

2025 ACLI EVENTS

January

Su	Mo	Tu	We	Th	Fr	Sa
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12	13	14	15	16	17	18
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JAN

REINSURERS EXECUTIVE ROUNDTABLE (RERT)

SIZE: 50-75 ATTENDEES
 JANUARY 6-8, 2025
 The Ritz-Carlton Golf Tiburon, Naples, FL
AUDIENCE: CEOs/Senior reinsurance officers—nontransferable invitation only
 This thought-provoking meeting is designed exclusively for the most senior officers of ACLI member company reinsurers and other invited reinsurance executives.

INVITATION ONLY

EXECUTIVE ROUNDTABLE (ERT)

SIZE: 150-200 ATTENDEES
 JANUARY 8-10, 2025
 The Ritz-Carlton Golf Tiburon, Naples, FL
AUDIENCE: ACLI member company CEOs—nontransferable invitation only
 Senior executive officers from the life insurance and financial services industry meet annually at ERT to examine current and emerging business issues, share managerial experiences, and build long-lasting relationships. The meeting is planned by executive-level peers and features popular roundtable discussions, traditional presentations, and thought-provoking speakers.

INVITATION ONLY

February

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FEB

MEDICAL SECTION ANNUAL MEETING

SIZE: 50-75 ATTENDEES
 FEBRUARY 2025
 LOCATION TO BE ANNOUNCED
AUDIENCE: Life insurance company medical directors, underwriters and other interested parties
 The Medical Section Annual Meeting is jointly sponsored by the University of Arizona and the American Council of Life Insurers (ACLI). This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through a joint Providership of University of Arizona School of Medicine and the ACLI.

February

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FEB

REFOCUS

SIZE: 800-1,000 ATTENDEES
 FEBRUARY 23-26, 2025
 Fontainebleau, Las Vegas, NV
AUDIENCE: CEO/Senior-level life insurance/reinsurance executives
 ReFocus is an annual global conference for senior-level life insurance and reinsurance executives hosted jointly by ACLI and the Society of Actuaries (SOA). This event features top-notch speakers, thought-provoking sessions, and superior networking opportunities.

March

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MAR

DEI CONFERENCE: EXPANDING OPPORTUNITY IN INSURANCE

SIZE: 250-300 ATTENDEES
 SPRING 2025
AUDIENCE: Mid-to senior-level insurance executives who serve in a variety of roles including legal, legislative, human resources, financial operations, sales, communications and marketing.
 Join us for the annual Diversity, Equity, & Inclusion (DEI) Conference, co-hosted by the American Council of Life Insurers (ACLI), the American Property Casualty Insurance Association (APCIA) and the Life Insurance Council of New York (LICONY). This industry-wide event brings together hundreds of insurance thought leaders from across the country to discuss the current state of diversity, equity, and inclusion in the industry and tactical way insurers can move forward on the issue.

April

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APR

FINANCIAL & INVESTMENT ROUNDTABLE

SIZE: 130-150 ATTENDEES
 APRIL 13-16, 2025
 THE RITZ-CARLTON AMELIA ISLAND, AMELIA ISLAND, FLORIDA
AUDIENCE: CFO/CIO/Senior-level finance and investment executives
 The FIR event is an intimate industry gathering of senior-level executives. This program focuses on investment and financial strategies, emerging issues, and key trends that will shape our future. It features a members-only discussion group. Program sessions are eligible for CPE credits.

2025 ACLI EVENTS

April

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APR

LIFE INSURANCE AND ANNUITY CONFERENCE

SIZE: 375-425 ATTENDEES

APRIL 2025

AUDIENCE: Executives involved with the development, operations, marketing, distribution, technology or administration of individual life insurance products

Attend the Life Insurance Conference to network with your peers and leading industry experts. The program includes workshops on topics such as product innovation, distribution, markets, technology, administration and regulation.

This event is hosted jointly by the American Council of Life Insurers (ACLI), LIMRA, LOMA, and the Society of Actuaries (SOA).

April

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APR

FORUM 500 CEO LEADERSHIP RETREAT

SIZE: 50-75 ATTENDEES

SPRING 2025, WASHINGTON, DC

AUDIENCE: ACLI Forum 500 member company senior officers*

The Forum 500 Leadership Retreat offers a unique opportunity to network with your peers on the hottest and most pertinent issues facing smaller companies and their CEOs. Planned sessions will feature leading industry analysts, providing you the opportunity to ask the questions you need answered. *Forum 500 companies have assets of \$2 billion or less, or cap surplus of \$200 million or less.

INVITATION ONLY

June

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JUN

ACLI BOARD OF DIRECTORS AND SELECTED COMMITTEES

JUNE 2025

Audience: ACLI member company CEOs—nontransferable invitation only

Designed to give CEOs an opportunity to hear from key Congressional and Administration leaders and experience being a lobbyist for a day. Get first-hand perspectives from federal policymakers and Members of the House and Senate on industry issues including taxes, retirement security, and regulation.

INVITATION ONLY

July

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JULY

COMPLIANCE & LEGAL SECTIONS ANNUAL MEETING

SIZE: 150-200 ATTENDEES

JULY 14-16, 2025

JW MARRIOTT NEW ORLEANS, NEW ORLEANS, LA

AUDIENCE: General Counsel/Chief Compliance Officers and executives involved in the legal and compliance aspects of the insurance industry

This meeting features industry experts addressing pertinent topics relevant to both compliance and legal executives. Program sessions are eligible for CLE credits.

October

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OCT

ACLI ANNUAL CONFERENCE

SIZE: 400-450 ATTENDEES

OCTOBER 15-17, 2025

RENAISSANCE NASHVILLE HOTEL, NASHVILLE TN

AUDIENCE: Senior executives from life insurance and financial services companies who serve in a variety of roles including legal, legislative, financial operations, and sales and marketing

ACLI's premier meeting brings together senior executives from life insurance and financial services companies to examine today's business and political issues. The program features general sessions with well-known speakers and breakout sessions addressing legal, investment/financial, reinsurance, compliance, retirement security, advocacy, and legislative and regulatory issues. Program sessions are eligible for CLE and CPE credits.

November

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NOV

SENIOR INVESTMENT MANAGERS SEMINAR (SIMS)

SIZE: 150-200 ATTENDEES

NOVEMBER 9-12, 2025

The Breakers, Palm Beach, FL

AUDIENCE: Senior and mid-level investment professionals

This seminar's formal presentations and discussions cover financial, economic and political issues, investment management and portfolio strategy, and current insurance-specific issues. It also features a set of members-only discussion group. Program sessions are eligible for CPE credits.