

## Compliance & Legal Sections Annual Meeting



July 11–13, 2016

FAIRMONT COPLEY PLAZA Boston, MA

RETURN TO: Conference Development American Council of Life Insurers 101 Constitution Ave, NW, Suite 700 Washington, DC 20001 Telephone: (202) 624–2424

Fax: (202) 624-2425

□ Mr. □ Mrs. □ Ms. □ Other

Full Name	Name on badge	Name on badge				
Position/title						
Company						
Corporate address	City	State	Zip	Country		
Phone	Fax	E-mail				
Spouse/Guest name	Name on badge		Email			
Home address	City	State	Zip			
CONFERENCE FEES						
	On/before May 16		After May 16			
Full conference attendee ACLI member company Non-member Spouse/Guest*	\$975 \$1,275 \$250		\$1075 \$1,475 \$250			
Total Registration Fee		\$				
ADDITIONAL INFORMATION						
Primary person to be notified in case o	f an emergency					
Name	Relationship		Phone			
First-time attendee to Compliance a	and Legal Sections Annual	Meeting?				
How many years have you been respo	nsible for compliance-relat	ed issues?	Legal?	Both?		
Does your company sell only fixed pro-	ducts? Only	variable products?	Both fixed a	nd variable?		
How did you hear about the conference	e? □ ACLI mailing □ Colleague	ACLI We		Other		
SPECIAL SERVICES			(f)			
Check here if you are disabled, requestions of the separate sheet if necessary.	uire special services, have	a dietetic requirem	ent or special meal re	equest. Describe or attach a		
Connect with ACLI – <u>twitter.com/a</u>	aclinews   facebook.com	/aclinews				

## **OPTIONAL ACTIVITIES AND SESSIONS**

Day Monday July 11	Sessions	Registrant	Spouse/Guest
Monday, July 11 11:00 AM	Welcome and Opening Remarks General Session: Product Design & Distribution		
12:15 PM	Networking Luncheon		
2:00 PM	General Session: Cybersecurity		
3:30 PM	Concurrent Sessions: (choose one) What Keeps In-House Life Insurance Counsel Awake		
5:30 PM	DOL-Nuts & Bolts: How to Manage Liability Welcome Reception/Exhibition		
Tuesday, July 12	2		
7:30 AM	Networking Breakfast		
8:30 AM	General Session: Election 2016 & Ins. Regulation		
10:00 AM	General Session: Survey for Hot Topics		
11:00 AM	Concurrent Sessions: (choose one) Ethics: Demonstrating a Culture of Compliance DOL-IRA/Rollover & Variable Annuities/Index Annuitie		
12:00 PM	Lunch with Comedian Jimmy Tingle	.0	
1:35 PM	Concurrent Sessions: <i>(choose one)</i> Ethics: Refresher Ethics & Lobbying Related to Reg.		
2.00 DM	Senior Protection/Education-CT 1005		
3:00 PM 4:00 PM	General Session: Technology, Social Media & Ins.		
4.00 FIVI	Concurrent Sessions: (choose one)		
	Bootcamp: Legal Bootcamp: Compliance		
6:00 PM	Networking Reception		
0.001 10	Networking Neception		
Wednesday, July	y 13		
8:00 AM	Breakfast		
9:00 AM	General Session: Product Design & Distribution Part 2	2	
10:00 AM	General Session: Big Data		
FEE SUMMARY			
	Details and cost		Total
Subtotal	Registration (bring total from first page)		\$
Cubicitai	regionation (bring total non-mot page)		¥
Total	Amount due (registration)		\$
METHOD OF PA	YMENT (all payments are in U.S. dollars ONLY)		
		Discover	
Name on card (Pi	rint)	Signature	
Card number		Expires	
	d ¢ (Chack made not	vable to the ACL	
Check enclose	ed \$ (Check made pay	yable to the ACLI	)

## HOUSING

ACLI has reserved a block of rooms at the Fairmont Copley Plaza, Boston, MA. Reservations may be made online or by phone. To make reservations online please visit the hotel website at Fairmont Copley Plaza. To make reservations via phone please call (800) 441-1414. To receive the group rate please mention you are registering under the ACLI/Compliance and Legal Section 2016. The group rate is \$269 per night (single/double) plus applicable taxes. The deadline to make hotel reservations is **Friday, June 10, 2016** or once the room block is filled. Requests received after the cutoff date will be accepted on a space available basis, at the hotel's prevailing rate.

## CANCELLATIONS/REFUNDS

Conference cancellations received before **Friday**, **June 10**, **2016** will be refunded, less a \$175 administrative/cancellation fee. All cancellations and requests for refunds must be submitted in writing to <u>genevabarber@acli.com</u>. <u>No refunds will be issued after</u> <u>June 10, 2016</u>. Substitutions are welcome. Email to Geneva Barber at <u>genevabarber@acli.com</u>.

Connect with ACLI – <u>twitter.com/aclinews</u> | <u>facebook.com/aclinews</u>