the history! A Professional Tour Guide will provide legends, history and local folklore of the city. Tour includes a walking tour of the King William Historic



District with stops at the Steve's Homestead and the Guenther House, a 30-minute River barge ride and a visit to El Mercado, the Mexican Marketplace! ***Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.**

OPTIONAL EVENTS - FRIDAY, MARCH 22, 2019

GOLF TOURNAMENT

Time: 12:30 PM departure & 1:00PM Shotgun

Location: The Quarry Golf Course

Cost: \$200 (includes greens fee, box lunch, unlimited practice range use and transportation)

Club rentals: \$55 Titleist Club rentals per person. No Shoe rentals. Tennis shoes are allowed! Club offers 25% off any shoe purchase.



The Quarry is recognized throughout the country for its unique setting, designed by Keith Foster, a nationally-recognized golf course designer. You will absolutely love playing golf at the Quarry. This challenging course is a favorite for visitors and locals. The front nine plays in a links-style format and features rolling hills, native grasses and immaculate greens. The back nine lays out in a 100-year-old quarry pit. With elevated tee boxes and shots that will fly over large expanses, you will love your experience at San Antonio's premier golf course, **The Quarry**.

ALTERNATIVE ACTIVITY – ALAMO AND MISSIONS TOUR

Time: 12:15 – 4:30 PM

Cost: \$135 pp (Inclusive of lunch, guide, admissions, tax, gratuity and transportation.)

Many visitors see the Alamo only as the old Spanish church that appears on postcards, but the historic Alamo is so much more. Join us for the Official Alamo Battlefield Tour



to discover the rest of the story! San Antonio is also rich with history and culture that stems from the Settlement of the area by Spanish explorers. Recently deemed a UNESCO World Heritage Site (the only one in the state), the missions here have been operating since their inception. You will also visit Mission Concepcion and Mission San Jose.

HOTEL INFORMATION

Dining:

Cactus Flower Restaurant

Open for breakfast and lunch, this lively restaurant serves delicious Southwestern cuisine, and is a favorite with hotel guests and San Antonio locals. Stop in and fuel up for a busy day of work or strolling the Riverwalk.

Open for breakfast and lunch

Dress code: Casual

Phone: +1 210-224-4555

B.A.R, Born & Raised

This sleek bar and restaurant overlooking the Riverwalk and offers a scenic outdoor terrace with terrific views. Savor tasty small plates or a filling burger, complemented by innovative cocktails and local San Antonio-area beers.

Dress code: Casual

Starbucks®

There's no need to miss out on your favorite Starbucks® drink during your hotel stay. We offer an on-site outpost of the popular coffee house chain, with beverages, pastries, snacks and more.