

Financial & Investment Roundtable



March 12–15, 2017 THE WESTIN SAVANNAH HARBOR GOLF RESORT & SPA
Savannah, GA

DRAFT SPOUSE/GUEST PROGRAM

(as of January 14, 2017)

SUNDAY, MARCH 12

4:00–5:30 PM **REGISTRATION**
5:30–6:30 PM **WELCOME RECEPTION**

MONDAY, MARCH 13

7:00 AM–5:00 PM **REGISTRATION**
7:00–8:00 AM **NETWORKING BREAKFAST**
Join attendees for breakfast

Sponsored by:



8:30–11:30 AM ***OPTIONAL ACTIVITY: A SAVANNAH MASTERPIECE –**
Meet in Riverscape Room located on second floor

Take home a unique creation from your trip to Savannah, your one of kind painting! Enjoy step-by-step instructions with an experienced local artist that will take you through the process of painlessly painting an artful creation before you know it! You will be provided with paint, canvas, brushes and lots of encouragement so you can paint your picture alongside the fabulous artist. Each participant will paint the same subject so there is no pressure to be instantly creative. At the end, you will have a one of a kind canvas to take home or give as a gift. Shipping of the finished masterpiece can be arranged with the hotel at an additional cost.



The **\$25-per-person** fee includes class with local artist, supplies, and light snacks/beverages.

Note: *This event requires a minimum number of attendees. If this minimum is not met, the event will not be held, and attendees will be refunded any fees and notified two weeks prior.*

12:20–1:45 PM **LUNCH SESSION: Daggers "Drawn": An Afternoon with KAL**
Join attendees for lunch

Kevin Kallaughner (Kal) is the international award-winning editorial cartoonist for the *Economist*. His diverse portfolio includes more than 8,000 cartoons, 140 covers, and six books. Enjoy this lively, illustrated presentation, as Kal draws on stage while touching on themes like the uniqueness of our political system and the role of cartoons in free speech. He will share insights on current events, politics, and the economy.

Speaker:

Kevin Kallaughner, Editorial Cartoonist for the *Economist*



6:30–9:15 PM **RECEPTION AND DINNER**

7:00–11:15 AM

REGISTRATION

7:00–8:00 AM

BREAKFAST SESSION: The Cooling Dragon: China's Economic Rise and its Uncertain Future
Join attendees for breakfast

MetLife Global Strategist will discuss outlook on China, the economic and political risks, and view on their impact to the global economy.

Moderator:

Nick Sargen, Sr. Vice President, Chief Economist and Sr. Investment Advisor, Fort Washington Investment Advisors, Inc.

12:15–5:30 PM

OPTIONAL EVENT*: The Historic Savannah Experience with Lunch at the Olde Pink House
Trolley leaves hotel at 12:15 PM

This Savannah experience begins with lunch at the Olde Pink House. It's one of Savannah's most popular restaurant, offering new southern cuisine in a sophisticated, yet casual setting. The building is a fine example of colonial architecture, one of the few buildings to survive the fire of 1796 and is the site of many secret meetings which helped to secure the independence of the 13 colonies from England.

The experience continues with a trolley ride through historic Savannah, touring one of Savannah's Historic House Museums offering a look into the lives of some of the city's wealthy cotton merchants. The tour continues with a visit to The Cathedral of St. John the Baptist (based on availability) which is compared to some of the most beautiful churches in Europe.

The **\$250-per-person** fee includes lunch at **Olde Pink House**, guided tour, gratuities and transportation.



12:30–5:30 PM

OPTIONAL EVENT*: Golf Tournament

The Club at Savannah Harbor offers unparalleled views of historic downtown Savannah while it gently winds its way through tidal wetlands. The Championship golf course, designed by golf legends Sam Snead and Bob Cupp, was rated as one of the "Top 10 places to play in the United States" by *Golf & Travel Magazine*.

The **\$200-per-person** fee includes greens fee and boxed lunch.
Club Rentals: **\$60 (Callaway XR)** - Shoe Rentals: **\$16**
Shotgun starts at **1:00 PM**



Sponsored by:



6:30–7:30 PM

RECEPTION

7:15–11:15 AM

REGISTRATION

7:15–8:30 AM

BREAKFAST SESSION: Implications of U.S. Corporate Tax Reform
Join attendees for breakfast

What are the implications of U.S. corporate tax reform on our insurance companies financials, on our investment portfolios and on our products.

10:45 AM

ADJOURNMENT

***Please note: Optional Activities are not included in the Spouse/Guest Fee. For more information on these activities including cost, please refer to the [General Information page](#).**