



Forum 500 CEO Leadership Retreat



May 9–11, 2017

HYATT REGENCY WASHINGTON ON CAPITOL HILL
Washington, DC

FINAL PROGRAM

(as of April 28, 2017)

TUESDAY, MAY 9

MORNING

LEISURE ACTIVITIES

2:30–5:15 PM

REGISTRATION – Congressional B, Lobby Level

3:00–5:15 PM

BOARD OF GOVERNORS MEETING (Open to all attendees) – Congressional A, Lobby Level

5:30–7:00 PM

REGISTRATION – Thornton Lounge Foyer, 11th Floor

6:00–7:00 PM

RECEPTION – Thornton Lounge, 11th Floor

Sponsored by:



EVENING

BOARD OF GOVERNORS' DINNER (ACLI Board of Governors and invited guests only)

WEDNESDAY, MAY 10

7:15 AM–1:00 PM

REGISTRATION – Capitol Room B Foyer, Lobby Level

7:15–8:15 AM

CHAIR'S RECOGNITION BREAKFAST – Congressional A, Lobby Level

The Trump Agenda and the Outlook for Capital Markets

This presentation will cover the current state of the global economy and capital markets. Uncertainties abound around the impacts of President Trump's Tax and Job Stimulus packages as well as the Fed's approach to interest rate hikes. With this as backdrop, where can insurance companies look to find good relative value and attractive risk adjusted returns?

Vin DeLucia, Chief Investment Officer, New England Asset Management

Sponsored by:



8:15–9:50 AM

GENERAL SESSIONS – Capitol Room B, Lobby Level

ACLI CHAIRMAN PERSPECTIVE

Pete Schaefer, President & Chief Executive Officer, Hannover Re

FORUM 500 CHAIRMAN PERSPECTIVE

Jeff Poulin, President, London Life Reinsurance Company

ACLI PRESIDENT PERSPECTIVE

Dirk Kempthorne, President and Chief Executive Officer, ACLI



DELUCIA



SCHAEFER



POULIN



KEMPTHORNE

9:00-9:50 AM

NAIC FIRESIDE CHAT

The November 2016 elections are shaking up the new world regulatory order. Global regulatory divergence, deregulation, smaller federal government and return of power to the states are among the dynamics that are impacting state insurance regulatory policy. Maryland Insurance Commissioner Al Redmer, Jr. and Nebraska Insurance Director Bruce Ramege will give their insights and perspectives on what all this means for state insurance regulators and Forum 500 members alike. ACLI's Bruce Ferguson will moderate.

Moderator:

Bruce Ferguson, Senior Vice President, State Relations, ACLI

Speakers:

Bruce Ramege, Nebraska Insurance Director

Al Redmer, Jr., Maryland Insurance Commissioner



FERGUSON



RAMGE



REDMER

9:50-10:00 AM

DEPART FOR WHITE HOUSE – Hotel Lobby

Special reminder: There are strict security measures in place. Please bring your photo identification. Cell phones, small cameras, umbrellas, and wallets are permitted. If you have bags or meeting materials you can leave these on the bus. Transportation will depart from the hotel lobby at 10:00 AM on Wednesday.

10:30-11:15 AM

THE WHITE HOUSE-EAST WING TOUR

(ACLI Member Company CEOs and Spouse/Guests Only)

Guests will take part in a self-guided tour of The White House the official home and office of the President of the United States. Explore the State Dining Room, The China Room, Blue Room, Red Room and Green Room and a view of the White House Rose Garden. Secret Service members are stationed in each room and are available to answer questions about the history and architecture of each room.

PLEASE NOTE: *All CEO's and Spouse/Guests will be asked for identification upon arrival at the White House*

12:00-1:00 PM

LUNCHEON WITH DANICA PATRICK – Congressional A, Lobby Level

Sponsored by:



PATRICK

Danica Patrick, Professional Race Car Driver & Life Insurance Awareness Month Spokesperson

Danica Patrick knows from personal experience the importance of protecting yourself and your family for life's uncertainties. That's why she's encouraging nearly 100 million Americans who do not have adequate life insurance to stay financially fit and get the coverage they need.

1:00-5:00 PM

CAPITOL HILL VISITS (ACLI Member Companies only)

ACLI will set-up Capitol Hill visits between Forum 500 executives and members of the U.S. Congress. Hill visit forms will be distributed in an effort to capture the information gleaned from the visits.

6:15-7:00 PM

RECEPTION – Congressional Room, Lobby Level

Sponsored by:



7:00 PM

DINNER – Congressional Room, Lobby Level

Presentation of the Distinguished Service Award

- 7:30 AM-9:00 AM **REGISTRATION** – Thornton Lounge Foyer, 11th Floor
- 7:30-8:30 AM **NETWORKING BREAKFAST** – Thornton Lounge, 11th Floor
- 8:45-10:30 AM **FEDERAL INSURANCE OFFICE – DEPARTMENT OF THE TREASURY**
(ACLI Member Company CEOs Only)
Steven Seitz, Acting Director, Federal Insurance Office – Department of the Treasury
- PLEASE NOTE: Buses will depart promptly at 8:45am. *All CEO's will be asked for identification upon arrival to the Department of Treasury***
- 10:30-11:15 AM **USING DATA IN ADVOCACY-** *Capitol Room B, Lobby Level*
 Effective advocacy requires a compelling story backed up by solid data and economic analysis. In fact, accurate, timely data and economic analysis have become increasingly important in recent years. Since its inception, ACLI has been at the forefront of data collection and analysis and has recently increased its capability by acquiring Strategic Business Insights MacroMonitor household dataset. Datasets such as MacroMonitor can help to demonstrate the importance of life insurance products and how they contribute to overall financial security. Using this resource, ACLI has also developed a Financial and Retirement Security Scorecard which can be used to gauge the overall security of U.S. households.
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- Andrew Melnyk, Ph.D., CBE** *Vice President, Research & Chief Economist, ACLI*
- 11:30 AM-12:30 PM **NETWORKING LUNCH** – Thornton Lounge, 11th Floor
- 12:30 PM **ADJOURNMENT**

Antitrust Disclaimer: *The American Council of Life Insurers is committed to adhering strictly to the letter and spirit of the antitrust laws. Meetings conducted under ACLI's auspices are designated solely to provide a forum for the expression of the various points of view on topics described in the agenda. Under no circumstances shall ACLI meetings be used as a means for competing companies to reach any understanding, expressed or implied, which tends to restrict competition, or in any way, to impair the ability of members to exercise independent business judgment regarding matters affecting competition.*