



# FORUM 500 CEO LEADERSHIP RETREAT

MAY 7-9 • PARK HYATT • WASHINGTON D.C.

# Political Update

Joyce Meyer

Executive Vice President of Government Relations

ACLI

# ACLI Government Relations Leadership



**Joyce Meyer**



**Alane Dent**



**Bruce Ferguson**

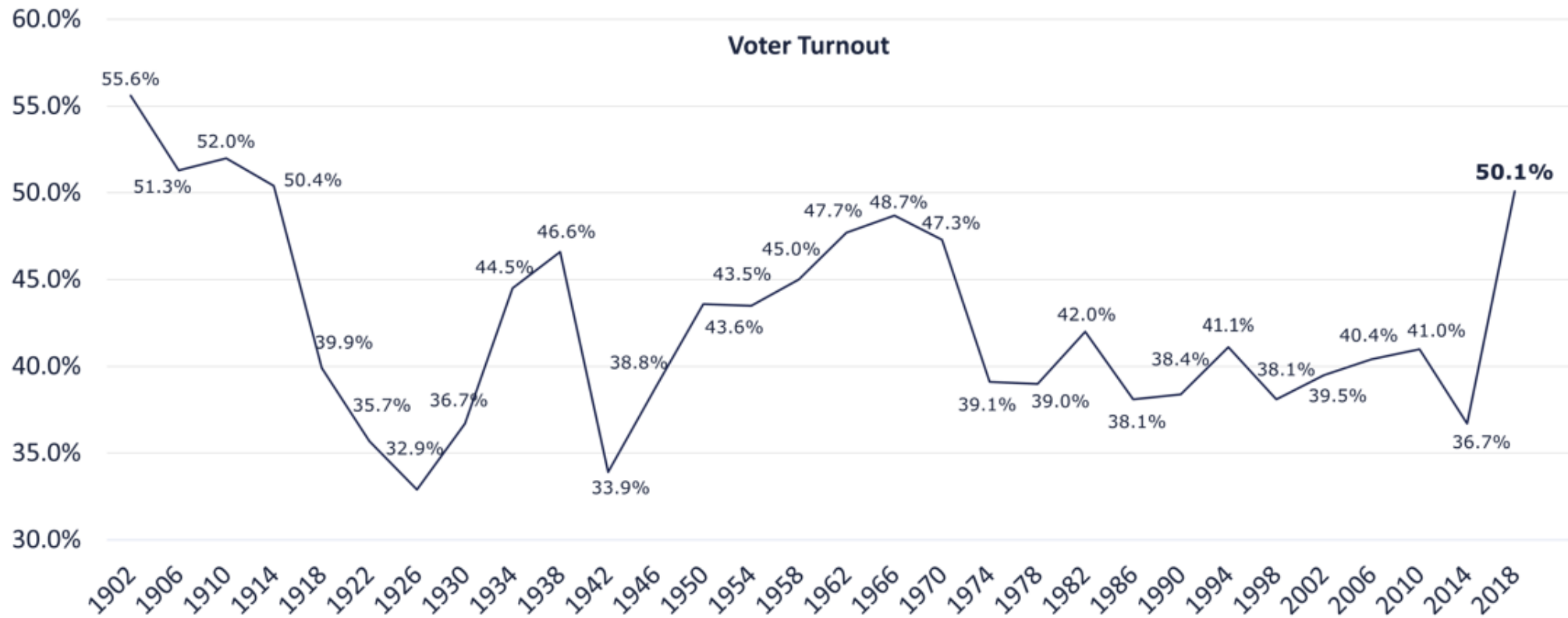


**Olivia Gillis**



**Brad Smith**

# Highest Midterm Election Turnout Since 1914

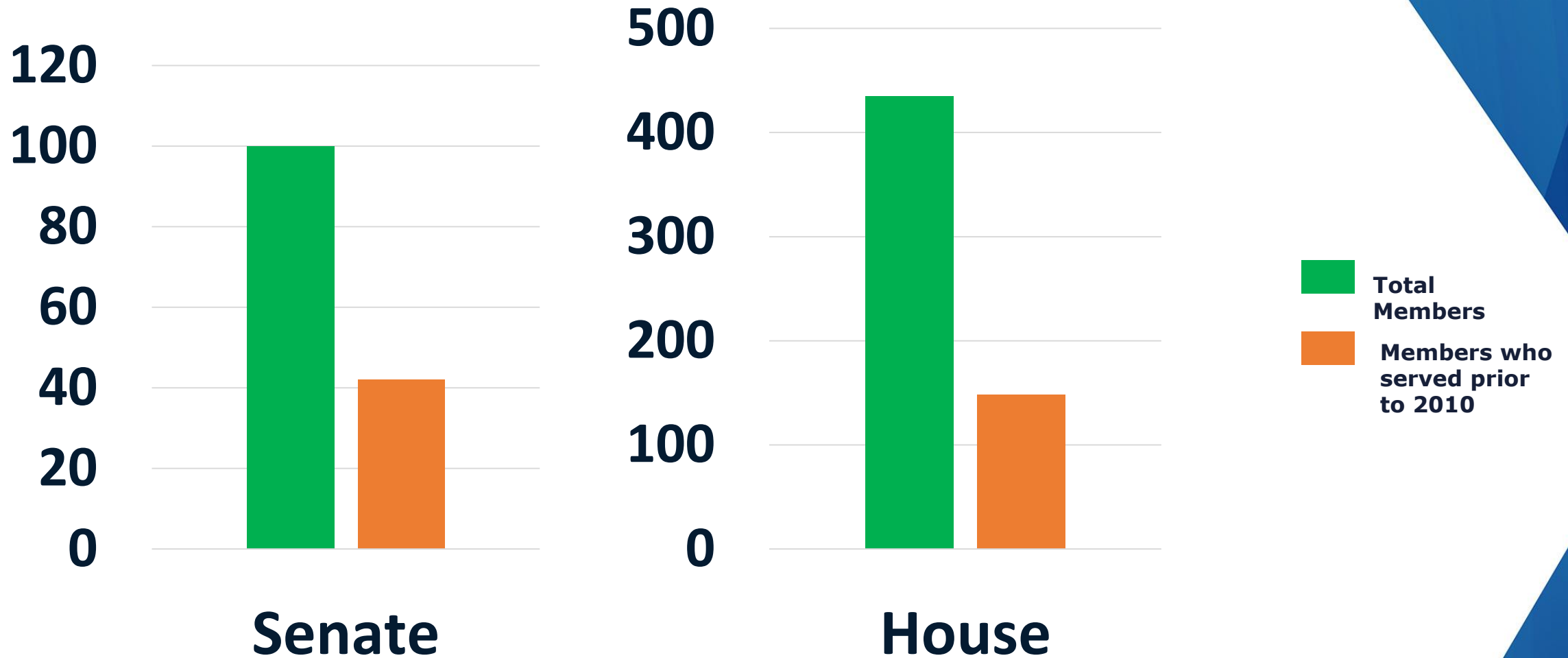


# In Six Out of the Last Seven Elections, the Public Voted for Change

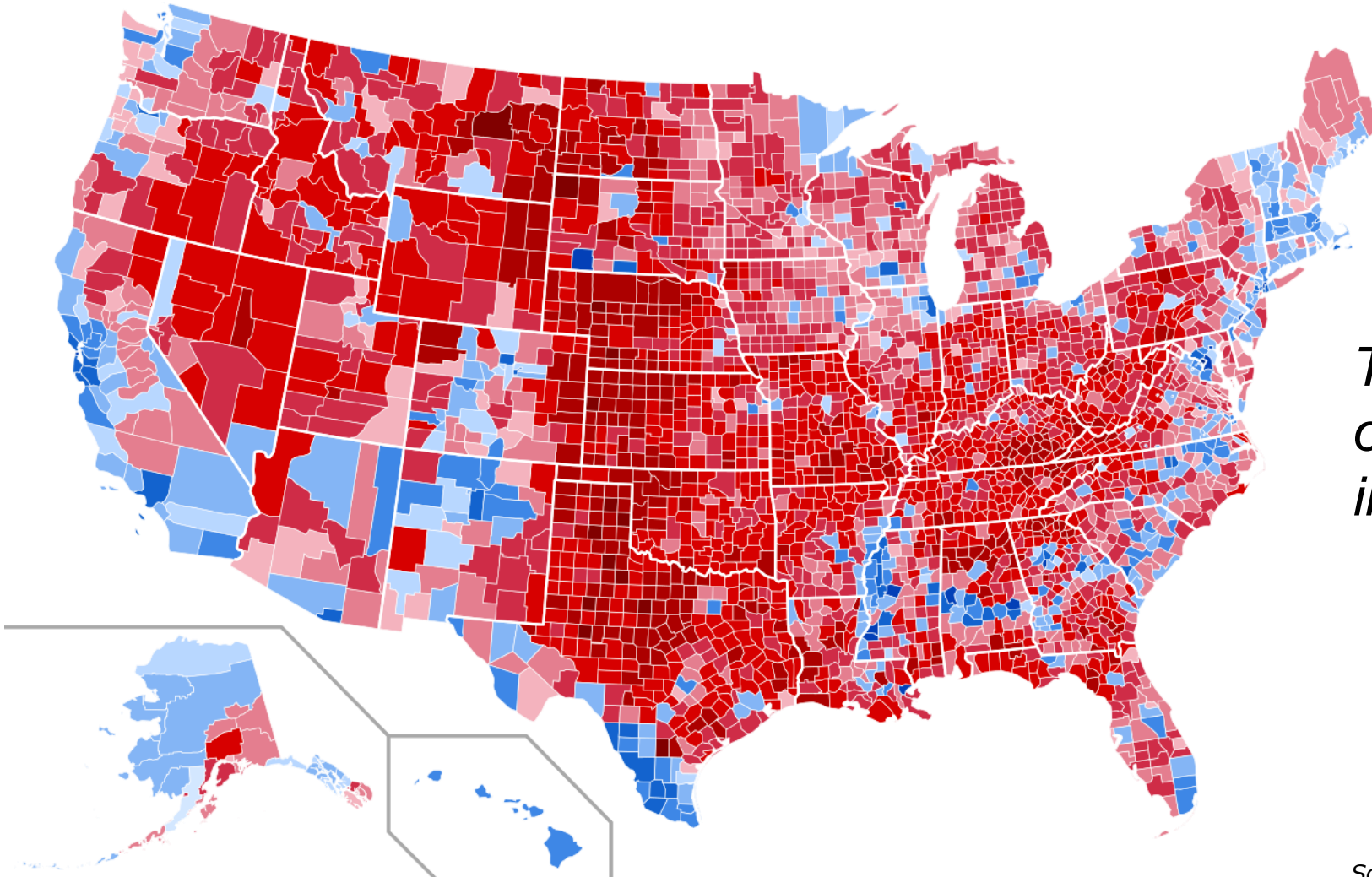
Administration	Job Approval	Senate	House	Governors	State Legislators
<b>Bush - 2006</b>	38%	-6	-30	-6	-334
<b>Bush - 2008</b>	25%	-8	-21	-1	-89
<b>Obama - 2010</b>	45%	-6	-63	-6	-729
<b>Obama - 2012</b>	52%	+2	+8	-1	+168
<b>Obama - 2014</b>	44%	-9	-13	-3	-312
<b>Obama - 2016</b>	53%	+2	+6	-2	-13
<b>Trump - 2018</b>	40%	+2	-40	-6	-323

Source: Gallup, New York Times, National Conference of State Legislators

# Less than 1/3 of the Current Congress Served Prior to the 2010 Midterm Elections

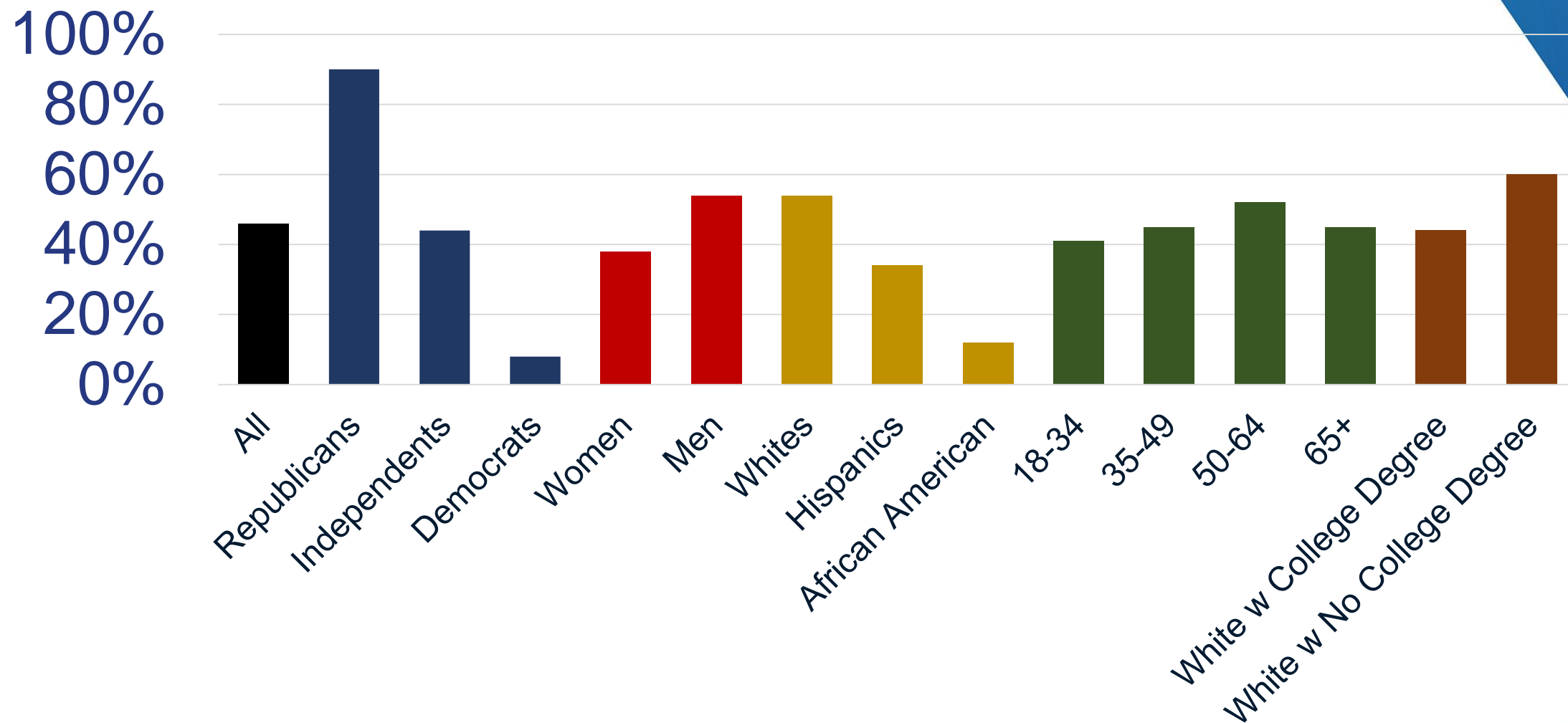


# Polarization in 2016 Drove the Outcome of the 2018 Midterm Elections

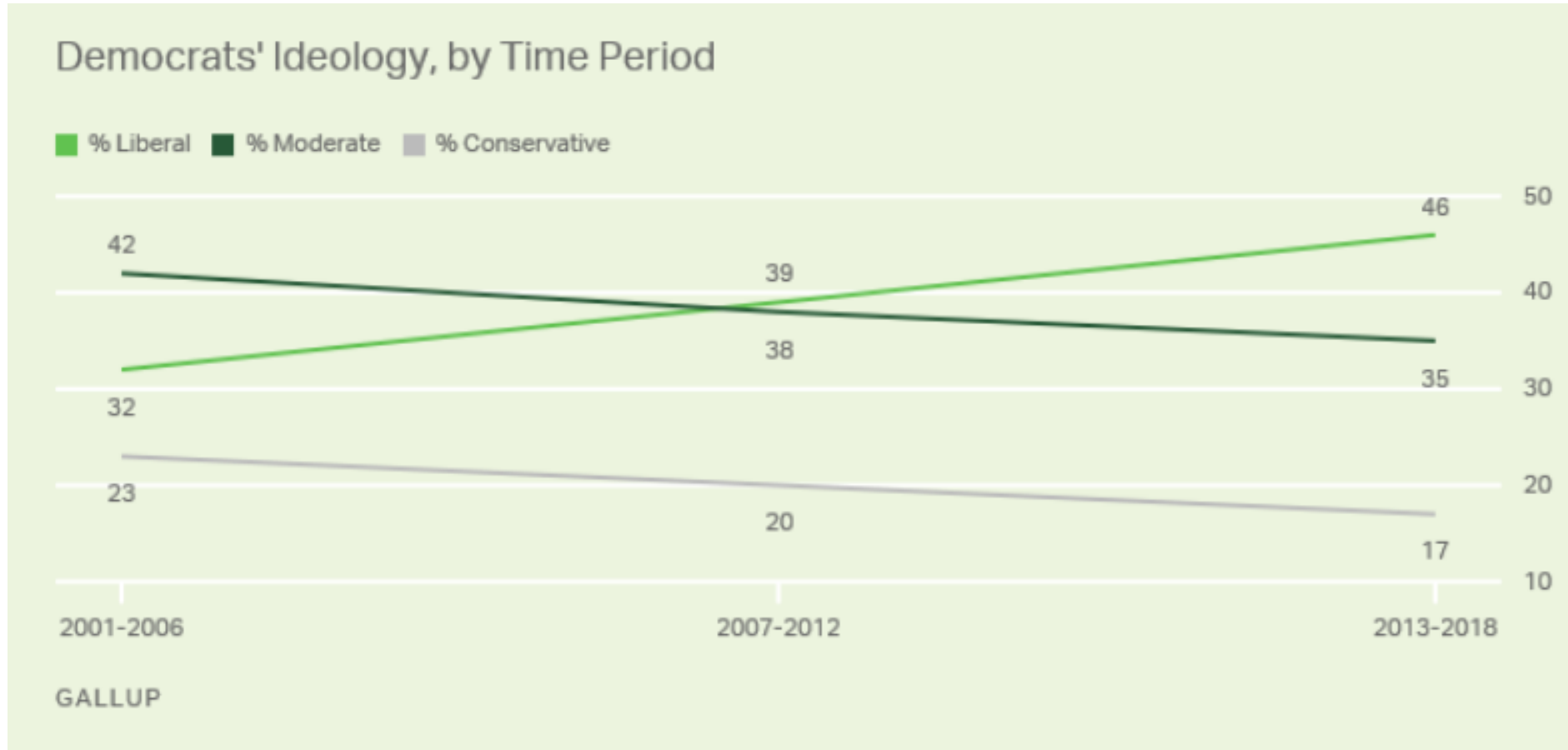


*Trump carried 84%  
of the counties  
in the United States*

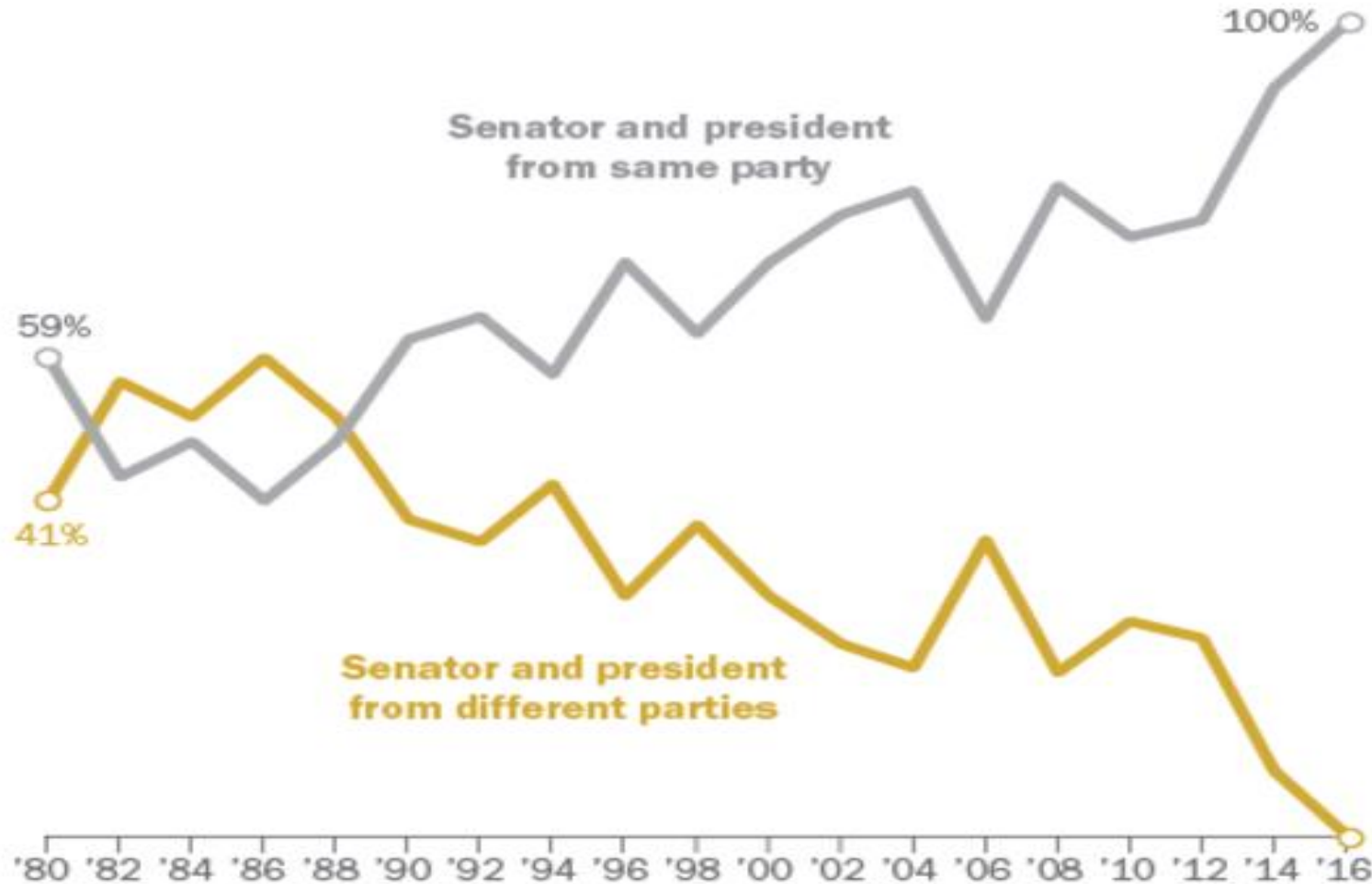
# Trump's Job Approval Highest Among Specific Demographics



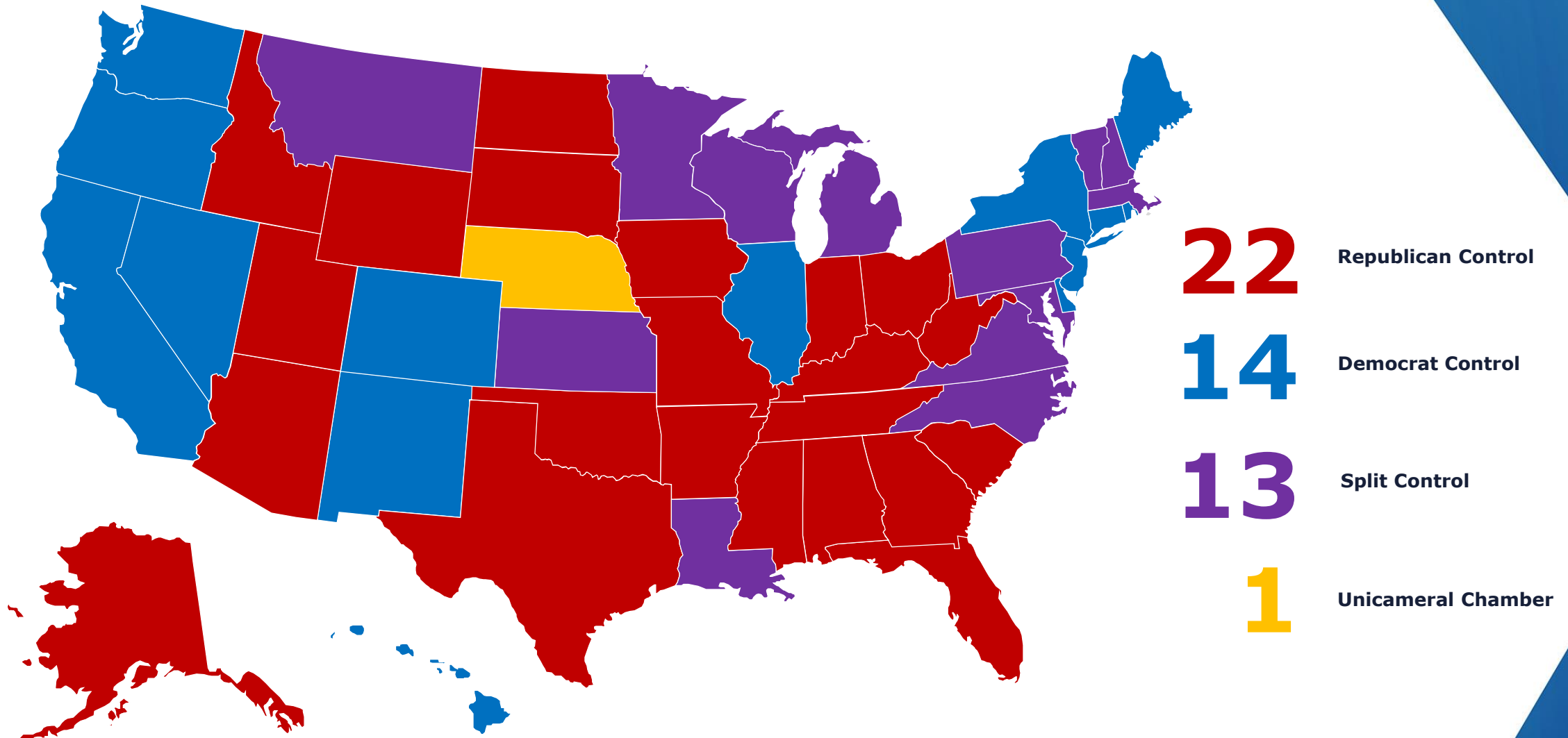
# Democratic Party Steadily Shifting Left



# Since 1988 Voters Have Increasingly Voted a Straight Ticket for President and U.S. Senate



# One Party Controls Governors' Mansions and Controls Senate and House



# Active Issues by State

Issue	Governors	Attorneys General	Treasurers	Legislators	Regulators
Fiduciary/Best Interest	✓	✓	✓	✓	✓
Privacy	✓	✓		✓	✓
Cybersecurity	✓	✓		✓	✓
Risk Classification (genetic testing, opioid prescriptions, organ donor status)				✓	✓
Paid Family Medical Leave	✓		✓	✓	
State-Run Retirement Plans	✓		✓	✓	
Taxes	✓		✓	✓	
Guaranty Association/LTC				✓	✓

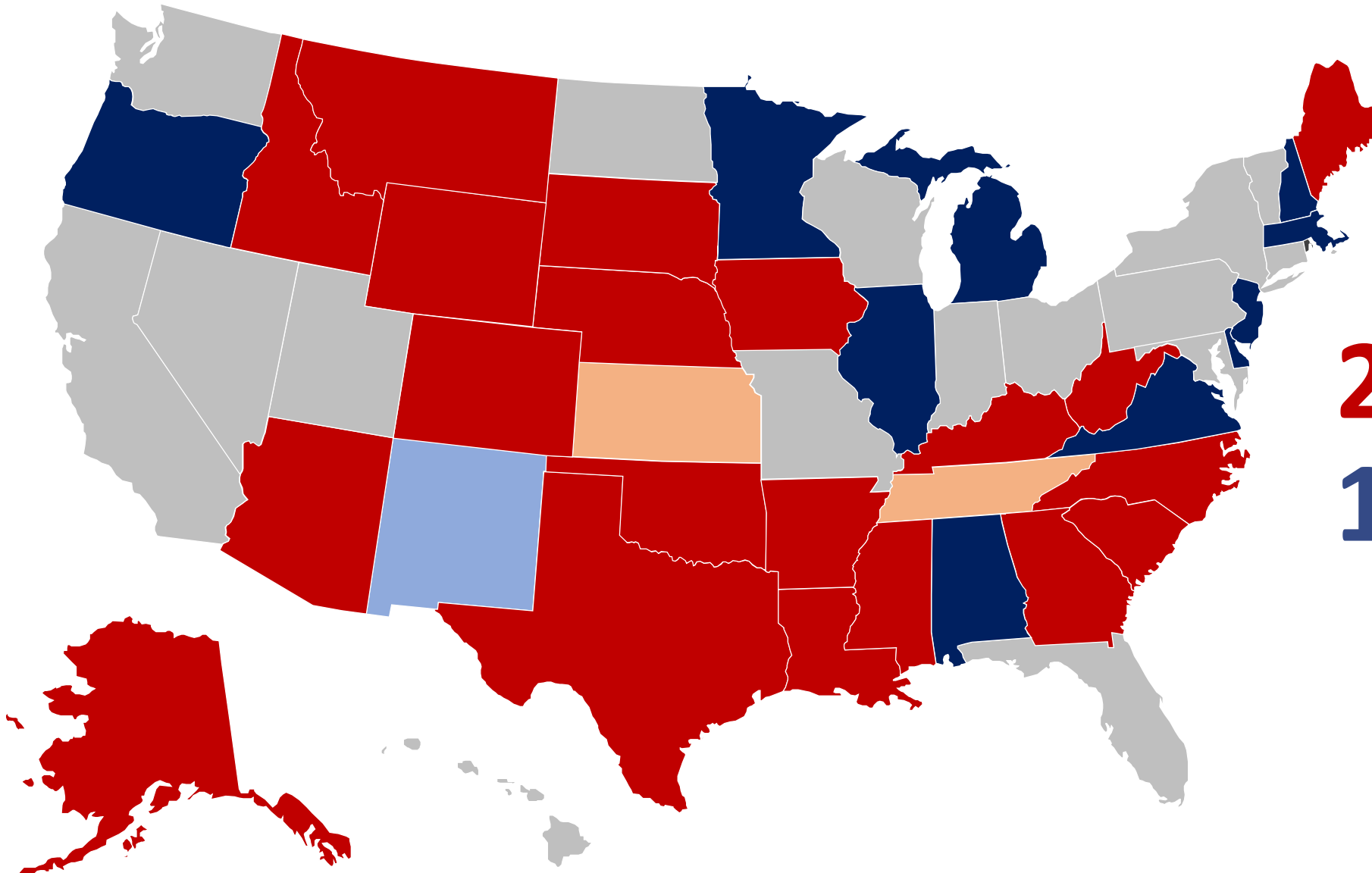
*\*As of April 25, 2019*

# Active Issues by State

Issue	Active States
Fiduciary/Best Interest	MD, NV, NJ
Privacy	AL, AR, AZ, CA, CT, DC, FL, HI, IA, IL, IN, LA, MD, MA, MI, MN, MS, MO, NC, NV, NH, NJ, NM, NY, ND, OR, OK, PA, PR, RI, SC, TX, UT, VA, VT, WA, WV
Cybersecurity	AL, CT, IN, MS, NV, NH
Risk Classification (genetic testing, opioid prescriptions, organ donor status)	AZ, AR, CA, CO, CT, DE, DC, FL, GA, IL, IA, KS, MD, MA, ME, MI, MN, MO, MT, NE, NM, NY, NC, NJ, OH, OK, PA, PR, RI, SC, TN, TX, UT, VA, VT, WV
Paid Family Medical Leave	AZ, CA, CO, CT, FL, HI, IL, IN, IA, KY, LA, ME, MD, MN, MS, MO, MT, NE, NH, NM, NC, ND, OK, OR, PA, TN, VA, VT, WA, WV
State Run Retirement Plans	AR, CO, HI, IA, IL, ME, MA, MN, MO, MT, NJ, NC, NV, NY, OK, OR, RI, SC, TX, VA, WA, WI
Taxes	AK, AZ, AR, CT, IL, IN, IA, KS, KY, MD, ME, MN, MS, MO, NJ, NM, NY, OK, OR, TX, UT, VA, WV, WY
Guaranty Association/LTC	AR, FL, IA, KY, MT, NE, NV, NH, ND, OK, SC, TN, TX, WY

*\*As of April 25, 2019*

# 2020 Senate Elections



**20** Republican Incumbents

**11** Democrat Incumbents

**2** Republican Open Seats

**1** Democrat Open Seat

# 116<sup>th</sup> Congress: What will get done?

## Bipartisan Focus

- Retirement Security Legislation (SECURE/RESA) – Summer 2019
- Must-Pass Legislation
  - National Flood Insurance Program (NFIP) - May 2019
  - National Defense Authorization Act (NDAA) - Summer 2019
  - Debt Ceiling/Continuing Resolution (CR) - Summer/Fall 2019
- Infrastructure(?)

## Partisan Focus

- Oversight Investigations
- Mueller Report
- President's Tax Returns
- Border Security

# Laying the Groundwork for 2020: Federal and State

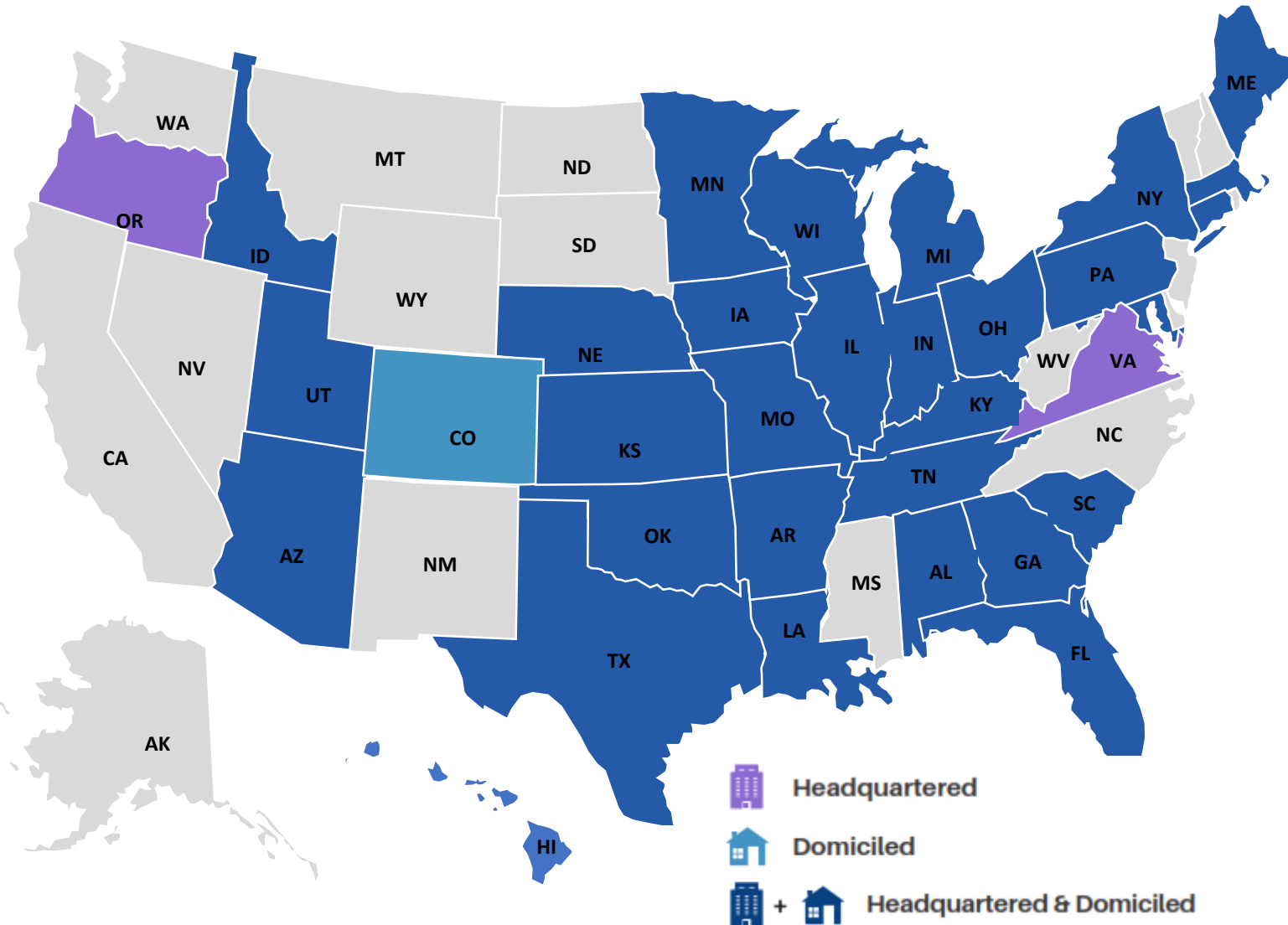
- Tax
- Best Interest
- Privacy/Cybersecurity/Genetic Testing
- Retirement Security
- Paid Family Medical Leave

# Call to Action

# THE FORUM 500 FOOTPRINT

**ACLI**  
Financial Security...for Life.

**FORUM 500  
CEO LEADERSHIP  
RETREAT**



**33**

**Total states with  
Forum 500 presence**

**133**

**Members of Congress  
represent Forum 500  
companies**

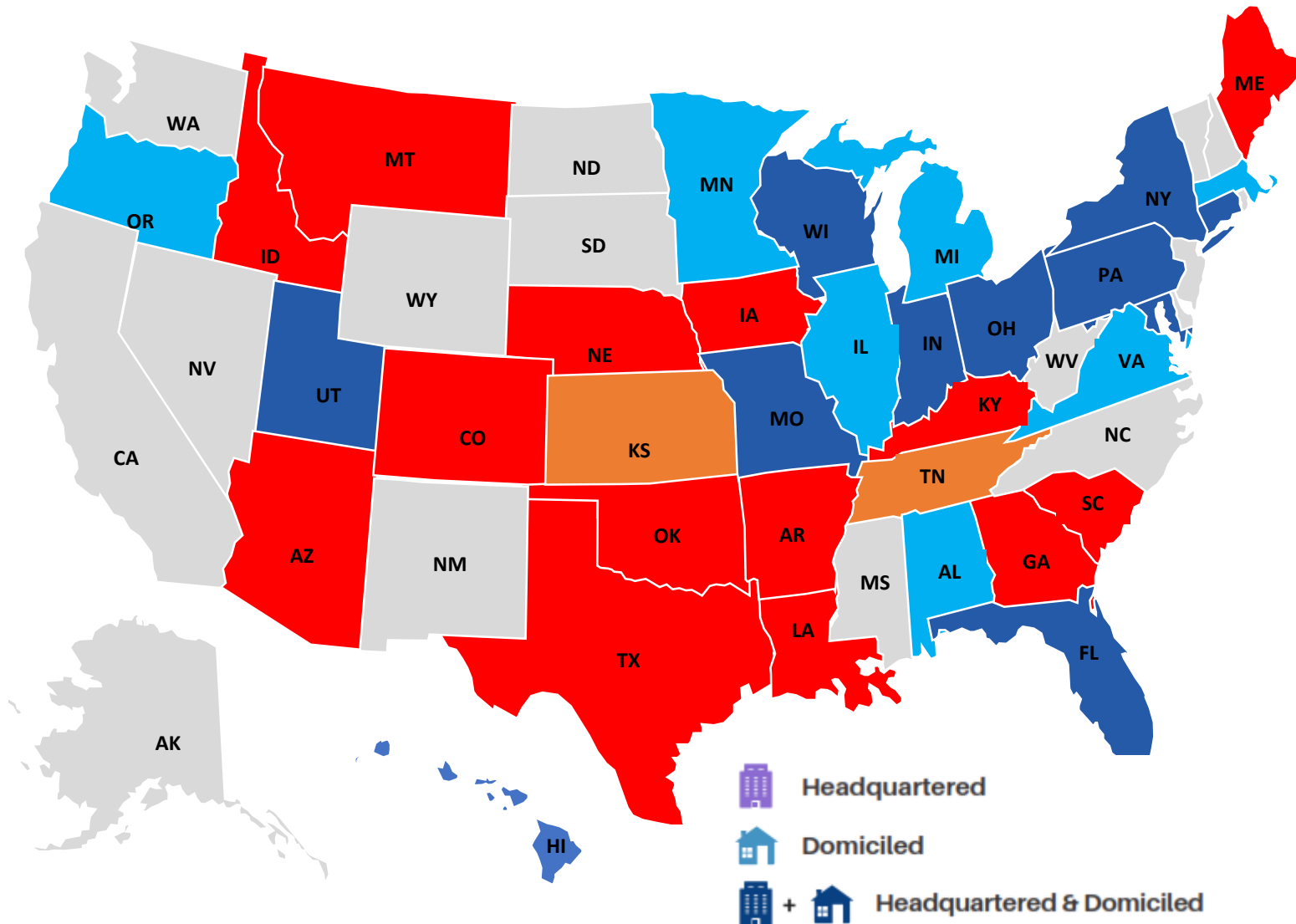
**67** House Members

**66** Senators

# THE FORUM 500 FOOTPRINT

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↪ **67** House Members

↪ **66** Senators

14 Republican Incumbents

7 Democratic Incumbents

2 Republican Open Seats

I really enjoy  
being friends  
with you during  
non-election  
years.

som**ee**cards

