



Forum 500 CEO Leadership Retreat



May 12–14, 2015

THE JW MARRIOTT
Washington, DC

SPOUSE/GUEST PROGRAM

TUESDAY, MAY 12

MORNING

LEISURE ACTIVITIES

2:30–5:00 PM

REGISTRATION – *Penn Avenue Terrace (Lobby Level)*

2:00–5:00 PM

SPOUSE/GUEST HOSPITALITY – *Commerce Room (Meeting Room Level)*

Local brochures will be in the suite along with refreshments and snacks served in the afternoon.

3:00–5:00 PM

BOARD OF GOVERNOR'S MEETING (Open to all attendees) – *Penn Avenue Terrace (Lobby Level)*

Nick Gerhart, *Insurance Commissioner of the State of Iowa, Iowa Insurance Division*



5:30–7:00 PM

REGISTRATION – *Penn Avenue Terrace (Lobby Level)*

6:00–7:00 PM

RECEPTION – *Penn Avenue Terrace (Lobby Level)*

Sponsored by:



CONNING

EVENING

BOARD OF GOVERNORS DINNER (ACLI Board of Governors and invited guests only)

Please note, the dinner is business attire

7:30 AM–1:00 PM **REGISTRATION** – *Salon IV Foyer (Ballroom Level)*

Refreshments Sponsored by:

Federated®

7:30 AM–5:00 PM **SPOUSE/GUEST HOSPITALITY** – *Commerce Room (Meeting Level)*

Continental breakfast served from 7:30 – 9:30 AM; refreshments and snacks served in the afternoon.

7:30–8:30 AM

CHAIR'S RECOGNITION BREAKFAST – *Salon III (Ballroom Level)*

ECONOMIC AND CAPITAL MARKETS UPDATE

An examination of the economic outlook, discussing implications for both capital markets and insurance company investment portfolios.

Vin DeLucia, *Head of Investments, General Re-New England Asset Management, Inc. (GR-NEAM)*

Sponsored by:

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9:30–11:00 AM

SEWALL-BELMONT HOUSE & MUSEUM TOUR

The Sewall House has stood strong on Capitol Hill for over two hundred years. Early occupants of the house participated in the formulation of Congress and witnessed the construction of the US Capitol and the Supreme Court. In 1929, the National Woman's Party (NWP) purchased the house, and it soon evolved into a center for feminist education and social change. For over sixty years, the trail-blazing NWP utilized the strategic location of the house to lobby for women's political, social, and economic equality. Today, the Sewall-Belmont House & Museum tells the compelling story of a community of women who dedicated their lives to the fight for women's rights. The innovative tactics and strategies these women devised became the blueprint for women's progress throughout the twentieth century.



Please meet at the Penn Avenue entrance of the JW Marriott at 9:00 AM for transportation. Attire is business casual.

11:30 AM–12:00 PM **TOUR OF ACLI** – *101 Constitution Avenue, NW, 7th floor*

Enjoy a tour of ACLI's office space at 101 Constitution Ave, NW where you will learn about the overview of ACLI's history, the current office space, and their fundraising efforts.

12:00–1:30 PM

LUNCH AT ACLI – *101 Constitution Avenue, NW, Rotunda, 9th floor*

Lunch will be served in the Rotunda Room on the 9th floor of ACLI's headquartered building in Washington, DC overlooking the U.S. Capitol. Transportation will pick participants up out front to head back to the hotel at 1:30 PM.

- 6:15–7:00 PM **RECEPTION** – Penn Avenue Terrace (Lobby Level)
- 7:00 PM **DINNER** – Penn Avenue Terrace (Lobby Level)
- Presentation of the 2015 Distinguished Service Award**
- Please note, the dinner is business attire*

- 7:30 AM–NOON **REGISTRATION** – Foyer Outside of Congressional (Lobby Level)
- 7:30–11:00 AM **SPOUSE/GUEST HOSPITALITY** – Commerce Room (Meeting Level)
- Continental breakfast served from 7:30 – 9:30 AM.
- 8:00–9:00 AM **NETWORKING BREAKFAST** – Congressional (Lobby Level)
- 11:30 AM–12:30 PM **NETWORKING LUNCH** – Congressional (Lobby Level)
- Sponsored by:
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- 12:30 PM **ADJOURNMENT**

Antitrust Disclaimer: The American Council of Life Insurers is committed to adhering strictly to the letter and spirit of the antitrust laws. Meetings conducted under ACLI's auspices are designated solely to provide a forum for the expression of the various points of view on topics described in the agenda. Under no circumstances shall ACLI meetings be used as a means for competing companies to reach any understanding, expressed or implied, which tends to restrict competition, or in any way, to impair the ability of members to exercise independent business judgment regarding matters affecting competition.

As of 5/7/15