



REGISTRATION & HOUSING

Compliance & Legal Sections Annual Meeting
 The Fairmont Royal York
 Toronto, Ontario, Canada
 July 9 – 11, 2008

RETURN TO:

American Council of Life Insurers
 101 Constitution Ave, NW,
 Suite 700
 Washington, DC 20001
Telephone: (202) 624-2424

Fax: (202) 624-2425

Mr. Mrs. Ms. Other

Full Name	Name on badge		
Position/title			
Company			
Corporate address	City	State	Zip
Phone	Fax	E-mail	
Spouse/Guest name	Name on badge	Email	
Home address	City	State	Zip

CONFERENCE FEES

	On/before June 16	After June 16
Full conference attendee		
<input type="checkbox"/> ACLI member company	\$795	\$895
<input type="checkbox"/> Non-member	\$995	\$1,350
<input type="checkbox"/> Spouse/Guest	\$250	\$250
Total Registration Fee		\$ _____

ADDITIONAL INFORMATION

First-time attendee to Compliance and Legal Sections Annual Meeting

How many years have you been responsible for compliance-related issues? _____ Legal? _____ Both? _____

Does your company sell only fixed products? Only variable products? Both fixed and variable?

How did you hear about the conference? ACLI mailing ACLI Website Email Other _____

SPECIAL SERVICES

Check here if you are disabled, require special services, have a dietetic requirement or special meal request. Describe or attach a separate sheet if necessary. _____

SESSIONS

Day	Sessions	Registrant	Spouse/Guest
Wednesday, July 9			
1:00 PM	General Session: The Big Picture Perspective	_____	
2:15 PM	General Session: Life Industry Suitability	_____	
3:30 PM	Concurrent Breakout Sessions: <i>(choose one)</i>		
	Breakout Session 1: FINRA Mock Audit: What to expect	_____	
	Breakout Session 2: Practical Compliance Tools	_____	
4:30 PM	Concurrent Breakout Sessions: <i>(choose one)</i>		
	Breakout Session 1: STOLI/Life Settlements	_____	
	Breakout Session 2: Ethical & Compliance Traps	_____	
6:00 PM	Reception	_____	_____
Thursday, July 10			
8:00 AM	"Hot Topic" Breakfast (participation is optional)	_____	_____
9:00 AM	General Session: Anti-money laundering	_____	
10:15 AM	General Session: Principles Based Regulation	_____	

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SESSIONS (continued)

Day	Sessions	Registrant	Spouse/Guest
Thursday, July 10			
11:30 AM	Luncheon with Speaker – Managing Teams in Crisis	_____	_____
1:30 PM	Concurrent Breakout Sessions (<i>choose one</i>)		
	Breakout Session 1: Global Companies	_____	
	Breakout Session 2: Legislative & Regulatory Update	_____	
2:30 PM	Concurrent Breakouts (<i>choose one</i>)		
	Breakout Session 3: Where are we now on suitability	_____	
	Breakout Session 4: Litigation Update	_____	
4:00 PM	General Session: Credentialing	_____	
5:30 PM	Marketplace Reception	_____	_____
Friday, July 11			
7:00 AM	Breakfast	_____	_____
8:00 AM	General Session: Information Inflation & Litigation Risk	_____	
9:00 AM	General Session: Federal E-Discovery Rules	_____	
10:15 AM	General Session: Ethics	_____	

FEE SUMMARY

	Details and cost	Total
Subtotal	Registration (bring total from first page)	\$ _____
Total	Amount due (registration)	\$ _____

METHOD OF PAYMENT

Visa
 MasterCard
 American Express
 Diners Club
 Discover

 Name on card Signature

 Card number Expires

Check enclosed \$ _____

HOUSING

ACLI has reserved a block of rooms at the Fairmont Royal York Hotel. Reservations may be made online or by phone. To make reservations online please visit ACLI's website or at www.fairmont.com/royalyork. To make reservations via phone please call (800) 663-7229. To receive the group rate please mention you are registering under the ACLI/Compliance and Legal Sections Annual Meeting. The group rate is \$200 CAD per night (single/double) plus applicable taxes. The deadline to make hotel reservations is Monday, June 9 or after the room block is filled. Requests received after the cutoff date will be accepted on a space available basis, at the hotel's prevailing rate.

CANCELLATIONS/REFUNDS

Conference cancellations received before Friday, June 27, 2008 will be refunded, less a \$50 administrative/cancellation fee. All cancellations and requests for refunds must be submitted in writing. No refunds will be issued after June 27, 2008.