



Financial & Investment Roundtable

March 15–18, 2016

RITZ-CARLTON AMELIA ISLAND
Amelia Island, FL

REGISTRATION

RETURN TO:

American Council of Life Insurers

Conference Development

101 Constitution Ave, NW, Suite 700

Washington, DC 20001

Telephone: (202) 624–2424

Fax: (202) 624–2425

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Other

Full Name _____ Name on badge _____

Position/title _____

Company _____

Corporate address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

Spouse/Guest name _____ Name on badge _____ E-mail _____

Home address _____ City _____ State _____ Zip _____

Primary person to be notified in case of an emergency

Name _____ Relationship _____ Phone _____

CONFERENCE FEES

	Before Jan 29	After Jan 29
Full conference attendee		
<input type="checkbox"/> ACLI member company	\$1,095	\$1,195
<input type="checkbox"/> Non-member	\$1,800	\$1,999
<input type="checkbox"/> Spouse/Guest*	\$300	

Total Registration Fee \$ _____

☐ CIO Attendee ☐ CFO Attendee

☐ First-time attendee at ACLI Financial and Investment Roundtable

Discussion Groups (**members only**) ☐ Small Company ☐ Medium Company ☐ Large Company

☐ Willing to serve as a discussion leader (members only)

How did you hear about the conference? ☐ ACLI Website ☐ Email ☐ Other

SPECIAL SERVICES

☐ Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary.

OPTIONAL ACTIVITIES AND SESSIONS

Day	Activity or session	No. of registrants	No. of guests
Tuesday, March 15			
5:30 PM	Reception	_____	_____
Wednesday, March 16			
7:00 AM	Breakfast	_____	_____
8:00 AM	Welcome, Opening Remarks	_____	_____
8:00 AM	General Session: Re-Thinking Risk in a More Uncertain World	_____	_____
9:05 AM	General Session: Winning Investment Strategies	_____	_____
9:45 AM	Spouse/Guest Activity: Salt Cooking School (\$75)	_____	_____
10:10 AM	General Session: CEO Overview	_____	_____
11:15 AM	General Session: Federal Reserve Bank	_____	_____
12:15 PM	Luncheon with Speaker	_____	_____
1:45 PM	General Session: Impact on Insurer Financial Ratings	_____	_____
3:00 PM	General Session: Economist/Bank Credit Analyst	_____	_____
4:00 PM	Discussion Groups (CIO & CFO Members Only)	_____	_____
6:45 PM	Reception	_____	_____
7:30 PM	Dinner Event	_____	_____
Thursday, March 17			
7:00 AM	Breakfast Session: The Future of Forecasting	_____	_____
8:05 AM	General Session: Political Pundit	_____	_____
9:00 AM	General Session: ERM in the US Life & Annuity Industry	_____	_____
10:10 AM	General Session: Energy/Broad Commodities	_____	_____
11:30 AM	General Session:	_____	_____
12:30 PM	Coastal Fishing (\$275) (Includes transportation, boxed lunch, equipment)	_____	_____
1:00 PM	Golf Tournament at the Golf Club of Amelia (\$225 per person; includes greens fees & boxed lunch) Handicap _____ _____ Left or right hand (\$65 optional club rental)	_____	_____
6:30 PM	Reception	_____	_____
Friday, March 18			
8:00 AM	Breakfast Session: Managing the End Stage Credit Cycle	_____	_____
9:00 AM	General Session: Future Impact of the Dept. of Labor	_____	_____
10:15 AM	General Session: ACLI Update	_____	_____

FEE SUMMARY

Activity	Details	Cost Per person	Participants	Total
Wed, Mar 16	Spouse/Guest Salt Cooking School	\$75	_____	_____
Thur. Mar. 17	Coastal Fishing	\$275	_____	_____
	Golf at the Golf Club of Amelia	\$225	_____	_____
	Golf Club Rental	\$65	_____	_____
Subtotal	Optional activities and sessions			\$ _____
Subtotal	Registration (bring total from first page)			\$ _____
Total	Amount due (registration plus optional items)			\$ _____

Total Amount due (registration plus optional items) \$ _____

METHOD OF PAYMENT

- Charges may appear as American Council of Life Insurers or ACLI on statement

☐ Visa ☐ MasterCard ☐ American Express ☐ Diners Club ☐ Discover

Name on card _____ Signature _____

Card number _____ Expires _____

☐ Check enclosed \$ _____ *USD

HOUSING

ACLI has reserved a block of rooms at Ritz-Carlton Amelia Island, Amelia Island, FL. Make reservations by calling (866) 763-2960, please refer to the ACLI Financial and Investment Roundtable or online at The Ritz-Carlton, Amelia Island. The group rate is **\$305 per night** (single/double) plus applicable taxes and fees. The deadline to make hotel reservations is February 5, 2016 or after the room block is filled, whichever comes first. Hotel cancellations must be received 7 days prior to check-in.

CANCELLATIONS/REFUNDS

Conference cancellations received before February 12, 2016, will be refunded, less a \$175 administrative/cancellation fee. Spouse/Guest cancellation will be refunded, less a \$25 administrative/cancellation fee. Optional activity cancellations (sports/tours) received before February 12, 2016, will be refunded less a \$25 administrative fee. All cancellations and requests for refunds must be submitted in writing to genevabarber@acli.com. No refunds will be issued after February 12, 2016. For inquiries, or more information regarding administrative policies such as complaint and refund, contact ACLI registration at (202) 624-2424.