

Financial & Investment Roundtable



March 12–15, 2017 THE WESTIN SAVANNAH HARBOR GOLF RESORT & SPA
Savannah, GA

RETURN TO:

American Council of Life Insurers
Conference Development
101 Constitution Ave, NW, Suite 700
Washington, DC 20001

Telephone: (202) 624–2424 **Fax:** (202) 624–2425

REGISTRATION

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Other

Full Name _____ Name on badge _____

Position/title _____

Company _____

Corporate address _____ City _____ State _____ Zip _____

Phone _____ Fax _____ E-mail _____

Spouse/Guest name _____ Name on badge _____ E-mail _____

Home address _____ City _____ State _____ Zip _____

Primary person to be notified in case of an emergency

Name _____ Relationship _____ Phone _____

CONFERENCE FEES

	Before Feb 8	After Feb 8
Full conference attendee		
<input type="checkbox"/> ACLI member company	\$1,095	\$1,195
<input type="checkbox"/> Non-member	\$1,800	\$1,900
<input type="checkbox"/> Spouse/Guest	\$275	

Total Registration Fee \$ _____

☐ CIO Attendee ☐ CFO Attendee

☐ First-time attendee at ACLI Financial and Investment Roundtable

Discussion Groups (**members only**) ☐ Small Company

☐ Medium Company

☐ Large Company

☐ Willing to serve as a discussion leader (members only)

How did you hear about the conference? ☐ ACLI Website

☐ Email

☐ Other

SPECIAL SERVICES

☐ Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary.

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OPTIONAL ACTIVITIES AND SESSIONS

Day	Activity or session	No. of registrants	No. of guests
Sunday, March 12			
5:30 PM	Reception	_____	_____
Monday, March 13			
7:00 AM	Breakfast	_____	_____
8:05 AM	General Session: An Executive Perspective	_____	_____
8:30 AM	Spouse/Guest Activity: A Savannah Masterpiece (\$25)	_____	_____
8:55 AM	General Session: State of the Industry	_____	_____
10:10 AM	General Session: Economic Outlook	_____	_____
11:15 AM	General Session: ETF Usage in Insurance General Accounts	_____	_____
12:20 PM	Lunch: Daggers "Drawn": An Afternoon with KAL	_____	_____
1:50 PM	General Session: Growth, Fundamentals, and Opportunities	_____	_____
3:00 PM	General Session: Environmental, Social & Governance	_____	_____
4:05 PM	Discussion Groups (CIO & CFO Members Only)	_____	_____
6:45 PM	Reception	_____	_____
7:30 PM	Dinner Event	_____	_____
Tuesday, March 14			
7:00 AM	Breakfast Session: The Cooling Dragon: China's Econ. Rise	_____	_____
8:05 AM	General Session: Expense Management: Creating Value	_____	_____
9:00 AM	General Session: PBR: How it Can Drive Product Design	_____	_____
10:15 AM	General Session: Direct Lending/Middle Market	_____	_____
12:15 PM	Optional Event: The Historic Savannah Experience (\$250)	_____	_____
1:00 PM	Golf Tournament (\$200)	_____	_____
	Handicap _____	_____	_____
	Left or right hand (\$60 optional club rental)	_____	_____
6:30 PM	Reception	_____	_____
Wednesday, March 15			
7:15 AM	Breakfast Session: Implications of U.S. Corporate Tax Reform	_____	_____
8:35 AM	General Session: Commercial Real Estate Debt	_____	_____
9:45 AM	General Session: ACLI Update	_____	_____

FEE SUMMARY

Date	Activity Details	Cost Per Person	Participants	Total
Mon Mar 13	Spouse/Guest Activity: A Savannah Masterpiece	\$25	_____	_____
Tue Mar 14	Historic Savannah Experience & Lunch at Olde Pink House	\$250	_____	_____
	Golf - Shotgun	\$200	_____	_____
	Golf Club Rental	\$60	_____	_____
Subtotal	Optional activities and sessions			\$ _____
Subtotal	Registration (bring total from first page)			\$ _____
Total	Amount due (registration plus optional items)			\$ _____

Total Amount due (registration plus optional items) \$ _____

METHOD OF PAYMENT

- Charges may appear as American Council of Life Insurers or ACLI on statement

☐ Visa ☐ MasterCard ☐ American Express ☐ Diners Club ☐ Discover

Name on card _____ Signature _____

Card number _____ Expires _____

☐ Check enclosed \$ _____ *USD

HOUSING

ACLI has reserved a block of rooms at [The Westin Savannah Harbor Golf Resort & Spa](#), Savannah, GA. Make reservations by calling (800) 228-3000, please refer to the ACLI Financial and Investment Roundtable or online at [The Westin Savannah Harbor Golf Resort & Spa](#). The group rate is **\$228 per night** (single/double) plus applicable taxes and fees. The deadline to make hotel reservations is February 8, 2017, or after the room block is filled, whichever comes first. Hotel cancellations must be received 3 days prior to check-in.

CANCELLATIONS/REFUNDS

Conference cancellations received before February 15, 2017, will be refunded, less a \$175 administrative/cancellation fee. Spouse/Guest cancellation will be refunded, less a \$50 administrative/cancellation fee. Optional activity cancellations (sports/tours) received before February 15, 2017, will be refunded less a \$50 administrative fee. All cancellations and requests for refunds must be submitted in writing to genevabarber@acli.com. No refunds will be issued after February 15, 2017. For inquiries, or more information regarding administrative policies such as complaint and refund, contact ACLI registration at (202) 624-2424.