

American Council of Life Insurers						
2016 Financial & Investment Roundtable						
Ritz-Carlton, Amelia Island, Florida						
March 15-18, 2016						
Please circle the number that best indicates your reaction to the speaker/presentation mentioned using the five-point scale, in which 5 represents a <i>very favorable</i> reaction and 1 indicates a <i>very unfavorable</i> reaction.						
	Very Favorable	Favorable	Neutral	Unfavorable	Very Unfavorable	Comments
I. Overall reaction to 2016 Financial & Investment Roundtable?	5	4	3	2	1	
II. Program Presentations [Please evaluate both the overall session and the individual speaker(s)]						
Tuesday, March 15						
Opening Reception	5	4	3	2	1	
Wednesday, March 16						
Welcome and Opening Remarks						
Jerry Hitpas	5	4	3	2	1	
Bob Walker	5	4	3	2	1	
General Session - Current Market Environment and Investment Implications for Insurers						
Jeff Jacobs	5	4	3	2	1	
General Session - Winning Investment Strategies in a Lower Liquidity World/Market Liquidity						
Moderator: Nela D'Agosta	5	4	3	2	1	
Lisa Longino	5	4	3	2	1	
Steve McLaren	5	4	3	2	1	
General Session - ERM in the US Life & Annuity Industry						
Anthony Dardis	5	4	3	2	1	
General Session - Managing the End Stage of the Credit Cycle: Buy, Hold or Sell?						
Jared Klyman	5	4	3	2	1	
Mike Siegel	5	4	3	2	1	
Luncheon Session -The Capture of Robert Hanssen						

Eric O'Neill	5	4	3	2	1	
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General Session -Impact on Insurer Financial Ratings Due to Proposed NAIC Asset/Operational Risk Factors						
Laura Bazer	5	4	3	2	1	
Li Cheng	5	4	3	2	1	
General Session - The Economic and Financial Outlook: Peering Through the Mist						
Martin H. Barnes	5	4	3	2	1	
Roundtable Discussion Groups						
CIO Discussion Group	5	4	3	2	1	N/A
CFO Discussion Group	5	4	3	2	1	N/A
Reception/Dinner Event	5	4	3	2	1	
Thursday, March 17	Very Favorable	Favorable	Neutral	Unfavorable	Very Unfavorable	Comments
Breakfast Session - The Future of Forecasting: Unique Challenges & Opportunities for Life Insurers						
Stephan Christiansen	5	4	3	2	1	
General Session - Political Forecast						
Stuart Rothenberg	5	4	3	2	1	
General Session - Encouraging Insurance Investment in Infrastructure						
John Romeo	5	4	3	2	1	
Josh Zwick	5	4	3	2	1	
General Session - Energy/Broad Commodities						
Ross Pane	5	4	3	2	1	
Mark N. Viviano	5	4	3	2	1	N/A
Coastal Fishing	5	4	3	2	1	N/A
Golf Tournament	5	4	3	2	1	
Reception	5	4	3	2	1	

Friday, March 18	Very Favorable	Favorable	Neutral	Unfavorable	Very Unfavorable	Comments
Breakfast Session - Federal Reserve Bank Update						
Dennis P. Lockhart	5	4	3	2	1	
General Session - Future Impact of the Department of Labor's Proposed Regulations						
Moderator: Carl Wilkerson	5	4	3	2	1	
James F. Jorden	5	4	3	2	1	
Christopher Raham	5	4	3	2	1	
Kristin Ricci	5	4	3	2	1	
General Session - ACLI Update						
Kate Kiernan	5	4	3	2	1	
Maurice Perkins	5	4	3	2	1	
III. Meeting Content, Materials, and Environment (questions required for CPE accreditation)						
Comments, suggestions for improvements, etc.						
Were the stated learning objectives met?	Yes	No				
Were the program materials relevant and did they contribute to the achievement of the learning objectives?	Yes	No				
Was the time allotted to the learning activity appropriate?	Yes	No				
Were the handout/support materials satisfactory?	Yes	No				
Were the facility and the technological equipment appropriate?	Yes	No				
Were the audio and visual materials satisfactory?	Yes	No				

IV. Meeting Topics, Format & Promotion							
Please answer freely or check the answer that best expresses your opinion.							
What issues will have the greatest impact on the industry within the next 3 to 5 years?							
Are there topics or speakers you would suggest for future Financial & Investment Roundtable programs?							
Do you feel there is an adequate amount of free time allowed with this format?							
How did you find out about the Financial & Investment Roundtable?							
Mark Your Calendar Postcards/Flyers		Program Brochure					
Faxes		Email					
ACLI Website		Word of Mouth					
Personal Outreach from ACLI Staff		Other _____					
Which communication was most effective in motivating you to register and attend this meeting?							
Mark Your Calendar Postcards/Flyers		Program Brochure					
Faxes		Email					
ACLI Website		Word of Mouth					
Personal Outreach from ACLI Staff		Other _____					

V. Hotel and Conference Facilities: Ritz-Carlton, Amelia Island, FL						
Please circle the number that best indicates your reaction to the conference facilities using the five-point scale, in which 5 represents a <i>very favorable</i> reaction and 1 indicates a <i>very unfavorable</i> reaction.	Very Favorable	Favorable	Neutral	Unfavorable	Very Unfavorable	Comments, suggestions for improvements, etc.
Overall Facilities	5	4	3	2	1	
Public Restaurant Service	5	4	3	2	1	
Guest Rooms	5	4	3	2	1	
Meeting Space	5	4	3	2	1	
Hotel Staff Service	5	4	3	2	1	
VI. Future Meetings						
Please circle the region that best indicates the location you prefer.						
Location	Northeast	Southeast	Southwest	South		
Comments:						
Participant Information						
This portion of the evaluation is optional. However, if you are interested in participating on an ACLI committee or task force, please provide the following information.						
Contact Information:						
Name						
Title						
Company						
E-mail						
Additional comments, suggestions for improvement, etc:						
<p align="center">Please return to the Registration Desk, by email to acliconferences@acli.com or fax to (202) 624-2425 by Friday, April 1, 2016</p>						