

# Senior Investment Managers Seminar (SIMS)



**November 8–11, 2015**

**LOEWS VENTANA CANYON  
Tucson, AZ**

**RETURN TO:**

American Council of Life Insurers  
Conference Development Department  
101 Constitution Avenue, NW; Suite 700  
Washington, DC 20001-2133  
Telephone: (202) 624-2424 Fax: (202) 624-2425

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Other

Full Name		Name on badge	
Position/title			
Company			
Corporate address	City	State	Zip
Phone	Fax	E-mail	
Spouse/Guest name	Name on badge	E-mail	
Home address	City	State	Zip

**CONFERENCE FEES**

	On/before Sept 28	After Sept 28
<b>Full conference attendee</b>		
<input type="checkbox"/> ACLI member company	\$1,095	\$1,195
<input type="checkbox"/> Non-member Life Co.	\$1,295	\$1,395
<input type="checkbox"/> Non-member	\$1,495	\$1,595
<input type="checkbox"/> Spouse/Guest	\$275	\$275 (includes Monday activity see website for description.)
<b>Total Registration Fee</b>		<b>\$</b> _____

**ADDITIONAL INFORMATION**

Primary person to be notified in case of an emergency

Name	Relationship	Phone
<input type="checkbox"/> First-time attendee at ACLI Seminar for Investment Managers <input type="checkbox"/> Willing to serve as a discussion leader		
1. Total assets under management (12/31/14) _____		
2. Primary product line _____		
3. Area of your responsibility (securities, real estate, etc.) _____		
Discussion Groups ( <b>members only</b> )	<input type="checkbox"/> Small Company	<input type="checkbox"/> Medium Company <input type="checkbox"/> Large Company
How did you hear about the conference?	<input type="checkbox"/> ACLI Mailing/Email	<input type="checkbox"/> ACLI Website <input type="checkbox"/> Other _____

**SPECIAL SERVICES**

☐ Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary. \_\_\_\_\_

## SESSIONS AND OPTIONAL ACTIVITIES

Day	Session or Activity	No. of registrants	No. of guests
<b>Sunday, November 8</b>			
5:30 PM	Welcome Reception	_____	_____
<b>Monday, November 9</b>			
7:00 AM	Breakfast	_____	_____
8:10 AM	General Session: Economic Outlook	_____	_____
9:00 AM	General Session: Goldman Sachs CIO Survey	_____	_____
10:15 AM	General Session: CIO Update	_____	_____
11:15 AM	General Session: Investing in a Low Return World	_____	_____
12:15 PM	Presentation Luncheon – NAIC & Regulatory Update	_____	_____
1:45 PM	General Session: Investment Regulatory Update	_____	_____
3:30 PM	General Session: Don't Throw the (EM) Baby Out	_____	_____
4:30 PM	Discussion Groups (Members Only: Groups by Asset Size)	_____	_____
7:00 PM	Reception	_____	_____
7:45 PM	Dinner & Entertainment	_____	_____
<b>Tuesday, November 10</b>			
7:30 AM	Breakfast & Session: Milliman's Global Derivatives Survey	_____	_____
8:30 AM	General Session: Crossing the Generational Divide	_____	_____
10:00 AM	General Session: The Real Story Behind Millennials	_____	_____
11:00 AM	Discussion Groups (Members Only: Groups by Asset Size)	_____	_____
12:30 PM	Sonoran Desert Jeep Tour (\$190 per person)	_____	_____
12:30 PM	Golf	_____	_____
	(\$225 per person; includes greens fees, forecaddie fee, box lunch and transportation)	_____	_____
	Handicap	_____	_____
	_____ Left or right hand (\$60 optional club rental)	_____	_____
6:00 PM	Reception	_____	_____
<b>Wednesday, November 11</b>			
8:00 AM	Presentation Breakfast: Middle Market	_____	_____
9:00 AM	General Session: Commercial Mortgage Markets	_____	_____
10:15 AM	General Session: China and Emerging Economies	_____	_____

## FEE SUMMARY

Activity	Details and cost	Fee	No. of participants	Total
Jeep Tour	\$190 per person	_____	_____	\$ _____
Golf	\$225 per person	_____	_____	_____
Club Rental	\$60 per person	_____	_____	_____
Subtotal	Optional activities			\$ _____
Subtotal	Registration (bring total from first page)			\$ _____
Total	Amount due (registration plus optional activities)			\$ _____

## METHOD OF PAYMENT

☐ Visa    ☐ MasterCard    ☐ American Express    ☐ Diners Club    ☐ Discover

Name on card \_\_\_\_\_ Signature \_\_\_\_\_

Card number \_\_\_\_\_ Expires \_\_\_\_\_

☐ Check enclosed    \$ \_\_\_\_\_    \* US Dollars Only

Send registration and **payment to:** American Council of Life Insurers, Conference Development Department, 101 Constitution Avenue, NW, Suite 700, Washington DC 20001; Fax (202) 624-2425

## HOUSING

ACLI has reserved a block of rooms at the Loews Ventana Canyon, Tucson, Arizona. until **Monday, October 12, 2015**. The group rate is \$225 (single/double) plus applicable taxes. Reservation requests received **Monday, October 12, 2015** will be accepted on a space available basis, at the hotel's prevailing rate. Reservations can be made via online. To make a reservation via phone please call (800) 234-5117.

## CANCELLATIONS/REFUNDS

Conference cancellations received before **Monday, October 12, 2015** will be refunded, less a \$175 administrative/cancellation fee. Spouse/Guest will be refunded less a \$50 administrative/cancellation fee. Optional activity cancellations (sports/tours) received before Monday, October 12, 2015, will be refunded less a \$25 administrative fee. All cancellations and requests for refunds must be submitted in writing. Please send the request via email to [acliconferences@acli.com](mailto:acliconferences@acli.com) or by fax to 202-624-2425. No refunds will be issued after Monday, October 12, 2015. For inquiries, or more information regarding administrative policies such as complaint and refund, contact ACLI registration.