



Forum 500 CEO Leadership Retreat



May 12–14, 2015

THE JW MARRIOTT
Washington, DC

TUESDAY, MAY 12

MORNING

LEISURE ACTIVITIES

2:30–5:00 PM

REGISTRATION – *Penn Avenue Terrace (Lobby Level)*

3:00–5:00 PM

BOARD OF GOVERNOR'S MEETING (Open to all attendees) –
Penn Avenue Terrace (Lobby Level)

Nick Gerhart, Insurance Commissioner of the State of Iowa,
Iowa Insurance Division



5:30–7:00 PM

REGISTRATION – *Penn Avenue Terrace (Lobby Level)*

6:00–7:00 PM

RECEPTION – *Penn Avenue Terrace (Lobby Level)*

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EVENING

BOARD OF GOVERNORS DINNER (ACLI Board of Governors and invited guests only)

WEDNESDAY, MAY 13

7:30 AM–1:00 PM

REGISTRATION – *Salon IV Foyer (Ballroom Level)*

Refreshments sponsored by:



7:30–8:30 AM

CHAIR'S RECOGNITION BREAKFAST – *Salon III (Ballroom Level)*

ECONOMIC AND CAPITAL MARKETS UPDATE

An examination of the economic outlook, discussing implications for both capital markets and insurance company investment portfolios.

Vin DeLucia, Head of Investments, General Re-New England Asset
Management, Inc. (GR-NEAM)



Sponsored by:



8:30–9:15 AM

GENERAL SESSION – Salon IV (Ballroom Level)**FORUM 500 CHAIRMAN PERSPECTIVE***Chip Davis, Chairman & Chief Executive Officer, National Farm Life***ACLI PRESIDENT PERSPECTIVE***Dirk Kempthorne, President & Chief Executive Officer, ACLI*

9:15–10:00 AM

GENERAL SESSION – Salon IV (Ballroom Level)

Congressman Ross will give an overview of the House Financial Services Committee's priorities for this Congress, with a particular focus on insurance issues and efforts to further amend the Dodd Frank Act.

Congressman Dennis Ross (R-FL), U.S. Representative for Florida's 15th District; Member, Subcommittee on Housing & Insurance, House Financial Services Committee



10:00–10:15 AM

REFRESHMENT BREAK – Salon IV Foyer (Ballroom Level)

10:15–11:00 AM

GENERAL SESSION– Salon IV (Ballroom Level)**CYBERSECURITY & INSURANCE COMPANIES**

Cybersecurity considerations are a reality for insurance companies and financial institutions of all sizes. Pending legislation, increasing regulation and expectations of clients and customers are demanding the attention of business executives, general counsel, risk and compliance officers and boards. However, while certain technical capabilities are necessary, there are many process and policy measures that a company can implement to address cybersecurity risk. Having these pieces in place will assist insurance companies in responding to data breach events and generally protecting their networks and proprietary or personal information.

Tim Nagle, Vice President & Chief Privacy Counsel, Prudential Financial, Inc.



11:00 AM–11:45 AM

GENERAL SESSION– Salon IV (Ballroom Level)**GROWTH OPPORTUNITY FOR INSURERS – BEYOND THE BOOMERS**

Premium growth is a key strategic objective for many life and annuity insurers. What new sales opportunities for life insurance and annuity sales are being created due to increasing longevity and diversity? What challenges do insurers need to consider as they weigh these growth opportunities?

Scott Hawkins, Vice President, Insurance Research, Conning



12:00–1:00 PM

NETWORKING LUNCHEON – Salon III (Ballroom Level)

1:00–5:00 PM

CAPITOL HILL VISITS (ACLI Member companies only)

ACLI will set-up Capitol Hill visits between Forum 500 executives and members of the U.S. Congress. Some visits will be individual meetings and some will be group meetings with leaders of Congress. Hill visit forms will be distributed in an effort to capture the information gleaned from the visits.

Bus departs from the E Street entrance of the JW Marriott at 1:15 PM

6:15–7:00 PM **RECEPTION** – *Penn Avenue Terrace (Lobby Level)*

7:00 PM **DINNER** – *Penn Avenue Terrace (Lobby Level)*

Presentation of the 2015 Distinguished Service Award

7:30 AM–12:30 PM **REGISTRATION** – *Foyer Outside of Congressional (Lobby Level)*

8:00–9:00 AM **NETWORKING BREAKFAST** – *Congressional (Lobby Level)*

9:00*–11:00 AM **SEC VISIT**

SEC Commissioner, Michael Piwowar, PhD

PLEASE NOTE:

***Bus departs from the E Street entrance of the JW Marriott at 9:00 AM.
All CEO's will be asked for identification upon arrival to the SEC ***



11:30 AM–12:30 PM **NETWORKING LUNCH** – *Congressional (Lobby Level)*

Sponsored by:



12:30 PM **ADJOURNMENT**

Antitrust Disclaimer: *The American Council of Life Insurers is committed to adhering strictly to the letter and spirit of the antitrust laws. Meetings conducted under ACLI's auspices are designated solely to provide a forum for the expression of the various points of view on topics described in the agenda. Under no circumstances shall ACLI meetings be used as a means for competing companies to reach any understanding, expressed or implied, which tends to restrict competition, or in any way, to impair the ability of members to exercise independent business judgment regarding matters affecting competition.*

As of 5/12/15