

Senior Investment Managers Seminar (SIMS)



November 4–7, 2014

**THE RITZ-CARLTON, SOUTH BEACH
Miami Beach, FL**

REGISTRATION

RETURN TO:

American Council of Life Insurers
Conference Development Department
101 Constitution Avenue, NW; Suite 700
Washington, DC 20001-2133
Telephone: (202) 624-2424 Fax: (202) 624-2425

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Other

Full Name		Name on badge	
Position/title			
Company			
Corporate address	City	State	Zip
Phone	Fax	E-mail	
Spouse/Guest name	Name on badge	E-mail	
Home address	City	State	Zip

CONFERENCE FEES

	On/before Oct 7	After Oct 7
Full conference attendee		
<input type="checkbox"/> ACLI member company	\$995	\$1095
<input type="checkbox"/> Non-member Life Co.	\$1,295	\$1,395
<input type="checkbox"/> Non-member	\$1,495	\$1,595
<input type="checkbox"/> Spouse/Guest	\$275	\$275 (includes Monday activity see website for description.)
Total Registration Fee		\$ _____

ADDITIONAL INFORMATION

Primary person to be notified in case of an emergency

Name	Relationship	Phone
<input type="checkbox"/> First-time attendee at ACLI Seminar for Investment Managers		
<input type="checkbox"/> Willing to serve as a discussion leader		
1. Total assets under management (12/31/13) _____		
2. Primary product line _____		
3. Area of your responsibility (securities, real estate, etc.) _____		
Discussion Groups (members only)	<input type="checkbox"/> Small Company	<input type="checkbox"/> Medium Company <input type="checkbox"/> Large Company
How did you hear about the conference?	<input type="checkbox"/> ACLI Mailing/Email	<input type="checkbox"/> ACLI Website <input type="checkbox"/> Other _____

SPECIAL SERVICES

☐ Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary. _____

SESSIONS AND OPTIONAL ACTIVITIES

Day	Session or Activity	No. of registrants	No. of guests
Tuesday, November 4			
5:30 PM	Welcome Reception	_____	_____
Wednesday, November 5			
7:00 AM	Breakfast & Session – FHLB Membership Update	_____	_____
8:00 AM	General Session: Global Economic Outlook	_____	_____
9:10 AM	General Session: Global Central Bank Transitions	_____	_____
10:30 AM	General Session: Risk Management Hedging	_____	_____
11:20 AM	General Session: Insurance Investing for a Changing World	_____	_____
12:00 PM	Spouse Program South Beach Food Tour (included with spouse program)	_____	_____
12:05 PM	Speaker Luncheon	_____	_____
1:30 PM	General Session: Real Estate – Commercial & Residential	_____	_____
2:30 PM	General Session: Credit Panel – Continuum of Corp Credit	_____	_____
3:45 PM	General Session: Federal, State Regulatory/NAIC Update	_____	_____
4:45 PM	Discussion Groups (Members Only: Groups by Asset Size)	_____	_____
6:30 PM	Reception	_____	_____
7:00 PM	Dinner & Entertainment	_____	_____
Thursday, November 6			
7:30 AM	Breakfast & Session: Risk Premia Investing	_____	_____
8:30 AM	General Session: Behavioral Finance	_____	_____
9:30 AM	General Session: Asset Allocation / CIO Survey	_____	_____
10:20 AM	General Session: CIO Update	_____	_____
12:00 PM	Villa Vizcaya Tour (\$150 per person)	_____	_____
12:00 PM	Golf	_____	_____
	(\$370 per person; includes greens fees, forecaddie, lunch)	_____	_____
	Handicap	_____	_____
	_____ Left or right hand (\$85 optional club rental)	_____	_____
6:30 PM	Reception	_____	_____
Friday, November 7			
8:00 AM	Breakfast	_____	_____
8:45 AM	General Session: Asset Allocation & Global Perspective	_____	_____
9:20 AM	General Session: Asset Allocation and the Process	_____	_____
10:00 AM	General Session: Ask the Analysts	_____	_____

FEE SUMMARY

Activity	Details and cost	Fee	No. of participants	Total
Villa Vizcaya Tour	\$150 per person	_____	_____	\$ _____
Golf	\$370 per person	_____	_____	_____
Club Rental	\$85 per person	_____	_____	_____
Subtotal	Optional activities			\$ _____
Subtotal	Registration (bring total from first page)			\$ _____
Total	Amount due (registration plus optional activities)			\$ _____

METHOD OF PAYMENT

☐ Visa ☐ MasterCard ☐ American Express ☐ Diners Club ☐ Discover

Name on card _____ Signature _____

Card number _____ Expires _____

☐ Check enclosed \$ _____ * US Dollars Only

Send registration and **payment to:** American Council of Life Insurers, Conference Development Department, 101 Constitution Avenue, NW, Suite 700, Washington DC 20001; Fax (202) 624-2425

HOUSING

ACLI has reserved a block of rooms at The Ritz-Carlton, South Beach, Miami Beach, FL. until **Tuesday, October 7, 2014**. The group rate is \$309 (single/double) plus applicable taxes. Reservation requests received **Tuesday, October 7, 2014** will be accepted on a space available basis, at the hotel's prevailing rate. Reservations can be made via online or phone. To make reservation online [click here](#) for the reservation page. To make a reservation via phone please call (800) 241-3333 and use group code (ACLACLA).

CANCELLATIONS/REFUNDS

Conference cancellations received before **Friday, October 17, 2014** will be refunded, less a \$175 administrative/cancellation fee. Optional activity cancellations (sports/tours) received before Friday, October 17, 2014, will be refunded less a \$20 administrative fee. All cancellations and requests for refunds must be submitted in writing. Please send the request on company letterhead or via email to acliconferences@acli.com or by fax to 202-624-2425. No refunds will be issued after Tuesday, October 14, 2014. For inquiries, or more information regarding administrative policies such as complaint and refund, contact ACLI registration.