

Financial & Investment Roundtable



March 15–18, 2016

RITZ-CARLTON AMELIA ISLAND
Amelia Island, FL

GENERAL INFORMATION

REGISTRATION & BADGE INFORMATION

Early-Bird registration rate is available until Friday, January 29, 2016.

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Fees

Date of registration	Before 1/29/16	After 1/29/16
ACLI Member Company	\$1,095	\$1,195
Non-member	\$1,800	\$1,999

Registration Hours (Tentative)

Tuesday, March 15	4:00 pm – 5:30 pm
Wednesday, March 16	7:00 am – 5:00 pm
Friday, March 17	7:00 am – 12:00 pm
Saturday March 18	8:00 am – 11:15 am

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acli.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acli.com.

- Refund requests must be received no later than **Friday, February 12**. No refunds will be issued after February 12.
- Fees are refunded less \$175 administrative fee.
- Guest/spouse fees are refunded less \$25 administrative fee.
- Cancelled activities will be refunded less \$50 administrative fee.
- Substitutions are welcome and should be emailed to GenevaBarber@acli.com.

PROGRAM UPDATES

For more information, visit our website:

<https://www.acli.com/Events/Pages/FIR2016.aspx>

HOTEL INFORMATION

Ritz-Carlton Amelia Island
4750 Amelia Island Pkwy
Fernandina Beach, FL 32034
Phone: (904) 227-1100



Reserve by phone: 866-763-2960

Reference ACLI Financial & Investment Roundtable when calling for reservations.

To reserve online: [click here](#)

Room accommodations have been reserved for meeting participants. By reserving your room at the Ritz-Carlton, Amelia Island, you are helping ACLI fulfill our contractual obligations, ultimately reducing the overall cost.

Rate: single/double \$305 USD per night (note: all rooms are subject to 11% applicable state and local taxes). Includes wireless Internet service, access to fitness center, and turndown service nightly.

Cutoff date for hotel room rate is February 12 or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate. In order to confirm your room reservation you need to provide a first night's deposit.

Hotel check-in: 4:00 pm
Hotel check-out: 11:00 am

Hotel room cancellations: The hotel must receive your cancellation 7 days prior to check-in date. If reservation is cancelled within the 7 days, guests are charged first and last night's room and tax.

TRANSPORTATION

PARKING

The Ritz Carlton, Amelia Island offers valet parking only for \$20.00 per vehicle, per night.

AIRPORT

The nearest airport is the Jacksonville International Airport (JAX) located about 30 minutes away from the Ritz-Carlton, Amelia Island.

WEATHER

Depending on the season, the weather in Florida varies from a low of 49 degrees to a high of 73 degrees. Before visiting, we recommend that guests check the local listings to determine the weather conditions.

WHAT TO WEAR

Resort casual attire for all functions of the conference is appropriate. Resort casual means men may wear – casual slacks, collared shirts, sweaters. Women may wear casual slacks, sweaters, blouses, dresses or skirts.

DINING & ENTERTAINMENT

Salt –AAA 5-Diamond ranked, Salt pays tribute to the rich bounty of foods harvested from the ocean and marshes surrounding the hotel. Simple ingredients properly seasoned, artfully prepared, paired with the perfect wine and served in a classic coastal setting with a twist on American dining. Dress code is resort sophisticated. Reservations are strongly advised.

Monday – Sunday 6:00 pm– 10:00 pm

Eight Burger Bar & Sports Lounge— A contemporary sports lounge and burger bar with a laid-back atmosphere and the warm welcoming of a neighborhood pub, this casual eatery is an ideal choice to unwind by watching your favorite sport, playing pool, and enjoying a craft beer.

Monday – Friday 5:00 pm – midnight
Saturday – Sunday 12:00 pm – midnight

The Lobby Lounge— Enjoy cozy chats by the fire on the terrace of The Lobby Lounge, a comfortable, classic lounge with exciting specialty drinks, live music, and dancing.

Monday – Sunday 12:00 pm – 2:00 am

Ocean Bar & Grill – Enjoy waterfront dining on Amelia Island among the dunes while enjoying tropical drinks, fresh seafood, specialty salads and sandwiches in a relaxing poolside setting, just steps from the ocean.

Open Seasonally

In-Room Dining

Monday – Sunday 24 hours a day
Room service gratuity is 20% and is posted automatically on all checks.

SPA

Escape to The Ritz-Carlton Spa®, Amelia Island where time doesn't stand still, but it does slow and soften. At one of the most luxurious Florida spas, the rhythm is set by the rocking of waves, the ebb and flow of tidal marshes and a gentle Southern pace. Here time heals, replenishes and refreshes while you enjoy a luxurious salt scrub. Let cares and distractions melt away as you relax under the therapeutic benefits of zero gravity with a Heaven in Hammock massage. Or simply take time to breathe deep in a eucalyptus infused steam room. In this tranquil atmosphere, we invite you to connect with what is elemental – in yourself and the seaside surroundings.

Explore our [spa services menu](#) for a variety of luxury treatments and packages available at our destination spa resort.

ACTIVITIES THURSDAY, MARCH 17

Golf Tournament

1:00 PM Shotgun

The Golf Club of Amelia Island

Cost: \$225 (includes greens fee and boxed lunch)



The Golf Club of Amelia Island offers an exciting 18-hole championship golf course designed by Mark McCumber and Gene Littler. This challenging, yet fun layout is an avid golfers dream. With the breathtaking landscape, meticulously maintained greens, strategically placed bunkers and the ever-shifting ocean breeze ensures no two rounds are ever the same.

To request more information or request golf services at The Golf Club of Amelia Island, please [click here](#).

Facilities

- 18-hole course
- 6,692 yards with a Par 72

ACTIVITIES THURSDAY, MARCH 17

COASTAL FISHING

Time: 12:30-5:30 PM

Cost: \$275 per person
(includes: transportation,
boxed lunch, equipment and
gratuities)



Amelia Island is the Florida coast's best place for year round fishing. You will be transferred to Fernandina Harbor Marina to board exclusive, 4-passenger inshore boats where experienced captains will greet you and take you to prime waters for your best opportunity to catch the big one! Giant sea trout showcase Amelia Island's coastal fishing during the spring fishing season. Spotted sea trout weighing over 6-pounds are commonly taken with top water plugs, live shrimp, or finger mullet. Redfish, flounder, black drum and sheepshead are plentiful as well.

Note: *This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.*

Tentative Itinerary:

12:30 PM	Depart hotel lobby
12:45 PM	Depart Fernandina Harbor Marina
1:00-5:00 PM	Coastal Fishing
5:15-5:30 PM	Transfer back to hotel

SPOUSE/GUEST PROGRAM

The Spouse/Guest program fee is \$300 and includes the following events: daily breakfast, Wednesday Networking Lunch and Dinner as well as receptions nightly. Please visit our website for the spouse/guest program agenda.

In addition to the events included in the spouse/guest program registration fee, the following optional activity can be added for an additional charge of \$75.00. Details are outlined below.

WEDNESDAY, MARCH 16

Time: 9:45 AM – 1:30 PM

Salt Kitchen

Cost: \$75 (cost includes
apron, lunch with wine
pairings, and gift from Salt)



Go behind the scenes of the AAA Five Diamond Award winning restaurant, Salt and learn from their chefs! Salt Cooking School is an opportunity for those passionate about cooking and for those with a willingness to learn.

Guests will immerse themselves in the *Salt Kitchen* and learn how to artfully prepare the same dishes our chefs create each evening in the restaurant. Salt Cooking School is an exclusive opportunity for guests to be inspired by talented chefs and enjoy their own award winning lunch.

Note: *This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.*

Itinerary:

9:45 AM	Meet in the resort lobby
10:00 AM- 12:00 PM	Cooking school
12:00-1:30 PM	Lunch

As of 1/28/16