



Forum 500 CEO Leadership Retreat



May 1–3, 2016

FAIRMONT SONOMA MISSION INN & SPA
Sonoma, CA

FINAL SPOUSE/GUEST PROGRAM

SUNDAY, MAY 1

9:45 AM–12:30 PM

SONOMA VALLEY REGIONAL HIKE

Please meet in the hotel lobby at 9:45 AM. Transportation will depart by 10:00 AM for Sonoma Valley Regional Park.

The Sonoma Valley Regional Park is bursting at seams with wildflowers and serves as a unique natural corridor for wildlife to travel safely between Sonoma Mountain and the Mayacamas Mountain Range. The 2.4 mile hike will begin near a wetland and meadow, winds through magnificent oak woodlands and follows a seasonal creek.



1:00–4:30 PM

LEISURE ACTIVITIES – Sonoma Plaza

Transportation will be available this day to take you to the Sonoma Plaza, the largest plaza in California and the center of the town of Sonoma. There are plenty of lunch spots, shopping and wine tastings. There are also a number of historical landmarks such as the Mission Inn San Francisco Solano, Captain Salvador Vallajo's *Casa Grande*, the Presidio of Sonoma and the Toscano Hotel that are available for your viewing pleasure!



Transportation back to the hotel will depart the Plaza at 3:15 PM and 4:15 PM.

2:30–5:00 PM

REGISTRATION – Kenwood Foyer

2:00–5:00 PM

SPOUSE/GUEST HOSPITALITY – Carneros Suite

Local brochures and information will be available in the suite as well as light refreshments.

3:00–5:00 PM

BOARD OF GOVERNORS MEETING (Open to all attendees) – Kenwood Ballroom

5:30–7:00 PM

REGISTRATION – Pool Terrace

6:00–7:00 PM

RECEPTION – Pool Terrace

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EVENING

BOARD OF GOVERNORS DINNER (ACLI Board of Governors and invited guests only)

Please note, the dinner is business casual attire.

7:30 AM–4:30 PM **REGISTRATION** – *Kenwood Foyer*

7:30 AM–5:30 PM **SPOUSE/GUEST HOSPITALITY** – *Carneros Suite*

Continental breakfast served from 7:30 – 9:00 AM; refreshments and snacks in the afternoon.

8:00–9:00 AM **CHAIR'S RECOGNITION BREAKFAST – SECURITIZATION AND THE THEORY OF EVOLUTION** – *Pavilion*

The Great Recession marked a turning point for structured securities, wherein transaction and market weaknesses were exposed and important lessons were learned. The market has emerged stronger in many ways, with more robust structures and terms, as well as the application of securitization to new business ventures and asset sectors (peer-to-peer lending and solar contract finance, for example). Recent market and regulatory developments beg the question as to whether now is a good time to be invested in the sector.

Jennifer Quisenberry, *Head Structured Products Group, New England Asset Management, Inc.*

Sponsored by:



9:00–11:45 AM

CHEESE MAKING CLASS AT GENERAL'S DAUGHTER

Please meet in the hotel lobby at 9:00 AM. Transportation will depart at 9:15 AM.

Sheana Davis breaks down the barriers to cheese making, making it accessible, easy and fun with this energetic, hands-on class that will teach you how to craft a fresh, warm ricotta cheese that is ready to serve and enjoy in 90 minutes. Upon arrival, you will be welcomed with locally crafted wine and an artisanal cheese tasting. Upon completion of the class, Sheana will share various seasonally inspired ways to serve the cheese. You will leave with your own cheesecloth and ladles to continue the cheese making experience at home.



12:00–1:30 PM

LUNCHEON – THE SCIENCE OF GREAT WINE – *Pavilion*

Carlo Mondavi, *Winegrower, Founder, RAEN Winery*

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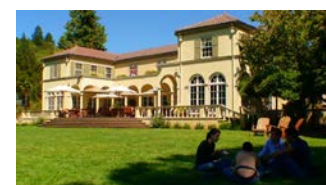


2:00–4:45 PM

WINE TASTING AND TOUR AT CHATEAU ST. JEAN WINERY

Please meet in the hotel lobby at 2:00 PM. Transportation will depart for Chateau St. Jean Winery at 2:15 PM.

Nestled in the heart of the stunning Sonoma Valley, the Chateau St. Jean estate offers wine lovers an idyllic getaway to soak in the Sonoma wine lifestyle. With incredible vineyard views, a dramatic mountain backdrop, lush gardens and the elegant 1920s chateau, you will experience the award-winning Chateau St. Jean wine collection while enjoying the breathtaking ambiance of the estate. Upon arrival, you will be greeted with a glass of wine and will be hosted to a 20-minute tour of the gardens and the estate. Following the tour, you will enjoy Chateau St. Jean's Private Reserve Wine Tasting experience. During this tasting experience, the host will take guests on a journey through Chateau St. Jean's history and philosophy of wine making.



6:00–7:00 PM **RECEPTION** – *Sonoma Golf Club, Oak Tree Lawn*

Sponsored by:



Please meet in the hotel lobby at 5:45 PM for transportation over to the Golf Course.

7:00–9:00 PM **DINNER** – *Sonoma Golf Club, Oak Tree Lawn*

Presentation of the 2016 Distinguished Service Award

Please note, the dinner is business casual attire.

8:00 AM–12:30 PM **REGISTRATION** – *Kenwood Foyer*

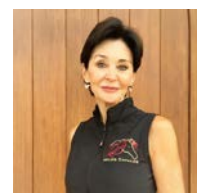
8:00 AM–12:00 PM **SPOUSE/GUEST HOSPITALITY** – *Carneros Suite*

8:00–9:00 AM **NETWORKING BREAKFAST** – *Pavilion*

8:30–10:00 AM **SPOUSE/GUEST BREAKFAST WITH SPEAKER** – *Carneros Suite*

PERSONAL WELLNESS AND DEVELOPMENT, DR. CHARLYN BELLUZZO

Dr. Belluzzo, a longtime friend of Patricia Kempthorne's, will give remarks on wellness, health, and development. She is the founder of Belos Cavalos, a Sonoma-based equine non-profit whose purpose is to improve health and wellness, provide personal and group educational experiences, and further support the arts and movement research through equine assisted programs.



Dr. Charlyn Belluzzo is an internationally recognized global health expert and author, holding a doctorate in public health and tropical medicine. She has earned graduate degrees and post-graduate training from LaSalle University, the University of Colorado School of Business, Georgetown University School of Medicine and Tulane University of Public Health and Tropical Medicine.

11:30 AM–12:30 PM **NETWORKING LUNCH** – *Pavilion*

12:30 PM **AJOURNMENT**

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