

FINANCIAL & INVESTMENT ROUNDTABLE 2020

MARCH 22-25, 2020 | FORT LAUDERDALE MARRIOTT HARBOR BEACH RESORT & SPA
FORT LAUDERDALE, FL



GENERAL INFORMATION

CONFERENCE REGISTRATION & BADGES

Registration Fees

Early Rate

Date of registration	Before 12/20/19	After 12/20/19
ACLI Member Company	\$1,195	\$1,295
Non-member	\$2,095	\$2,095
Spouse/Guest*	\$295	\$295

SPOUSE/GUEST PROGRAM

Spouse/Guest program fee includes daily breakfast, Monday lunch, Tuesday dinner as well as receptions nightly.

** ACLI DEFINES A "GUEST" AS A SPOUSE, CHILD, OR COMPANION – NOT A PROFESSIONAL COLLEAGUE. A professional colleague is defined as someone who consults with or is employed by an organization in the financial services industry. Any person not meeting the criteria of "guest" who wishes to participate in any ACLI function at the conference is required to register separately at the prevailing conference rate.*

REGISTRATION & BADGE INFORMATION

Your badge and meeting materials may be picked up at the ACLI Registration Desk.

Registration Hours (Tentative)

Sunday, March 22	4:00–5:30 PM
Monday, March 23	7:00 AM–5:00 PM
Tuesday, March 24	7:00–11:30 AM
Wednesday, March 25	7:30–10:45 AM

BADGE CORRECTIONS

The name, company and address that appear on your registration form will be used for your badge and the registration list. (Where an informal name has been indicated in our database, it will be used on your badge.) If corrections are necessary, please notify ACLI at (202) 624-2424 or email GenevaBarber@acl.com.

MEETING CANCELLATIONS/REFUNDS

Cancellation notices must be submitted in writing to ACLI by email to GenevaBarber@acl.com.

- Refund requests must be received no later than **Friday, Feb. 21**. No refunds will be issued after **Feb. 21**.
- Registration fees are refunded less \$175 administrative fee.
- Spouse/Guest fees are refunded less \$50 administrative fee.
- Activity fees will be refunded less \$50 administrative fee. No refunds are issued after **Friday, Feb. 21**.
- Substitutions are welcome and should be emailed to GenevaBarber@acl.com.

HOTEL INFORMATION

Fort Lauderdale Marriott Harbor Beach Resort & Spa
3030 Holiday Dr.
Fort Lauderdale, FL 33316



Reservations by Phone: 1-954-525-4000 or 1-800-222-6543. Reference group **ACLI (or) American Council of Life Insurers** to secure the group rate.

Reservations online: [Click here](#)

Room Reservations:

A group rate for room accommodations has been reserved for meeting participants. All reservations must be accompanied by a first night room deposit. The hotel will not hold any reservations unless secured by a credit card.

Rate: Single/double \$319/per night plus applicable taxes.

All rooms are subject to 11% tax. This is inclusive of city, county, and state occupancy tax.

Optional Resort Fees: Room rates will be subject to a non-commissionable daily resort fee currently **\$30.00** per room/per night in effect at the time of check-in.

Cutoff date for ACLI room rate is Friday, February 21, 2020, or once the ACLI room block is filled (whichever comes first). Reservations received after this date will be made on a space available basis, at the hotel's prevailing rate.

Hotel check-in: 4:00 PM - **Hotel check-out:** 11:00 AM

Hotel room cancellations: Reservations can be cancelled up to 72 hours prior to arrival without penalty.

TRANSPORTATION: For information on transportation or driving instructions, please [click here](#).

AIRPORT: [Ft. Lauderdale-Hollywood International Airport \(FLL\)](#) is located 5 miles away. Other nearby airports include: Palm Beach International Airport (PBI) and the Miami International Airport (MIA).

PARKING: Currently, on-site parking fee is \$29.00 per day. Valet parking is \$37.00 daily. Prices are subject to change.

WEATHER: During the month of March, temperatures in Florida average a high of 80 degrees during the day and a low of 64 degrees at night. Before visiting, we recommend checking the local listings to determine the weather conditions.

WHAT TO WEAR: Resort casual attire for all functions is appropriate. Resort casual means men may wear casual slacks, collared shirts, sweaters (jacket optional). Women may wear casual slacks, sweaters, blouses, dresses or skirts.

PROGRAM UPDATES: For more information, visit our website: [FIR 2020 Event Website](#)

SPOUSE/GUEST PROGRAM: The spouse/guest program fee is \$295 and includes daily breakfast, Monday lunch, Tuesday dinner, and nightly receptions. For more details, [click here](#).

SPOUSE/GEST OPTIONAL EVENTS – MONDAY, 3/23/2020

YOGA CLASS

Time: 8:00 - 8:50AM

Location: Spa Terrace – Marriott Harbor Beach Resort

Cost: \$45 (private class, instructor, gratuities)

NOTE: *This activity is not included in spouse/guest fee.*

Relax with a slower paced, meditative yoga class with special emphasis on deep breathing, strengthening and improving body alignment. Rejuvenate while breathing in the smell of the ocean and listening to the sound of the open sea. This is a great opportunity to recharge and relax. ***Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.**



EARLY DAYS OF FORT LAUDERDALE TOUR

Time: 2:00-4:30 PM

Cost: \$180 (includes: private tour guide, admission to 3 museums, boat tour, gratuities and ground transportation)

NOTE: *This activity is not included in spouse/guest fee.*

Enjoy a private guided leisurely stroll through the early days of Fort Lauderdale along the New River. This tour includes admission to the History Museum, the Pioneer House Museum and the 1899 Schoolhouse Museum for private guided tour. The tour includes:

- Open-air museum of early Florida architecture in the wood and masonry vernacular. The largest concentration of historic buildings remaining in Broward.
- History Museum housed in the 1905, National Register New River Inn with includes exhibits of Archaeology, Seminole Culture, Military and Regional History.
- Pioneer House Museum; set as if the family were to return at any moment for Sunday supper. Shows a large collection of antique dolls and toys.
- The 1899 Schoolhouse Museum; complete with wooden desks & McGuffey readers.
- Finalizing the tour with a one-hour historical boat cruise down the Fort. Lauderdale river



***Note: This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior**

OPTIONAL EVENTS - TUESDAY, MARCH 24, 2020

GOLF TOURNAMENT

Time: 12:00 PM departure; 1:00 PM Shotgun

Location: Jacaranda Golf Club (East Coast)

Cost: \$180/person (includes greens fee, box lunch, unlimited practice range use and transportation)

Club rentals: \$69 Titleist Club rentals. No shoe rentals.

Escape to Excellence at Jacaranda Golf Club. Jacaranda Golf Club is a 36-hole facility offering all the amenities of a private country club. Widely considered one of the finest golf and practice facilities in South Florida, the East and West Courses feature gently rolling terrain framed by the lush tropical foliage and waterways of South Florida. Jacaranda is proud of its reputation for impeccably maintained greens, outstanding golf course conditions and superior service from our professionals and staff. Jacaranda Golf Club has been the host site to many PGA and USGA tournaments and qualifying events including: 2004-2016 Broward Men's and Women's Amateur Tournaments, 2000 U.S. Amateur Qualifying, PGA Tour Qualifying School, US Open Qualifying, Florida Open Qualifying, 1995 Florida Open, and voted "Club of the Year" by the South Florida PGA of America.



YACHT TOUR OF FORT LAUDERDALE WITH BUFFETT LUNCH

Time: 12:00 PM - 3:00 PM

Cost: \$280 per person (includes: yacht tour, all gratuities, ground transportation, and buffet lunch)

Enjoy an afternoon cruise down the intercoastal waterway aboard *The Summer Wind*. Bask in the south Florida "winter" weather and feel the wind on your face as you see how the Ft. Lauderdale elite live! Returning guests to a bygone era when yachting was reserved for presidents, members of society, and kings, *The Summer Wind* yacht proves a respite amongst the south Florida waterways. Formerly owned by the Bacardi family for private retreats, *The Summer Wind* has been completely restored to all her glory and provides the perfect atmosphere for an afternoon cruise.



HOTEL INFORMATION

For information on entertainment, restaurants, nightlife, and more, visit the [Fort Lauderdale Marriott Harbor Beach Resort & Spa Website](#)