

# 2022 ACLI EVENTS

## January

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30	31					

# JAN

### REINSURERS EXECUTIVE ROUNDTABLE (RERT)

**SIZE: 50-75 ATTENDEES**

JANUARY 10 - 12, 2022

THE BREAKERS, PALM BEACH, FL

**AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only**

This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

### EXECUTIVE ROUNDTABLE (ERT)

**SIZE: 150-200 ATTENDEES**

JANUARY 12-14, 2022

THE BREAKERS, PALM BEACH, FL

**AUDIENCE: ACLI member company CEOs—nontransferable invitation only**

Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

## February

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# FEB

### MEDICAL SECTION ANNUAL MEETING

**SIZE: 50-75 ATTENDEES**

FEBRUARY 26 - MARCH 1, 2022

OMNI LA MANSION DEL RIO, SAN ANTONIO, TX

**AUDIENCE: Life insurance company medical directors, underwriters and other interested parties**

The Medical Section Annual Meeting is jointly sponsored by the University of Texas School of Medicine and the American Council of Life Insurers (ACLI). This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint providership of UT Health School of Medicine and the ACLI. UF College of Medicine is accredited by the ACCME to provide continuing medical education for physicians.

## March

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# MAR

### REFOCUS

**SIZE: 675-775 ATTENDEES**

MARCH 6-9, 2022

ARIA RESORT & CASINO, LAS VEGAS, NV

**AUDIENCE: CEO/Senior-level life insurance/reinsurance executives**

ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

## April

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# APR

### FINANCIAL & INVESTMENT ROUNDTABLE (FIR)

**SIZE: 130-150 ATTENDEES**

APRIL 3-6, 2022

THE CLOISTER AT SEA ISLAND, SEA ISLAND, GA

**AUDIENCE: CFO/CIO/Senior-level finance and investment executives**

The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features two sets of members-only discussion groups. Program sessions are eligible for CPE credits.

## April

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# APR

### FORUM 500 CEO LEADERSHIP RETREAT

**SIZE: 50-75 ATTENDEES**

APRIL 24-26, 2022

BELMOND CHARLESTON PLACE, CHARLESTON, SC

**AUDIENCE: ACLI Forum 500 member company senior officers\***

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. \*Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

# 2022 ACLI EVENTS

APR

MAY

JUNE

JULY

SEPT

NOV

## April

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### LIFE INSURANCE CONFERENCE

SIZE: 375-425 ATTENDEES

APRIL 25-27, 2022

TAMPA MARRIOTT WATER STREET, TAMPA, FL

**AUDIENCE:** Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation. This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

## May

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### DEI: EXPANDING OPPORTUNITY IN INSURANCE

SIZE: 250-300 ATTENDEES

TENTATIVELY SCHEDULED FOR MAY 4-6, 2022

TO BE ANNOUNCED

**AUDIENCE:** Mid-to senior-level insurance executives who serve in a variety of roles including legal, legislative, human resources, financial operations, sales, communications and marketing

Join us for the annual Diversity, Equity, & Inclusion (DEI) Conference, co-hosted by the American Council of Life Insurers (ACLI), the American Property Casualty Insurance Association (APCIA), and the Life Insurance Council of New York (LICONY). This industry-wide virtual event brings together hundreds of insurance thought leaders from across the country to discuss the current state of diversity, equity, and inclusion in the industry and tactical ways insurers can move forward on the issue.

## June

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### JUNE BOARD MEETING & CEO STEERING COMMITTEE MEETINGS

JUNE 15-17, 2022

ACLI OFFICES, WASHINGTON, DC

**AUDIENCE:** ACLI member company CEOs—nontransferable invitation only

Additional details to be provided.

INVITATION ONLY

## July

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### COMPLIANCE & LEGAL SECTIONS ANNUAL MEETING

SIZE: 150-200 ATTENDEES

JULY 11-13, 2022

FORT LAUDERDALE MARRIOTT HARBOR BEACH RESORT & SPA, FORT LAUDERDALE, FL

**AUDIENCE:** General Counsel/Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

## September

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### ACLI ANNUAL CONFERENCE

SIZE: 400-450 ATTENDEES

SEPTEMBER 28-30, 2022

JW MARRIOTT, WASHINGTON, DC

**AUDIENCE:** Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues.

## November

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### SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

SIZE: 150-200 ATTENDEES

NOVEMBER 2022

TO BE ANNOUNCED

**AUDIENCE:** Senior and mid-level investment professionals

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features two sets of members-only discussion groups. Program sessions are eligible for CPE credits.