



Forum 500 CEO Leadership Retreat



May 9–11, 2017

HYATT REGENCY WASHINGTON ON CAPITOL HILL
Washington, DC

FINAL SPOUSE/GUEST PROGRAM

TUESDAY, MAY 9

12:45-5:15 PM

TOUR AND TEA AT THE WASHINGTON NATIONAL CATHEDRAL

Please meet in the hotel lobby at 12:45 PM and transportation will depart at 1:00 PM.

Join us for a private tour and traditional English tea at the Washington National Cathedral. The tour will cover highlights of the Cathedral's history and focus on the topic "Angels High and Low." Angels have been represented in art, literature, and film for centuries. This tour seeks angels in the myriad of ways they appear throughout the Cathedral in stained glass, needlepoint, wood, and stone. The Washington National Cathedral overlooks Washington, D.C. The tea will take place atop the South Tower from which you will be treated to magnificent views.



2:00–5:30 PM

SPOUSE/GUEST HOSPITALITY SUITE OPEN – *Everglades Room*

Local information will be available in the suite as well as refreshments from 3:30-5:30 PM.

2:30-5:00 PM

REGISTRATION – *Capitol Room B Foyer, Lobby Level*

3:00-5:15 PM

BOARD OF GOVERNORS MEETING (Open to all attendees)

5:30-7:00 PM

REGISTRATION – *Thorton Lounge Foyer, 11th Floor*

6:00-7:00 PM

RECEPTION – *Thorton Lounge, 11th Floor*

Sponsored by:



EVENING

BOARD OF GOVERNORS DINNER (ACLI Board of Governors and invited guests only)

Attire: Business or cocktail attire

WEDNESDAY, MAY 10

7:00 AM-5:00 PM

SPOUSE/GUEST HOSPITALITY SUITE OPEN – *Everglades Room*

Breakfast will be available from 7:00-9:00 AM and snacks in the afternoon. Feel free to stop by throughout the day to pick up information on current museum exhibits, local maps, and to visit with other meeting attendees.

7:15 AM–1:00 PM

REGISTRATION – *Capitol Room B Foyer, Lobby Level*

7:30-9:00 AM

WALK THE MALL

Please meet in the hotel lobby at 7:30 AM to depart.

Join Patricia Kempthorne for a morning walk on the National Mall.



7:15-8:15 AM

CHAIR'S RECOGNITION BREAKFAST – *Congressional A, Lobby Level*

The Trump Agenda and the Outlook for Capital Markets

This presentation will cover the current state of the global economy and capital markets. Uncertainties abound around the impacts of President Trump's Tax and Job Stimulus packages as well as the Fed's approach to interest rate hikes. With this as backdrop, where can insurance companies look to find good relative value and attractive risk adjusted returns?



DELUCIA

Vin DeLucia, Head of Investments, New England Asset Management

Sponsored by:



8:15-9:50 AM

GENERAL SESSIONS – *Capitol Room B, Lobby Level*

ACLI CHAIRMAN PERSPECTIVE

Pete Schaefer, President & Chief Executive Officer, Hannover Re



SCHAEFER

FORUM 500 CHAIRMAN PERSPECTIVE

Jeff Poulin, President, London Life Re



POULIN

ACLI PRESIDENT PERSPECTIVE

Dirk Kempthorne, President and Chief Executive Officer, ACLI



KEMPTHORNE

9:45-11:45 AM

WHITE HOUSE TOUR

Please meet in the hotel lobby at 9:45 AM and transportation will depart at 10:00 AM.

A tour of the White House is a memorable part of a visit to Washington, D.C. Since the cornerstone was laid in 1792 the White House has been known as the "President's Palace," the "President's House," and the "Executive Mansion." According to the White House Curator, President Theodore Roosevelt officially gave the White House its current name in 1901. Join us for a visit to 1600 Pennsylvania Avenue!



12:00-1:00 PM

LUNCHEON WITH DANICA PATRICK – *Congressional A, Lobby Level*

Sponsored by:



PATRICK

Danica Patrick, Professional Race Car Driver & Life Insurance Awareness Month Spokesperson

Danica Patrick knows from personal experience the importance of protecting yourself and your family for life's uncertainties. That's why she's encouraging nearly 100 million Americans who do not have adequate life insurance to stay financially fit and get the coverage they need.

6:15-7:00 PM

RECEPTION – *Congressional Room, Lobby Level*

Sponsored by:



7:00 PM

DINNER – *Congressional Room, Lobby Level*

Presentation of the Distinguished Service Award

Attire: Business or cocktail attire

- 7:30 AM-9:00 AM **REGISTRATION** – *Thorton Lounge Foyer, 11th Floor*
- 7:30-8:30 AM **NETWORKING BREAKFAST** – *Thorton Lounge, 11th Floor*
- 8:00-11:00 AM **SPOUSE/GUEST HOSPITALITY SUITE OPEN** – *Everglades Room*

Breakfast will be available from 8:00-9:00 AM

10:00 AM-NOON **FORD’S THEATRE PERFORMANCE**

Please meet in the hotel lobby at 10:00 AM and transportation will depart at 10:15 AM.

Visit Ford’s Theatre and step back in time. While at this historic site, you will learn about the events of April 14, 1865, and the lasting impact of President Lincoln’s assassination on our nation. We will watch *One Destiny* a one-act play about Lincoln’s Assassination. You will learn about President Lincoln’s assassination from two men who were there. Actor Harry Hawk and Ford’s Theatre co-owner Harry Ford revisit the event of April 14, 1865. As they reconstruct the sequence of events, they grapple with the question: Could John Wilkes Booth have been stopped?



10:30-11:15 AM **USING DATA IN ADVOCACY-** *Capitol B, Lobby Level*

Effective advocacy requires a compelling story backed up by solid data and economic analysis. In fact, accurate, timely data and economic analysis have become increasingly important in recent years. Since its inception, ACLI has been at the forefront of data collection and analysis and has recently increased its capability by acquiring Strategic Business Insights MacroMonitor household dataset. Datasets such as MacroMonitor can help to demonstrate the importance of life insurance products and how they contribute to overall financial security. Using this resource, ACLI has also developed a Financial and Retirement Security Scorecard which can be used to gauge the overall security of U.S. households.



11:30 AM-12:30 PM **NETWORKING LUNCH** – *Thorton Lounge, 11th Floor*

12:30 PM **ADJOURNMENT**

Antitrust Disclaimer: *The American Council of Life Insurers is committed to adhering strictly to the letter and spirit of the antitrust laws. Meetings conducted under ACLI’s auspices are designated solely to provide a forum for the expression of the various points of view on topics described in the agenda. Under no circumstances shall ACLI meetings be used as a means for competing companies to reach any understanding, expressed or implied, which tends to restrict competition, or in any way, to impair the ability of members to exercise independent business judgment regarding matters affecting competition.*