GENERAL INFORMATION

CONFERENCE REGISTRATION & BADGES –

<table>
<thead>
<tr>
<th>Registration Fees</th>
<th>Early Bird</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of registration</td>
<td>Before 9/21/19</td>
</tr>
<tr>
<td>ACLI Member Company</td>
<td>$1,095</td>
</tr>
<tr>
<td>Non-member</td>
<td>$2,095</td>
</tr>
<tr>
<td>Spouse/Guest*</td>
<td>$295</td>
</tr>
</tbody>
</table>

SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Monday lunch, Tuesday dinner, as well as receptions nightly.

* ACLI DEFINES A “GUEST” AS A SPOUSE, CHILD, OR COMPANION – NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of “guest” who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.

REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours

<table>
<thead>
<tr>
<th>Date</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sunday, November 3</td>
<td>4:00 – 5:30 PM</td>
</tr>
<tr>
<td>Monday, November 4</td>
<td>7:00 AM – 5:45 PM</td>
</tr>
<tr>
<td>Tuesday, November 5</td>
<td>7:00 - 11:30 AM</td>
</tr>
<tr>
<td>Wednesday, November 6</td>
<td>7:30 - 10:00 AM</td>
</tr>
</tbody>
</table>

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge). If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acli.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acli.com.

- Refund requests must be received no later than Friday, October 4. No refunds will be issued after October 4.
- Registration fees are refunded less $175 administrative fee.
- Spouse/Guest fees are refunded less $50 administrative fee.
- Activity fees are refunded less $50 administrative fee. No refunds will be issued after October 15.
- Substitutions are welcome but should be emailed to GenevaBarber@acli.com.

HOTEL INFORMATION

Loews Coronado Bay Resort
4000 Coronado Bay Rd
Coronado, CA 92118

Room Reservations:
A group rate for room accommodations has been reserved for meeting participants. To confirm your room reservation, a deposit equal to one night’s room stay is required.

Reservations by phone: 1-800-235-6397 and reference ACLI Senior Investment Managers Seminar to secure the group rate.
Reservations online: click here

Rate: Single/double $249 USD per night plus applicable taxes. All rooms are subject to 27.5% tax. This is inclusive of city, county, occupancy and environmental taxes.

Cutoff date for ACLI room rate is Friday, October 4, 2019, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel’s prevailing rate.

Hotel check-in: 4:00 PM  -  Hotel check-out: 12:00 PM

Hotel room cancellations and early departures: A deposit equal to one (1) night’s room charge will be required per reservation. Cancellation of guaranteed reservations must be received seventy-two (72) hours prior to arrival in order to avoid charges equal to one (1) night’s room and applicable taxes. Guests departing prior to that date will be charged 50% of the rate for each night that the guest is departing early.

PARKING: Valet parking is $33/day; self-parking is $29/day.

AIRPORT / GROUND TRANSPORTATION: The hotel is a 20-30 minute drive from the San Diego International Airport (SAN) with a flat taxi fare of $43.

PROGRAM UPDATES: For more information, visit our website: https://www.acli.com/Events/All-Events/SIMS-2019

NOVEMBER WEATHER
Average High: 71 F / 22 C  Average Low: 55 F / 11 C

WHAT TO WEAR: Business casual attire for all functions is appropriate. Business casual means men may wear – casual slacks, collared shirts, sweaters (jacket optional). Women may wear casual slacks, sweaters, blouses, dresses or skirts.
SPouse/Guest Program: Fee is $295 and includes daily breakfast, Monday lunch, Tuesday dinner, and nightly receptions. In addition to the events included in the spouse/guest program registration fee. Optional activities can be added for an additional cost. Details are outlined below.

Spouse/Guest Optional Activity

Monday, November 4, 2019
Wine Tasting Experience

Time: 2:00 - 5:30 PM
Cost: $180/person (includes: Ferry & Shuttle Transportation, private wine tasting experience, tour guide, bottled water and gratuity)

San Pasqual Winery is a small, family owned winery located in La Mesa – just east of San Diego. Although the namesake dates to the 1970’s, when the winery was in the San Pasqual Valley, the winery was later “reinvented” as San Diego’s first urban winery, earning it a spot on Sunset Magazines’ list of “Hot 100 West Coast Trends.” The winery is now located in the industrial area of La Mesa, with onsite tasting rooms nearby in The Village of La Mesa and Downtown San Diego at Seaport Village. The wine maker experience first kicks off with a public water taxi transfer across the picturesque San Diego Bay from Coronado Island. You will see the San Diego city skyline, Coronado bridge, USS Midway and more. Once at the winery, located in the historic Seaport Village, you’ll be invited to a set tasting flight led by the winery’s wine maker, offering an in-depth look at the wine making process. A full glass of your favorite wine will end the tasting tour. Afterwards, enjoy exploring The Village of La Mesa at some unique shops. Transportation will return you to the hotel.

*Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.

Optional Activity - Tuesday, November 5, 2019
Golf Tournament

Time: 12:15 PM departure; 12:45 PM Shotgun
Location: Coronado Golf Club
Cost: $250/person (includes: green/cart fees, driving range, box lunch, 3 drink tickets and transportation.
Club rentals: $65 Club rentals
No Shoe rentals. Tennis shoes are allowed!

The Coronado Golf Course is one of the city of Coronado’s most treasured assets. Opened in 1957, it is rated as one of the best public golf courses in the nation. It is a favorite destination for local residents and celebrities alike. Located just minutes from downtown San Diego over the iconic San Diego Coronado Bay Bridge, it offers beautiful San Diego harbor and downtown views.

Optional Activity - Tuesday, November 5, 2019
Sail on the Aolani Catamaran

Time: 1:45 - 5:30 PM
Cost: $270/person (includes: deluxe roundtrip transportation via mini-coach, 3-hour sailing, dedicated staff, coast guard licensed captain and all taxes/gratuities)

It’s smooth sailing on Aolani, San Diego’s answer to Maui’s and Key West’s big “Cats.” This 31’ catamaran offers the smoothest ride on the San Diego Bay, with spectacular scenery of the San Diego skyline, Coronado bridge, USS Midway and much more. Walk freely inside and outside the boat while mingling with your peers and enjoying San Diego’s best outdoor activity. This private afternoon cruise is sure to have you wanting to revisit San Diego for years to come! *Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.

Post-Conference Optional Activity - Wednesday, November 6, 2019
Golf at Torrey Pines (North Course)

Time: 11:30 AM is the first tee time. Players should arrive by 11:00 AM.
Location: Torrey Pines Golf Course (North Course)
Cost: $235/person (includes: green/cart fees, driving range, box lunch and 3 drink tickets.)
Club rentals: $65 Club rentals. No shoe rentals. Tennis shoes are allowed! NOTE: Players are on their own for transportation. Limit to 16 players.

Torrey Pines Golf Course is a 36-hole municipal public golf facility on the west coast of the US, owned by the city of San Diego, CA. It sits on the coastal cliffs overlooking the Pacific Ocean in the community of La Jolla, just south of Torrey Pines State Reserve. Opened 62 years ago in 1957, it was built on the site of Camp Callan, a U.S. Army installation during World War II. The North Course was newly renovated in 2016 by Tom Weiskopf. It is the host of the PGA Tour’s Farmers Insurance Open. For many, the north course is more scenic, having more picture-perfect opportunities along the track.

Hotel Information
Sea Spa:
Slide into a plush robe and relaxation sandals and prepare for a calming spa experience. The Sea Spa is a place where the rich, abundant sea is a constant inspiration—and the source of many of signature treatments, therapies, and products. The lineup of luxurious treatments includes island-inspired body wraps, tropical sea stone massages, energizing facials and even a relaxing Vichy Rain Shower. Whatever you choose, you’ll walk away from this San Diego spa resort feeling replenished, refreshed and inspired.

Hours of Operation:
8:00 AM – 6:00 PM Daily
DINING & ENTERTAINMENT:

Crown Landing
Inventive chef-driven fare shines a spotlight on San Diego's distinct character and flavors alongside familiar favorites sure to please every palate. In the spirit of Californian cuisine, special attention is paid to nutritious options and specific dietary needs focusing on one-of-a-kind, locally inspired food and beverage offerings. Enjoy handcrafted cocktails, an assorted wine list, or a selection of bottled and draft beer from San Diego's top craft breweries. Boasting both indoor and outdoor seating, Crown Landing highlights the region's perfect weather and Loews Coronado Bay Resort's enviable marina views.

Breakfast – Daily  7:00 – 11:00 AM
Lunch – Daily 11:00 AM – 2:00 PM
Dinner – Daily 5:00 – 9:00 PM

Cays Lounge
Cays Lounge offers a unique selection of small plates. Beyond the resort’s signature grand staircase, a vibrant bar anchors the space, offering breathtaking views of the San Diego skyline and San Diego Bay, along with signature cocktails developed by our talented team of bartenders and local craft beers brewed here in San Diego. A media wall with nine LCD flat-screen TVs broadcasts sporting events, while communal-style tables create a casual and comfortable feel. Outside on the Bay Terrace, oversized teak sofas are the perfect place to cozy up in front of our fire pits.

La Cantina
Surf’s up at this lively poolside San Diego bar serving legendary mojitos, cheladas and margaritas. Enjoy salads & burgers in addition to great south-of-the-border tacos and bites.

Silver Strand Exchange
Our on-resort commissary pays homage to authentic local flavors and experiences, serving up gelato, handcrafted sandwiches, salads, pastries, Starbucks coffee beverages, fresh-squeezed juices, and blended-to-order fresh fruit smoothies. A vast selection of market goods (including snacks and sundries, wine, and craft beer) from local purveyors and artisans are also available at the ready.