

Financial & Investment Roundtable 2019

MARCH 20-23 | San Antonio Marriott Riverwalk
San Antonio, TX



Spouse/Guest Program

WEDNESDAY, MARCH 20

4:00-5:30 PM REGISTRATION - *Salon D Foyer*

5:30-7:00 PM WELCOME RECEPTION AND BARGE CRUISE ON SAN ANTONIO RIVER

The Oak Tree Terrace
Reception Sponsored by:

BLACKROCK®



THURSDAY, MARCH 21

7:00 AM-5:00 PM REGISTRATION - *Salon D Foyer*

7:00-8:00 AM NETWORKING BREAKFAST - *Alamo Ballrooms A-C*

Networking Breakfast Sponsored by:



8:15-11:30 AM

*** OPTIONAL EVENT-CITY TOUR OF DOWNTOWN SAN ANTONIO – Meet at hotel lobby by 8:15 AM.**

PLEASE NOTE: Pre-registration required. For more information on this activity, including cost, please inquire at the ACLI onsite registration desk. Enjoy a guided



tour of downtown San Antonio, with frequent stops to stretch your legs, shop, or just soak in the history! A professional tour guide will provide legends, history and local folklore of the city. Tour includes a walking tour of the King William Historic District with stops at the Steve's Homestead and the Guenther House, a



30-minute River barge ride and a visit to El Mercado, the Mexican Marketplace!

Tour includes: Professional tour guide, bottled water, admission, gratuity and transportation.

Attire: Please wear comfortable walking shoes.

12:15-1:45 PM

LUNCH SESSION - Lead Yourself First, Before You Lead Others - Alamo Ballrooms A-C

Which company is #1 on the Fortune 500 today and has been for more than a decade? Walmart. The retail behemoth's rise to half a trillion dollars in sales with over two million employees spread across the globe has been well-documented. But what hasn't been documented is how they develop, nurture, and grow leaders up through those ranks. **Neil Pasricha** served as Director of Leadership Development inside Walmart for the past ten years – working directly for two CEOs and partnering with Harvard Business School to develop the first global executive program inside the retail giant. Join him as he shares a window into what his research and work reveal about what truly makes leaders tick and walk away with clear takeaways on how they can drive you and your teams. How do you lead a team of two, two hundred thousand, or even two million people? It starts with yourself. Let Neil show you how.



Speaker:

Neil Pasricha, Leadership and Happiness Expert, Author of Five Bestsellers Including, *The Happiness Equation*.

Lunch Sponsored by:

GUGGENHEIM

6:15-7:15 PM

NETWORKING RECEPTION – River Terrace Room & Patio

Networking Reception Sponsored by:



7:30–11:30 AM **REGISTRATION** - *Salon D Foyer*

7:30-8:30 AM **NETWORKING BREAKFAST** - *Alamo Ballrooms A-C*
Networking Breakfast Sponsored by:



12:00-4:30 PM

***OPTIONAL EVENT: ALAMO AND MISSIONS TOUR** - *Meet at hotel lobby by 12:00 PM.*

PLEASE NOTE: *Pre-registration required. For more information on this activity, including cost, please inquire at the ACLI onsite registration desk.*

Many visitors see the Alamo only as the old Spanish church that appears on postcards, but the historic Alamo is so much more. Join us for the Official Alamo Battlefield Tour to discover the rest of the story! San Antonio is also rich with history and culture that stems from the Settlement of the area by Spanish explorers. Recently deemed a UNESCO World Heritage Site (the only one in the state), the missions here have been operating since their inception. You will also visit Mission Concepcion and Mission San Jose.



Tour Includes: *Boxed lunch, tour guide, admissions, tax, gratuity and transportation.*

Attire: Please wear comfortable shoes.

12:00-5:30 PM

***OPTIONAL EVENT: GOLF TOURNAMENT** - *Meet at hotel lobby by 12:00 PM.*

PLEASE NOTE: *Pre-registration required. For more information on this activity, including cost, please inquire at the ACLI onsite registration desk.*

The Quarry is recognized throughout the country for its unique setting, designed by Keith Foster, a nationally recognized golf course designer. You will absolutely love playing golf at the Quarry. This challenging course is a favorite for visitors and locals. The front nine plays in a links-style format and features rolling hills, native grasses and immaculate greens. The back nine lays out in a 100-year-old quarry pit. With elevated tee boxes and shots that will fly over large expanses, you will love your experience at San Antonio's premier golf course, The Quarry.

Location: The Quarry Golf Course

Includes: Transportation, green fees, cart rental, and boxed lunch

Golf Tournament Sponsored by:



Beverage Cart Sponsored by:



6:30-7:30 PM

NETWORKING RECEPTION - *Salon D Foyer*

Reception Entertainment Sponsored by:

MEDLEY

7:30- 9:00 PM

DINNER - *Alamo Ballrooms A-C*

Dinner Sponsored by:



7:30-10:30 AM

REGISTRATION - *Salon D Foyer*

7:30-8:30 AM

BREAKFAST SESSION - HOT TOPICS ROUNDTABLE - *Alamo Ballrooms A-C*

Join us for breakfast and conversation during this interactive session to discuss the latest industry issues.

11:00 AM

HOTEL CHECK-OUT